

27.06.2022

PRESS RELEASE

Regarding

L&T Infra Credit Limited

(Earlier L & T Infra Debt Fund Ltd.)

In continuation of earlier Press Release dated 26.03.2021, 14.04.2021, 19.05.2021 and 19.08.2021 as per the information received from the company, the debenture holders are hereby informed that the application made by the L&T Infra Credit Limited (**LTICL /COMPANY**) to the Reserve Bank of India ("RBI") for conversion of the Company into a Non-Banking Financial Company-Investment and Credit Company ("NBFC-ICC") (from Infrastructure Debt Fund Non-Banking Financial Company) post receipt of necessary approvals from the Board, consequent to the merger of its sponsor, L&T Infrastructure Finance Company Limited has been approved. Reserve Bank of India (RBI) has issued and handed over to the Company the new Certificate of Registration registering L&T Infra Credit as an NBFC-ICC

A copy of intimation dated 24.06.2022 to Stock Exchanges by LTICL is placed below for information of debenture holders.



June 24, 2022

National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai – 400 001

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 (“Listing Regulations”)

Dear Sir/Madam,

This is in furtherance to our earlier letters dated May 18, 2021, April 12, 2021 and June 09, 2021 and in connection with the application made by the Company to the Reserve Bank of India (“RBI”) for conversion of the Company into a Non-Banking Financial Company-Investment and Credit Company (“NBFC-ICC”) (from Infrastructure Debt Fund Non-Banking Financial Company) post receipt of necessary approvals from the Board, consequent to the merger of its sponsor, L&T Infrastructure Finance Company Limited.

Please note that the Company has today received the Certificate of Registration from RBI dated June 22, 2022 registering the Company as an NBFC-ICC.

We request you to take the aforesaid on records.

Yours faithfully,

For **L&T Infra Credit Limited**
(formerly known as L&T Infra Debt Fund Limited)



Savita Kodain
Company Secretary and Compliance Officer

L&T Infra Credit Limited
(formerly known as L&T Infra Debt Fund Limited)

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