



FOR INFORMATION OF DEBENTURE HOLDERS of (DHFL) FAQs and Update – DISBURSEMENT RELATED

The Corporate Insolvency Resolution Process (CIRP) for **DHFL** was initiated on 03.12.2019 which concluded Hon. **NCLT** order of 07.06.2021 with approval of resolution plan of Piramal Capital Housing Finance Company Ltd., (**PCHFL**). In terms of the NCLT order a Monitoring Committee in consultation with Advisors, has finalized the documentation and escrow mechanisms for the process. UBI has been appointed as the Escrow Bank and Catalyst as the Escrow Agent. The documentation has been completed and executed. Accordingly, DHFL NCDs are transferred to PCHFL, through Escrow Agent. Similarly, NCDs issued by PCHFL have been transferred to financial creditors, including DHFL NCD holders, through Escrow Agent, along with cash consideration.

It is likely that Debenture Holders may have queries / doubts as regards amounts to which they are entitled. In order to facilitate having ready replies / answers to probable questions of Debenture Holders, this FAQ has been provided on the Catalyst Trusteeship Ltd., website and MyTrustee mobile app.

FAQ

01. What is the basis for distribution?

The Distribution Plan placed for voting in the 18th COC meeting, that was approved by a vote of 86.95%, is the basis for distribution.

02. What is the relevant date for entitlement for recovery?

The First Name Holder of debentures as per the BENPOS (List of Debenture Holders) of **13.08.2021** would be entitled for recovery.

03. What is the recovery expected for Debenture Holders?

As per separate chart given in Status Report dated 01.10.2021.

04. What about my existing debentures?

Existing debentures of DHFL are transferred to PCHFL through the Escrow Account.

05. Why there are debit and credit entries of DHFL debentures to my D-mat account?

For facilitating transfer of DHFL NCDs with several ISIN and in return transfer of PCHFL NCDs to eligible NCD holders, the same has been done as per procedure of NSDL / CDSL.

06. Whether Debenture Holders are required to submit any claim forms / documents?

No. The disbursement of cash recovery has been credited to the bank account of the First Holder mentioned in the BENPOS and PCHFL NCDs credited (if eligible) to the D-mat account of the First Holder as mentioned in the BENPOS.



07. Any Easy Access to know details of settlement?

Arrangements are made to enable Debenture Holders to get immediate information about the recovery entitlement. A special TAB is available website and one has just to mention PAN & OTP generated at registered mobile number and mail ID. The link is as below:

<https://www.catalysttrustee.com/dhfl-ncd-recovery-details/>

08. Why has payment not been received by me?

In case of non-availability or incorrect Bank details amount is being remitted by way of demand draft to the registered address. It will be received in few days.

09. My bank account has changed / IFSC code is not available or wrong, how to get the amount?

Remittances returned on account of wrong bank details / non-availability of IFSC code or for any reasons, would be retained in an Escrow Account. Such amounts would be remitted by way of demand draft on the registered address by speed post.

10. Can I get information with respective withholding tax?

The information with respective Withholding tax can be access in smartroom by below link:

<https://secure.smartroom.com/app/main/#/SmartEU1237420?launch=folder::2143606&siteId=2002347>

Path for the note:

Smart Room >Content>43.Implementation of resolution plan.