

RBI Regn. No. B-07-00781  
CIN No. U65191UP1990PTC045609

# UTKARSH MICRO FINANCE PVT. LTD.

(Formerly Shre Pathrakali Finance Company Private Limited)



May 25, 2015

GDA Trusteeship Limited,  
Office No. 1,2,and 3,  
4th Floor, Rehematoola House,  
7th Homji Street, Off, P.M.Road, Fort  
Mumbai- 400 001

Dear Sir,

**Sub: Statutory Compliance – Report for the quarter ending 31<sup>st</sup> March, 2015**

**Reference: Scrip Codes 950366, 950592 and 950921**


Kindly refer to above mentioned scrip codes of Non-Convertible Debentures (NCDs) issued by the Company and listed in the Bombay stock Exchange under F Group- debt instruments, in pursuant to the clause 27 of the debt listing agreement entered by the Company, we certify that there is no change in the composition of the board of directors, which may amount to change in control as defined in SEBI (Substantial acquisition of shares and takeover) regulation 2011 and all please find bellow the following information as required under listing agreement :

Particulars	Scrip Code: 950366	Scrip Code: 950592	Scrip Code: 950921
Latest Credit Rating	[ICRA] BBB	[ICRA] BBB	[ICRA] BBB
Assets Cover available	105%	100%	100%
Debt Equity (As on Mar 31, 2015)	2.91	2.91	2.91
Previous due date for Principal/ Interest	Principal: NA Interest: 20-Mar-15	Principal: NA Interest: 20-Mar-15	Principal: NA Interest: 20-Mar-15
Next due date for Principal/ Interest	Principal: 20-Dec-15 Interest: 20-Jun-15	Principal: 15-Jul-17 Interest: 15-Jun-15	Principal: 17-Sep-17 Interest: 20-Jun-15

Thanking you.

**For Utkarsh Micro Finance Private Limited**

**For GDA Trusteeship Limited**

  
**Neeraj Kumar Tiwari**  
Company Secretary  
Utkarsh Micro Finance Pvt. Ltd.  
Member No. 37761

**Authorised Signatory**

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## Details of Debenture holders as on 31<sup>st</sup> March, 2015

S. No.	Name of Debenture holder	Address of Debenture holders	Category	No. of Debentures held
01	Microfinance Enhancement Facility (MEF),	5, rue Jean Monnet, L-2180, Luxembourg	Foreign Institutional Investor	160
02	UTI International Wealth Creator 4	By their constituted attorney Standard Chartered Bank CRESCENZO, 3 <sup>rd</sup> Floor C-38/39, G-Block, Bandra Kurla Complex Bandra (East), Mumbai-400051	Foreign Institutional Investor	300
03	AAV SarL (Luxembourg)	AAV SarL (Luxembourg), through its Indian Custodian Deutsche Bank AG, Mumbai Branch	Foreign Institutional Investor	298
04	Microfinance Initiative for Asia (MIFA)	31, Z.A. Bourmicht, L-8070 Bertrange, Luxembourg	Foreign Institutional Investor	240
05	ASN-Novib Mikrokreditfonds (ANMF)	Pettelaar NV Croeselaan 1, 3521 BJ, Utrecht, The Netherlands	Foreign Institutional Investor	348
06	Triodos Microfinance Fund Cash Investment and Triodos Fair Share Fund Cash Investment	Nieuweroordweg 1 PO Box 55 3700 AB Zeist The Netherlands	Foreign Institutional Investor	392
	<b>TOTAL</b>			<b>1738</b>

For Utkarsh Micro Finance Private Limited

For GDA Trusteeship Limited

  
Neeraj Kumar Tiwari  
Company Secretary  
Utkarsh Micro Finance Pvt. Ltd.  
Membership No.-37761

Authorised Signatory

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## Investor's Complaint (For Quarter Ended 31<sup>st</sup> March, 2015)

This is to certify that the information given below are true and correct as per the record maintained by the company in the ordinary course of business and we believe the same is true.

- Number of Investors complaints received during the quarter: **NIL**
- Number of Investors complaints resolved during the quarter : **NIL**
- Number of Investors complaints pending as on 31<sup>st</sup> March, 2015: **NIL**

*For Utkarsh Micro Finance Private Limited*

*For GDA Trusteeship Limited*

Neeraj Kumar Tiwari  
Company Secretary

Neeraj Kumar Tiwari  
Company Secretary  
Utkarsh Micro Finance Pvt. Ltd.  
Membership No.-37761

Authorised Signatory