

PRESS RELEASE

CTL/21-22/4139

December 16, 2021

Securities and Exchange Board of India (SEBI) Plot No.C 4-A, G Block, Near Bank of India, Bandra Kurla Complex, Bandra East, Mumbai 400051	Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	BRICKWORK RATINGS INDIA PRIVATE LIMITED Ground Floor, Building No - S 14, Solitaire Corporate Park, Guru Hargovindji Rd, Marg, Chakala, Andheri East, Mumbai, Maharashtra 400093
--	--	--

Non-Payment on Due Date

Catalyst Trusteeship Limited, acting as the debenture trustee in the following matter(s), under the directions issued by Securities Exchange Board of India vide their Circular bearing no. SEBI / HO / MIRSD / MIRSD3 / CIR / P/2017/ 72 dated June 30, 2017, releases the status of following 'Issuer(s)':

Sr No	Name of Issuer	Issue Size (Rs in Crore)	ISIN	Interest / Principal	Due Date	Source of Information	Action Initiated
1	SREI Equipment Finance Limited	21.047	INE872A07VB5	Interest	15-Dec-2021	Refer Note...	Information to CRA/ SEBI/Stock Exchange.
2	SREI Equipment Finance Limited	15.075	INE872A07UY9	Interest	15-Dec-2021	Refer Note...	Information to CRA/ SEBI/Stock Exchange.

Note:

As per press release dated October 04, 2021, Reserve Bank of India (RBI) has stated that it has superseded the Board of Directors of SREI Equipment Finance Limited (SEFL) and SREI Infrastructure Finance Limited (SIFL).

Hon'ble National Company Law Tribunal, Kolkata Bench vide its order no. C.P. (IB) No. 294/2021 and C.P. (IB) No. 295/KB/2021 dated October 08, 2021 admitted the Petition filed by the RBI for commencement of Corporate Insolvency Resolution Process ("CIRP").

Further there shall be moratorium in terms of section 14 of the Code in respect of SEFL and SIFL and the moratorium shall have effect from the date of the order i.e. October 8, 2021 till the completion of the Corporate Insolvency Resolution Process (CIRP) as per the NCLT order.

Vide public announcement dated 11.10.2021, Administrator had called for submission of Claims from the creditors of SREI Equipment Finance Limited ('SEFL')/ SREI Infrastructure Finance Limited ('SIFL') on or before 22.10.2021. In response to the Public Announcement dated 11.10.2019, we acting as Debenture Trustee have filed Claims on behalf of debenture holders in "Form C" - ISIN wise with the Administrator under Regulation 8 of the Insolvency & Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Place: Mumbai

For Catalyst Trusteeship Limited



Authorized Signatory

