

To

**CATALYST Trusteeship Limited**  
[Formerly GDA Trusteeship Limited]  
Office No.83-87, 8<sup>th</sup> Floor, B Wing,  
Mittal Tower, Nariman Point,  
Mumbai-400 021

**Sub: Non-Convertible Debentures**

Dear Sir,

Pursuant to Regulation 52(4) of the SEBI (Listing of Obligations and Disclosure Requirements) Regulations 2015 for privately placed Debentures; the Company is required to submit half yearly communication to the Debenture holders giving prescribed information.

We enclose herewith the communication for the half year ended on 30<sup>th</sup> September 2016 in prescribed format for your counter signature along with their supporting documents.

Please return the same duly signed at your earliest for our onward submission to the Debenture holders and Bombay Stock Exchange.

Thanking you,

Yours faithfully,

**FOR SURYODAY MICRO FINANCE LIMITED**  
[Formerly Suryoday Micro Finance Private Limited]

*Parvati*

**COMPANY SECRETARY**

Place: Navi Mumbai  
Date : November 04, 2016



### HALF YEARLY COMMUNICATION FOR THE PERIOD ENDED ON 30<sup>TH</sup> SEPTEMBER, 2016

[Pursuant to Regulation 52(4) of the SEBI (Listing of Obligations and Disclosure Requirement) Regulations 2015]

**Security Description:** 160 – 13.50% Secured Rated Listed Taxable Transferable Redeemable Non-Convertible Debentures of Face value of Rs. 41,741 /-each fully paid up.

**Scrip Code:** 951343

Sl No.	Particulars	Remark
i)	Credit Rating	[ICRA]A+ (SO)
ii)	Asset Cover available	1.44
iii)	Status of Security	Completed
iv)	Debt-Equity Ratio	2.34
v)	Previous due date for the payment and whether the same has been paid or not	
	Interest	Monthly Payments: 02.06.2016, 02.07.2016, 02.08.2016, 02.09.2016, 02.10.2016, 02.11.2016- PAID
	Principal	Monthly Payments: 02.06.2016, 02.07.2016, 02.08.2016, 02.09.2016, 02.10.2016, 02.11.2016 -PAID
vi)	Next due date for the payment and whether the same would be paid or not	Will be redeemed in December 2016
	Interest	
	Principal	

FOR SURYODAY MICRO FINANCE LIMITED  
[Formerly Suryoday Micro Finance Private Limited]

*Pooja*

COMPANY SECRETARY

Place: Navi Mumbai

Date: November 04, 2016



**HALF YEARLY COMMUNICATION FOR THE PERIOD ENDED ON 30<sup>TH</sup> SEPTEMBER, 2016**

[Pursuant to Regulation 52(4) of the SEBI (Listing of Obligations and Disclosure Requirement) Regulations 2015]

**Security Description:** 300-14.7% Secured Rated Listed Taxable Transferable Redeemable Non-Convertible Debentures of Face value of Rs. 10,00,000/- each fully paid up.

**Scrip Code:** 950241

Sl No.	Particulars	Remark
i)	Credit Rating	"[ICRA] A-" with Stable Outlook
ii)	Asset Cover available	1.44
iii)	Status of Security	Completed
iv)	Debt-Equity Ratio	2.34
v)	Previous due date for the payment and whether the same has been paid or not	
	Interest	25.10.2016 – PAID
	Principal	N.A.
vi)	Next due date for the payment and whether the same would be paid or not	
	Interest	25.04.2017
	Principal	25.04.2020 (Both interest & principal would be paid)

For Suryoday Micro Finance Limited  
[Formerly Suryoday Micro Finance Private Limited]

*Pooja V*

**COMPANY SECRETARY**  
Place: Navi Mumbai  
Date: November 04, 2016



**HALF YEARLY COMMUNICATION FOR THE PERIOD ENDED ON 30<sup>TH</sup> SEPTEMBER, 2016**

[Pursuant to Regulation 52(4) of the SEBI (Listing of Obligations and Disclosure Requirements) Regulations 2015]

**Security Description:** 2500- 12.70% Unsecured Rated Listed Taxable Transferable Redeemable Non-Convertible Debentures of Face value of Rs.1,00,000/- each fully paid up.

**Scrip Code:** 954948

Sl No.	Particulars	Remark
i)	Credit Rating	"[ICRA] A-" with Stable Outlook
ii)	Debt-Equity Ratio	2.34
v)	Previous due date for the payment and whether the same has been paid or not	
	Interest	N.A.
	Principal	N.A.
vi)	Next due date for the payment and whether the same would be paid or not	
	Interest	26.12.2016, 27.03.2017
	Principal	26.07.2022 (Both interest & principal would be paid)

**FOR SURYODAY MICRO FINANCE LIMITED**  
[Formerly Suryoday Micro Finance Private Limited]

*Pooja*

**COMPANY SECRETARY**

Place: Navi Mumbai

Date: November 04, 2016

