

CTL Claim No. 1

INE881J08284

Revised FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)

Debenture Trustee of SREI Equipment Finance Limited ('SEFL')

(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08284)

Registered and Principal Office at:

Catalyst Trusteeship Limited

GDA House, Plot No. 85, Bhusari Colony (Right),

Paud Road, Kothrud, Pune – 411 038.

To,

Shri. Rajneesh Sharma

Resolution Professional/ Administrator for

SREI Equipment Finance Limited ('SEFL')

Registered Office: Vishwakarma,

86C, Topsia Road (South), Kolkata,

West Bengal – 700046.

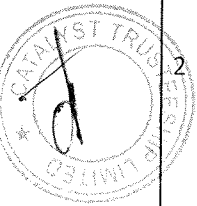
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08284

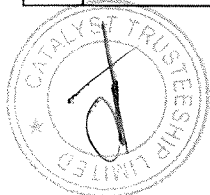
Madam/Sir,

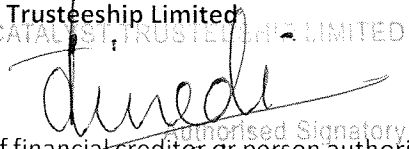
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

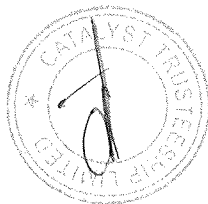
Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	Address and email address of the financial creditor for correspondence Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:
(i)	Amount of claim Rs. 5,66,10,589 /- (Rupees Five Crore Sixty Six Lakh Ten Thousand Five Hundred Eighty Nine Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) NIL (NCDs being Unsecured)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the guarantor(s) Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:
(i)	Amount of claim
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the principal borrower
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary Not Applicable



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 12.03.2015 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 23.04.2015 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 16.03.2015 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p style="text-align: center;">Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	



DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 5,66,10,589/- (Rupees Five Crore Sixty Six Lakh Ten Thousand Five Hundred Eighty Nine Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

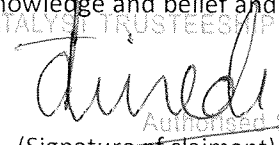
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)
Authorised Signatory

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant)
Authorised Signatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].

CTL Claim No. 2

INE881J08300

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08300)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

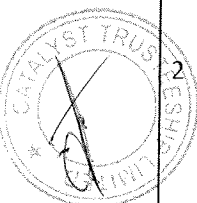
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma,
86C Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08300

Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	<p>Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)</p> <p>Identification number of the financial creditor Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262.</p> <p>(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]</p>



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs.56,98,57,014/-</p> <p style="text-align: center;">(Rupees Fifty Six Crore Ninety Eight Lakh Fifty Seven Thousand Fourteen Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 12.08.2015 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 30.09.2015 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 13.08.2015 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;"> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

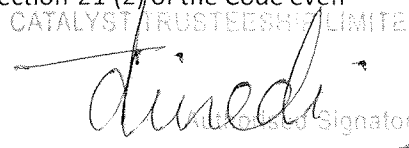
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 56,98,57,014 /-** (Rupees Fifty Six Crore Ninety Eight Lakh Fifty Seven Thousand Fourteen Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

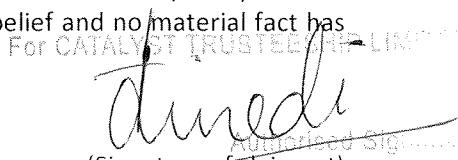
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th Day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 3

INE881J08318

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08318)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

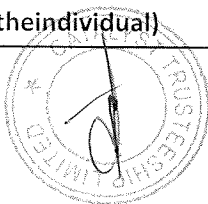
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma,
86C Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08318

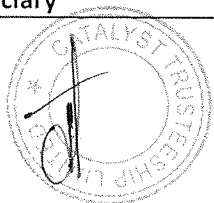
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

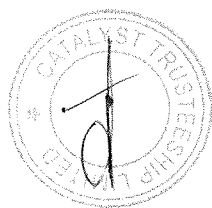
Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 170,95,71,041 /-</p> <p style="text-align: center;">(Rupees One Seventy Hundred Crore Ninety Five Lakh Seventy One Thousand Forty One Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 12.08.2015 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 30.09.2015 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 13.08.2015 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p style="text-align: center;">(Signature of financial creditor or person authorised to act on its behalf)</p> <p style="text-align: center;">[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	



DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate Office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 170,95,71,041 /- (Rupees One Seventy Hundred Crore Ninety Five Lakh Seventy One Thousand Forty One Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

1. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
2. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
3. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
4. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
5. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

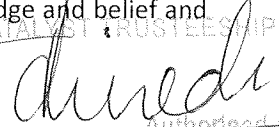
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 4

INE881J08326

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08326)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

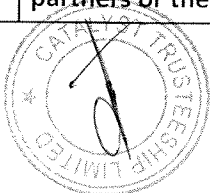
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08326

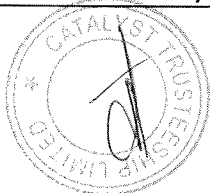
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p style="text-align: center;">Amount of claim</p> <p style="text-align: center;">Rs. 11,34,77,125/- (Rupees Eleven Crore Thirty Four lakh Seventy Seven Thousand One Hundred Twenty Five Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 19.08.2015 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 30.09.2015 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 20.08.2015 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p><i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
<p>*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.</p>	

DECLARATION

I, Ms. Deesha Srikanth, Vice President of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

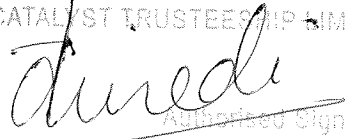
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 11,34,77,125 /- (**Rupees Eleven Crore Thirty Four lakh Seventy Seven Thousand One Hundred Twenty Five Only**)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

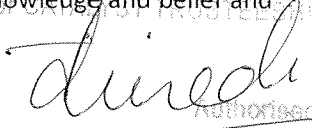
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 5

INE881J08334

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08334)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

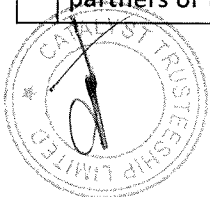
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma,
86C Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08334

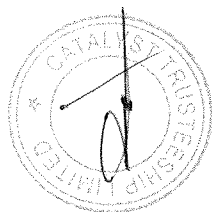
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 26,50,37,097/-</p> <p style="text-align: center;">(Rupees Twenty Six Crore Fifty lakh Thirty Seven Thousand Ninety Seven Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 27.08.2015 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 30.09.2015 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 24.09.2015 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p>For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p><i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
<p>*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.</p>	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

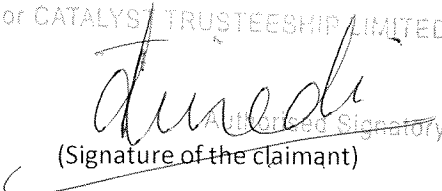
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 26,50,37,097/- (Rupees Twenty Six Crore Fifty lakh Thirty Seven Thousand Ninety Seven Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

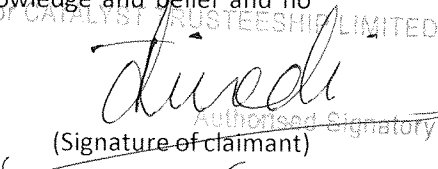
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 6

INE881J08342

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08342)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

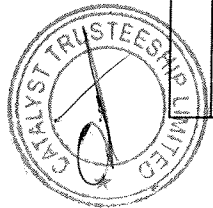
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08342

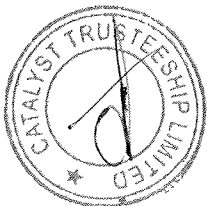
Madam/Sir,

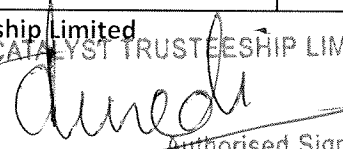
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 13,48,90,416 /-</p> <p style="text-align: center;">(Rupees Thirteen Crore Forty Eight Lakh Ninety Thousand Four Hundred Sixteen Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 27.08.2015 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 30.09.2015 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 24.09.2015 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p style="text-align: center;">Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p><i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs 13,48,90,416/- (Rupees Thirteen Crore Forty Eight Lakh Ninety Thousand Four Hundred Sixteen Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 7

INE881J08359

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08359)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

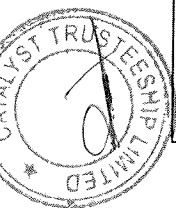
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08359

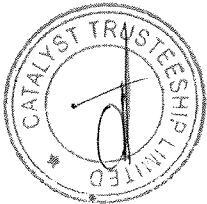
Madam/Sir,

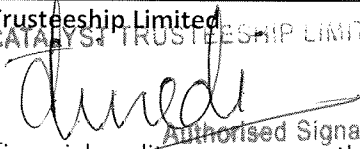
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1 . PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	Address and email address of the financial creditor for correspondence Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:
(i)	Amount of claim Rs. 5,62,56,753/- (Rupees Five Crore Sixty Two Lakh Fifty Six Thousand Seven Hundred Fifty Three Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) NIL (NCDs being Unsecured)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the guarantor(s) Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:
(i)	Amount of claim
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the principal borrower
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary Not Applicable



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 27.08.2015 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 30.09.2015 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 24.09.2015 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p>For CATALYST TRUSTEESHIP LIMITED</p> <p></p> <p>Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

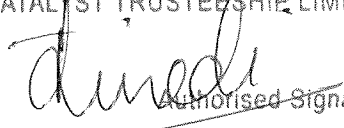
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 5,62,56,753/- (Rupees Five Crore Sixty Two Lakh Fifty Six Thousand Seven Hundred Fifty Three Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

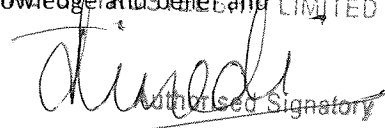
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19st day of August , 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 8

INE881J08367

**FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS**

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
 Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
 (for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08367)
 Registered and Principal Office at:

Catalyst Trusteeship Limited
 GDA House, Plot No. 85, Bhusari Colony (Right),
 Paud Road, Kothrud, Pune – 411 038.

To

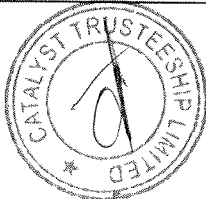
Shri. Rajneesh Sharma
 Resolution Professional/ Administrator for
 SREI Equipment Finance Limited ('SEFL')
 Registered Office: Vishwakarma
 86C, Topsia Road (South), Kolkata,
 West Bengal – 700046.
 Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08367

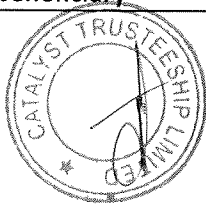
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



<i>Relevant Particulars</i>	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p><i>Amount of claim</i></p> <p style="text-align: center;">Rs. 18,02,03,099/- (Rupees Eighteen Crore Two Lakh Three Thousand Ninety Nine Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p><i>Amount of claim</i></p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 08.01.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 11.01.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p style="text-align: center;">Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p><i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **18,02,03,099/- (Rupees Eighteen Crore Two Lakh Three Thousand Ninety Nine Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

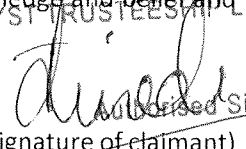
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)
Authorised Signatory

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant)
Authorised Signatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 9

INE881J08375

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08375)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

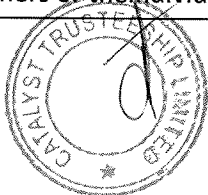
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08375

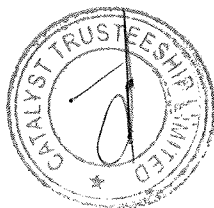
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

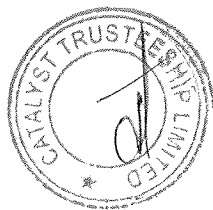
Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



<i>Relevant Particulars</i>	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 5,99,49,785/-</p> <p style="text-align: center;">(Rupees Five Crore Ninety Nine lakh Forty Nine Thousand Seven Hundred Eighty Five Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 18.01.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 20.01.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"><i>Deesha</i></p> <p style="text-align: center;">(Signature of financial creditor or person authorised to act on its behalf)</p> <p style="text-align: center;">[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	



DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 5,99,49,785/- (Rupees Five Crore Ninety Nine Lakh Forty Nine Thousand Seven Hundred Eighty Five Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21(2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

Place: Mumbai

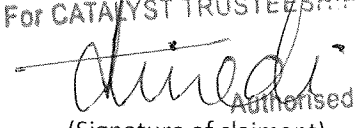
For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 10

INE881J08383

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08383)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

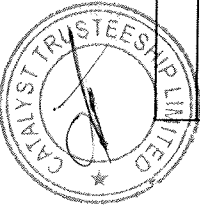
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08383

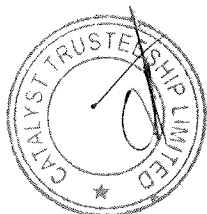
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

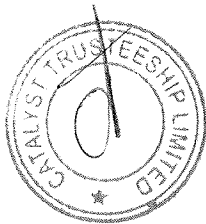
Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



<i>Relevant Particulars</i>	
3	<p>Address and email address of the financial creditor for correspondence</p> <p style="text-align: right;">Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 8,31,26,255/- (Rupees Eight Crore Thirty One Lakh Twenty Six Thousand Two Hundred Fifty Five Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	Not Applicable
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 27.01.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 01.02.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p>For CATALYST TRUSTEESHIP LIMITED</p> <p><i>(Signature)</i></p> <p>Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	



DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 8,31,26,255/- (Rupees Eight Crore Thirty One Lakh Twenty Six Thousand Two Hundred Fifty Five Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022


Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 11

INE881J08391

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08391)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

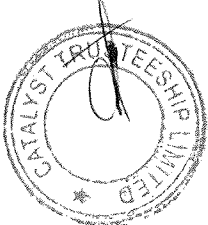
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08391

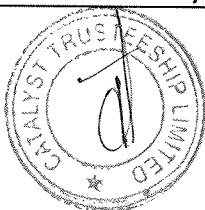
Madam/Sir,

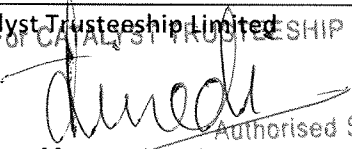
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



<i>Relevant Particulars</i>	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 5,96,99,216 /-</p> <p style="text-align: center;"><i>(Rupees Five Crore Ninety Six Lakh Ninety Nine Thousand Two Hundred Sixteen Only)</i></p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term Sheet issued on 04.02.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2016 by SEFL for Unsecured NCD's is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 05.02.2016 under the said Disclosure Document/Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;"> Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 5,96,99,216/- (Rupees Five Crore Ninety Six Lakh Ninety Nine Thousand Two Hundred Sixteen Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 12

INE881J08409

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08409)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

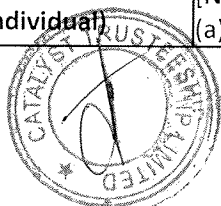
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08409

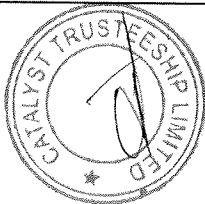
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 5,91,58,717/- (Rupees Five Crore Ninety One lakh Fifty Eight Thousand Seven Hundred Seventeen Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure including Term sheet issued on 16.03.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 18.03.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p>For CATALYST TRUSTEESHIP LIMITED</p> <p> Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. Rs. 5,91,58,717/- (Rupees Five Crore Ninety One lakh Fifty Eight Thousand Seven Hundred Seventeen Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant)
Authorised Signatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 13

INE881J08417

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)

Debenture Trustee of SREI Equipment Finance Limited ('SEFL')

(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08417)

Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma

Resolution Professional/ Administrator for

SREI Equipment Finance Limited ('SEFL')

Registered Office: Vishwakarma

86C, Topsia Road (South), Kolkata,

West Bengal – 700046.

Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08417

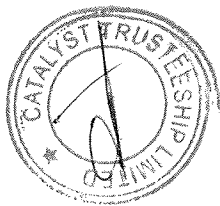
Madam/Sir,

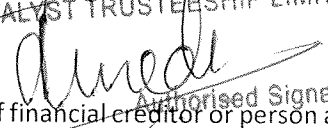
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	Address and email address of the financial creditor for correspondence Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:
(i)	Amount of claim Rs. 2,35,98,022 /- (Rupees Two Crore Thirty Five lakh Ninety Eight Thousand Twenty Two Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) NIL (NCDs being Unsecured)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the guarantor(s) Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:
(i)	Amount of claim
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the principal borrower
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary Not Applicable



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 29.03.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 29.03.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p>For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please <u>enclose</u> the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 2,35,98,022/- (Rupees Two Crore Thirty Five lakh Ninety Eight Thousand Twenty Two Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022


Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant) Authorised Signatory

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant) Authorised Signatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 14

INE881J08425

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08425)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

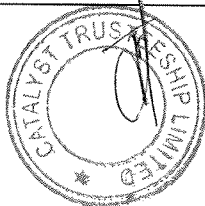
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08425

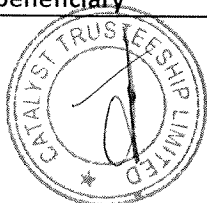
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	Address and email address of the financial creditor for correspondence Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:
(i)	Amount of claim Rs. 23,37,12,291 /- (Rupees Twenty Three Crore Thirty Seven lakh Twelve Thousand Two Hundred Ninety One Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) NIL (NCDs being Unsecured)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the guarantor(s) Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:
(i)	Amount of claim
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the principal borrower
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary Not Applicable



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 30.03.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 31.03.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

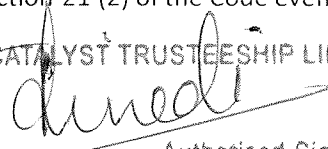
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 23,37,12,291 /-** (Rupees Twenty Three Crore Thirty Seven lakh Twelve Thousand Two Hundred Ninety One Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

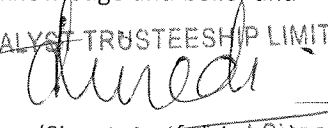
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 15

INE881J08441

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08441)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

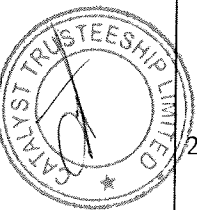
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08441

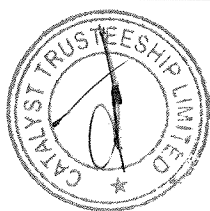
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



<i>Relevant Particulars</i>	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 23,27,26,142 /-</p> <p style="text-align: center;">(Rupees Twenty Three Crore Twenty Seven Lakh Twenty Six Thousand One Hundred Forty Two Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 24.05.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 10.07.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 25.05.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"><i>Deesha</i> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 23,27,26,142 /- (Rupees Twenty Three Crore Twenty Seven Lakh Twenty Six Thousand One Hundred Forty Two Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

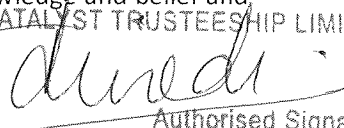
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 16

INE881J08458

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)

Debenture Trustee of SREI Equipment Finance Limited ('SEFL')

(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08458)

Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma

Resolution Professional/ Administrator for

SREI Equipment Finance Limited ('SEFL')

Registered Office: Vishwakarma

86C, Topsia Road (South), Kolkata,

West Bengal – 700046.

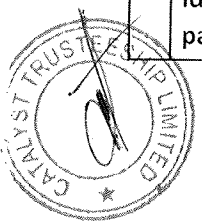
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08458

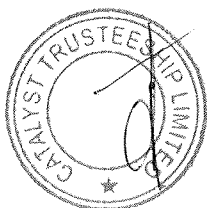
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

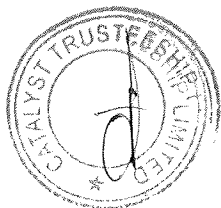
Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



<i>Relevant Particulars</i>	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 4,04,75,252/- (Rupees Four Crore Four Lakh Seventy Five Thousand Two Hundred Fifty Two Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 26.05.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 10.07.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 26.05.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"><i>(Signature)</i></p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	



DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 4,04,75,252/- (Rupees Four Crore Four Lakh Seventy Five Thousand Two Hundred Fifty Two Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

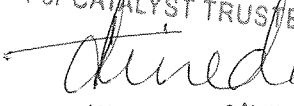
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

(Signature of Claimant) Authorised Signatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 17

INE881J08466

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08466)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

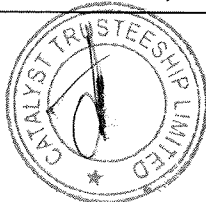
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08466

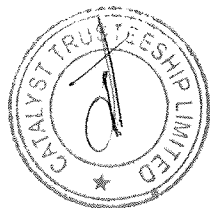
Madam/Sir,

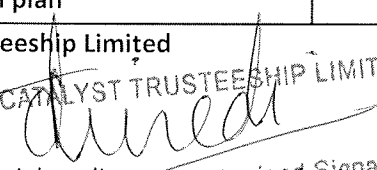
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



<i>Relevant Particulars</i>	
3	Address and email address of the financial creditor for correspondence Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:
(i)	Amount of claim Rs. 33,66,94,262 /- (Rupees Thirty Three Crore Sixty Six Lakh Ninety Four Thousand Two Hundred Sixty Two Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) NIL (NCDs being Unsecured)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the guarantor(s) Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:
(i)	Amount of claim
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the principal borrower
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary Not Applicable



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 24.08.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 20.10.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 24.08.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">  For CATALYST TRUSTEESHIP LIMITED </p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

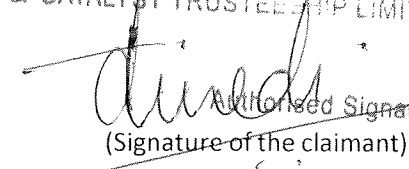
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 33,66,94,262 /- (Rupees Thirty Three Crore Sixty Six Lakh Ninety Four Thousand Two Hundred Sixty Two Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022


Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 18

INE881J08474

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08474)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

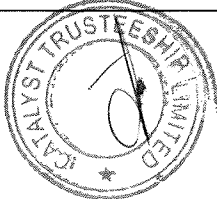
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08474

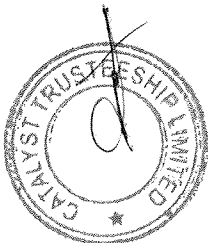
Madam/Sir,

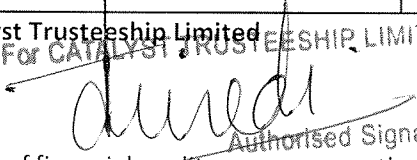
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 16,86,25,228/- (Rupees Sixteen Crore Eighty Six lakh Twenty Five Thousand Two Hundred Twenty Eight Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 04.10.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 20.10.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 04.10.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 16,86,25,228/- (Rupees Sixteen Crore Eighty Six lakh Twenty Five Thousand Two Hundred Twenty Eight Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:


#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 19

INE881J08482

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08482)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

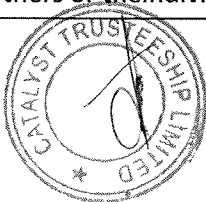
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08482

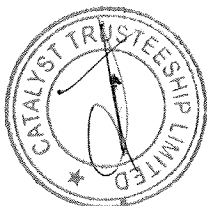
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 44,93,08,523 /-</p> <p style="text-align: center;">(Rupees Forty Four Crore Ninety Three Lakh Eight Thousand Five Hundred Twenty Three Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 07.10.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 20.10.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 07.10.2016 under the said Disclosure Document/Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p><i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 44,93,08,523 /-** (Rupees Forty Four Crore Ninety Three Lakh Eight Thousand Five Hundred Twenty Three Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

Place: Mumbai


For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant) Authorised Signatory

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant) Authorised Signatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 20

INE881J08490

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08490)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

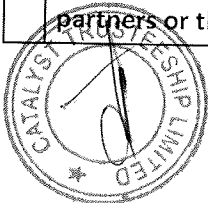
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08490

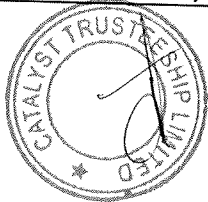
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



<i>Relevant Particulars</i>	
3	Address and email address of the financial creditor for correspondence Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:
(i)	Amount of claim Rs. 55,44,01,749/- (Rupees Fifty Five Crore Forty Four Lakh One Thousand Seven Hundred Forty Nine Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) NIL (NCDs being Unsecured)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the guarantor(s) Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:
(i)	Amount of claim
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the principal borrower
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary Not Applicable



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 25.10.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 29.12.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 25.10.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p> FOR CATALYST TRUSTEESHIP LIMITED</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 55,44,01,749/- (Rupees Fifty Five Crore Forty Four Lakh One Thousand Seven Hundred Forty Nine Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)
Authorised Signatory

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant)
Authorised Signatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 21

INE881J08557

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)

Debenture Trustee of SREI Equipment Finance Limited ('SEFL')

(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08557)

Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')

Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.

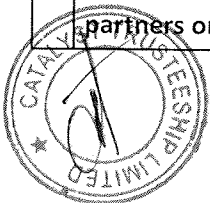
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08557

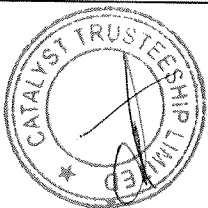
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	Address and email address of the financial creditor for correspondence Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:
(i)	Amount of claim Rs. 58,63,41,917/- (Rupees Fifty Eight Crore Sixty Three Lakh Forty One Thousand Nine Hundred Seventeen Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) NIL (NCDs being Unsecured)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the guarantor(s) Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:
(i)	Amount of claim
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the principal borrower
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary Not Applicable



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 27.03.2017 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2017 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 30.03.2017 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p>For CATALYST TRUSTEESHIP LIMITED</p> <p></p> <p>Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

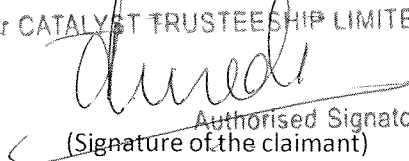
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 58,63,41,917/- (Rupees Fifty Eight Crore Sixty Three lakh Forty One Thousand Nine Hundred Seventeen Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022


Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant) Authorised Signatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 22

INE881J07DZ4

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07DZ4)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07DZ4

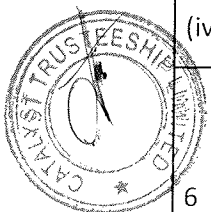
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions of Section 21 (6A) (a) of IBC, 2016]



<i>Relevant Particulars</i>	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 5,57,74,786/-</p> <p style="text-align: center;">(Rupees Five Crore Fifty Seven Lakh Seventy Four Thousand Seven Hundred Eighty Six Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 06.10.2016 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 06.10.2016 - Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 06.10.2016 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 06.10.2016 (Annexure 2) executed by SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 06.10.2016 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"><i>(Signature)</i> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 5,57,74,786/- (Rupees Five Crore Fifty Seven Lakh Seventy Four Thousand Seven Hundred Eighty Six Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document including Term sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)  Authorised Signatory

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant)  Signatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No.23

INE881J08540

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08540)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

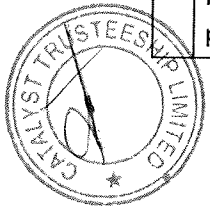
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08540

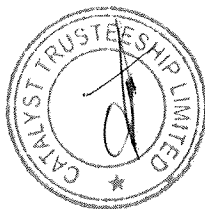
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 88,61,78,674 /-</p> <p style="text-align: center;">(Rupees Eighty Eight Crore Sixty One Lakh Seventy Eight Thousand Six Hundred Seventy Four only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 10.03.2017 by SEFL for Unsecured NCDs is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 10.03.2017 by SEFL for unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted Unsecured NCDs on 10.03.2017 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p><i>(Signature)</i> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 88,61,78,674/- (Rupees Eighty Eight Crore Sixty One Lakh Seventy Eight Thousand Six Hundred Seventy Four only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document with Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

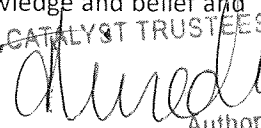
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 24

INE881J08565

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08565)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

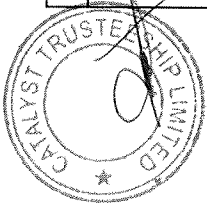
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08565

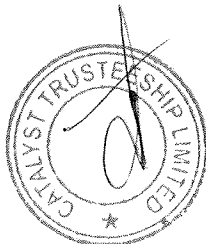
Madam/Sir,

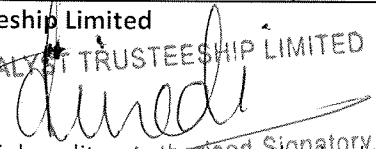
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



<i>Relevant Particulars</i>	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 50,94,84,477/-</p> <p>(Rupees Fifty Crore Ninety Four Lakh Eighty Four Thousand Four Hundred Seventy Seven Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 22.06.2017 and 27.03.2018 by SEFL for Unsecured NCDs is attached as Annexure 2 and 2a respectively.</p> <p>ii. Debenture Trust Deed executed on 23.06.2017 and 31.03.2018 by SEFL for unsecured NCDs is attached as Annexure 3 and 3a respectively.</p> <p>iii. SEFL allotted Unsecured NCDs on 23.06.2017 and 31.03.2018 under the said Disclosure Documents. Credit Confirmation letter is attached as Annexure 4, 4a, 4b respectively.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. **Rs 50,94,84,477/- (Rupees Fifty Crore Ninety Four Lakh Eighty Four Thousand Four Hundred Seventy Seven Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document with Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

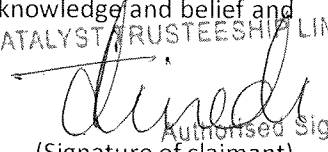
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant) Authorised Signatory

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant) Authorised Signatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 25

INE881J08524

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08524)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

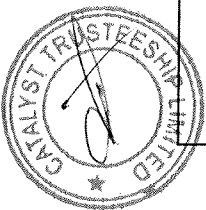
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08524

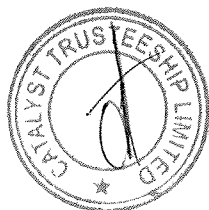
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



<i>Relevant Particulars</i>	
3	Address and email address of the financial creditor for correspondence Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:
(i)	Amount of claim Rs. 5,91,68,896/- (Rupees Five Crore Ninety One Lakh Sixty Eight Thousand Eight Hundred Ninety Six Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) NIL (NCDs being Unsecured)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the guarantor(s) Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:
(i)	Amount of claim
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the principal borrower
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary Not Applicable



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 28.02.2017 by SEFL for Unsecured NCDs is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2017 by SEFL for unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted Unsecured NCDs on 01.03.2017 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;"> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

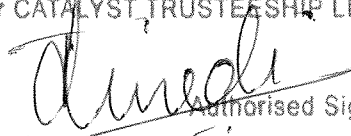
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 59,168,896/- (Rupees Five Crore Ninety One Lakh Sixty Eight Thousand Eight Hundred Ninety Six Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document with Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

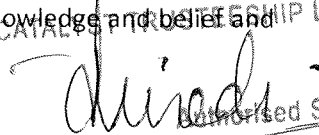
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 26

INE881J08532

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08532)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

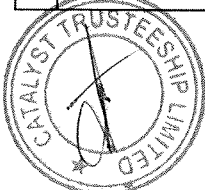
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08532

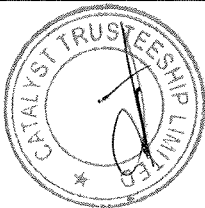
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 5,75,75,343/- (Rupees Five Crore Seventy Five Lakh Seventy Five Thousand Three Hundred Forty Three Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 08.03.2017 by SEFL for Unsecured NCDs is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2017 by SEFL for unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted Unsecured NCDs on 09.03.2017 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

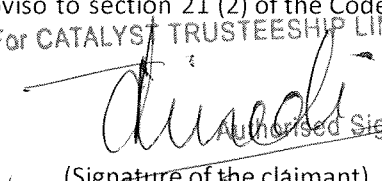
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 5,75,75,343 /- (Rupees Five Crore Seventy Five lakh Seventy Five Thousand Three Hundred Forty Three Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document with Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

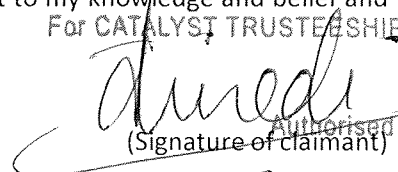
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 27

INE881J08664

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08664)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

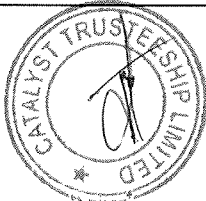
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08664

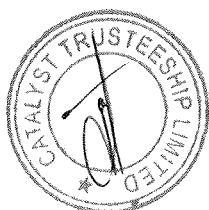
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 57,28,01,877/- (Rupees Fifty Seven Crore Twenty Eight Lakh One Thousand Eight Hundred Seventy Seven Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 29.06.2018 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 03.07.2018 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 03.07.2018 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

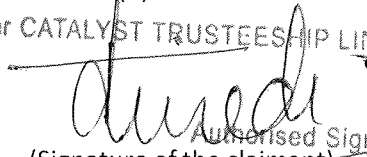
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 57,28,01,877/- (Rupees Fifty Seven Crore Twenty Eight lakh One Thousand Eight Hundred Seventy Seven Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

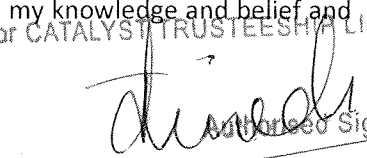
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 28

INE881J08672

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08672)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

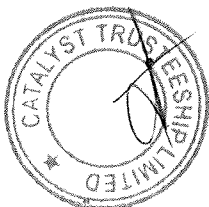
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08672

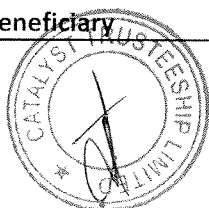
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

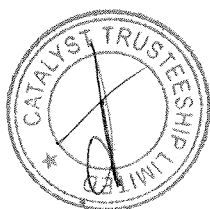
Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



<i>Relevant Particulars</i>	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 5,58,69,173/- (Rupees Five Crore Fifty Eight Lakh Sixty Nine Thousand One Hundred Seventy Three Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 10.10.2018 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 10.10.2018 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 10.10.2018 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
<p>*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.</p>	



DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 5,58,69,173/- (Rupees Five Crore Fifty Eight Lakh Sixty Nine Thousand One Hundred Seventy Three Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

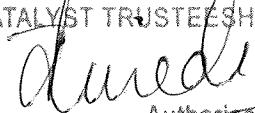
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No.29

INE881J08680

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08680)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

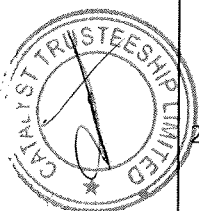
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08680

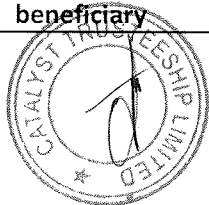
Madam/Sir,

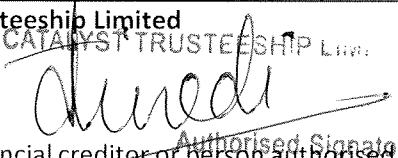
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 110,52,91,612/- (Rupees One Hundred and Ten Crore Fifty Two Lakh Ninety One Thousand Six Hundred and Twelve Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 13.12.2018 by SEFL for Unsecured NCDs is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 13.12.2018 by SEFL for unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted Unsecured NCDs on 13.12.2018 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p>FOR CATALYST TRUSTEESHIP LIMITED</p> <p></p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 110,52,91,612 /- (Rupees One Hundred and Ten Crore Fifty Two Lakh Ninety One Thousand Six Hundred and Twelve Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document with Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

Place: Mumbai

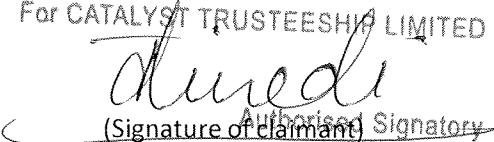
For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].

CTL Claim No. 30

INE881J07EA5

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)

Debenture Trustee of SREI Equipment Finance Limited ('SEFL')

(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07EA5)

Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma

Resolution Professional/ Administrator for

SREI Equipment Finance Limited ('SEFL')

Registered Office: Vishwakarma

86C, Topsia Road (South), Kolkata,

West Bengal – 700046.

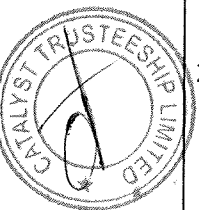
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07EA5

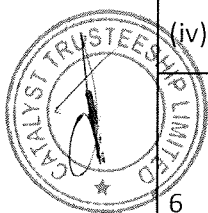
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

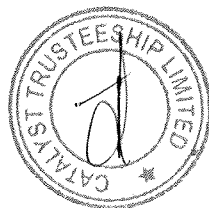
Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions of Section 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 5,45,82,030/-</p> <p>(Rupees Five Crore Forty Five lakh Eighty Two Thousand Thirty Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 02.12.2016 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 02.12.2016- Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 02.12.2016 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 02.12.2016 (Annexure 2) executed by SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 02.12.2016 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p><i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	



DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

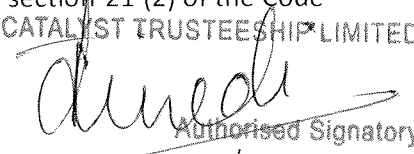
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 5,45,82,030/- (Rupees Five Crore Forty Five lakh Eighty Two Thousand Thirty Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document including Term sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

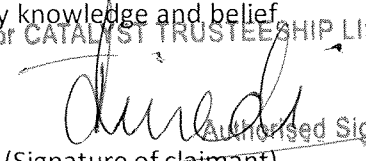
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 31

INE881J07EB3

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)

Debenture Trustee of SREI Equipment Finance Limited ('SEFL')

(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07EB3)

Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma

Resolution Professional/ Administrator for

SREI Equipment Finance Limited ('SEFL')

Registered Office: Vishwakarma

86C, Topsia Road (South), Kolkata,

West Bengal – 700046.

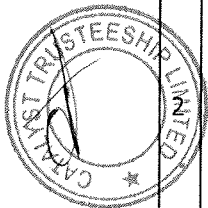
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07EB3

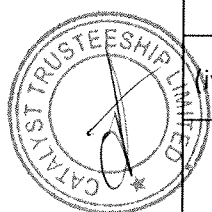
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
	Identification number of the financial creditor Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262.
	(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions of Section 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 10,87,13,537/-</p> <p>(Rupees Ten Crore Eighty Seven lakh Thirteen Thousand Five Hundred Thirty Seven Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 20.12.2016 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 20.12.2016- Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 20.12.2016 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 20.12.2016 (Annexure 2) executed SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 20.12.2016 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

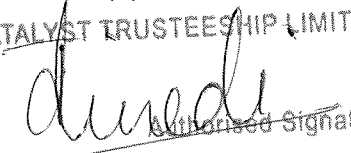
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 10,87,13,537/- Rupees Ten Crore Eighty Seven lakh Thirteen Thousand Five Hundred Thirty Seven Only**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document including Term sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

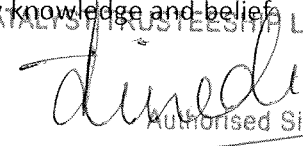
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 32

INE881J07EQ1

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07EQ1)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

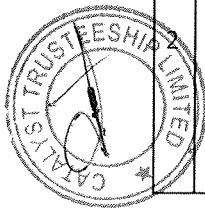
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07EQ1

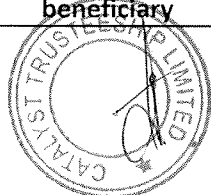
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



<i>Relevant Particulars</i>	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs.22,90,80,448/-</p> <p style="text-align: center;">(Rupees Twenty Two Crore Ninety Lakh Eighty Thousand Four Hundred Forty Eight Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 26.05.2017 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 26.05.2017- Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document with Term sheet issued on 25.05.2017 by SEFL for Unsecured NCDs is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed executed on 26.05.2017 by SEFL for Unsecured NCDs is attached as Annexure 2.</p> <p>iii. SEFL allotted NCDs on 26.05.2017 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p style="text-align: center;">Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p><i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs.22,90,80,448/- (Rupees Twenty Two Crore Ninety Lakh Eighty Thousand Four Hundred Forty Eight Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document with Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 33

INE881J08516

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)

Debenture Trustee of SREI Equipment Finance Limited ('SEFL')

(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08516)

Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma

Resolution Professional/ Administrator for

SREI Equipment Finance Limited ('SEFL')

Registered Office: Vishwakarma

86C, Topsia Road (South), Kolkata,

West Bengal – 700046.

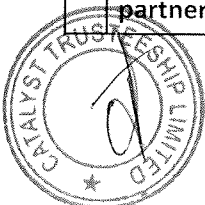
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08516

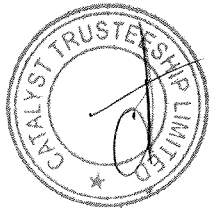
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 . Certificate of Incorporation of the Company is attached as Annexure 1 . PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 11,06,54,244/- (Rupees Eleven Crore Six Lakh Fifty Four Thousand Two Hundred Forty Four Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 04.11.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 29.12.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 04.11.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p><i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. **11,06,54,244/- (Rupees Eleven Crore Six Lakh Fifty Four Thousand Two Hundred Forty Four Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

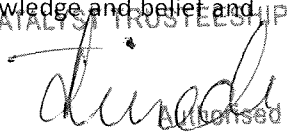
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 34

INE881J07ET5

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07ET5)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

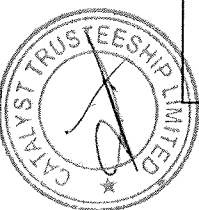
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07ET5

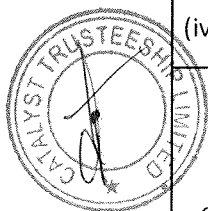
Madam/Sir,

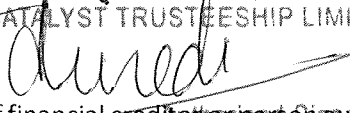
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 25,98,68,803/-</p> <p style="text-align: center;">(Rupees Twenty Five Crore Ninety Eight Lakh Sixty Eight Thousand Eight Hundred Three Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 16.09.2017, 09.01.2018 and 17.01.2018 attached as Annexure 2, 2a and 2b respectively. • Certificate of registration of charge by Ministry of Corporate for charge created on 16.09.2017, 09-01-2018 and 17.01.2018 - Annexure 3, 3a and 3b respectively.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 15.09.2017,09.01.2018,16.01.2018 in respect of Secured NCDs by way of private placement is attached as Annexure 4, 4a and 4b respectively.</p> <p>ii. Debenture Trust Deed dated 16.09.2017,09.01.2018 and 17.01.2018 (Annexure 2, 2a and 2b) executed SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 15.09.2017, 09.01.2018 and 17.01.2018 under the said Term Sheet. Credit Confirmation letter and Listing Notices are attached as Annexures 5, 5a and 5b respectively.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
<p>*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.</p>	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs.25,98,68,803/- (Rupees Twenty Five Crore Ninety Eight Lakh Sixty Eight Thousand Eight Hundred Three Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document with Term Sheet	4
5	Credit Confirmation Letter & Listing Notices	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

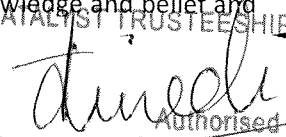
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 35

INE881J07ER9

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07ER9)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

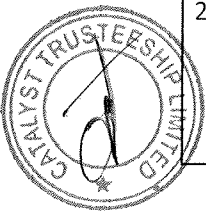
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07ER9

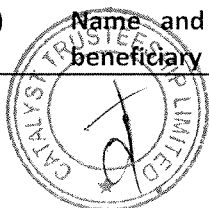
Madam/Sir,

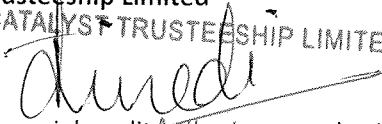
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 11,42,31,334/-</p> <p>(Rupees Eleven Crore Forty Two Lakh Thirty One Thousand Three Hundred Thirty four Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 31.05.2017 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 31.05.2017- Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document with Term sheet issued on 30.05.2017 by SEFL for Unsecured NCDs is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed executed on 31.05.2017 by SEFL for Unsecured NCDs is attached as Annexure 2.</p> <p>iii. SEFL allotted NCDs on 31.05.2017 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 11,42,31,334/- (Rupees Eleven Crore Forty Two Lakh Thirty One Thousand Three Hundred Thirty Four Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document with Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory
(Signature of the claimant),

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 36

INE881J07ES7

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07ES7)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

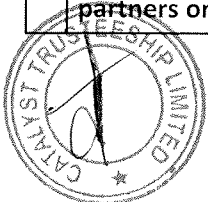
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07ES7

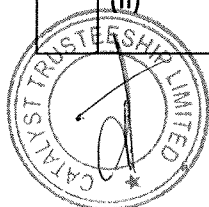
Madam/Sir,

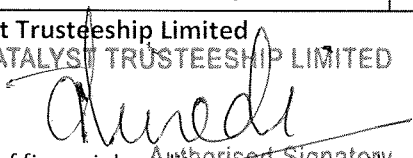
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 22,70,87,492/-</p> <p>(Rupees Twenty Two Crore Seventy Lakh Eighty Seven Thousand Four Hundred Ninety Two Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 22.06.2017 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 22.06.2017- Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document with Term sheet issued on 21.06.2017 by SEFL for Unsecured NCDs is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed executed on 22.06.2017 by SEFL for Unsecured NCDs is attached as Annexure 2.</p> <p>iii. SEFL allotted NCDs on 22.06.2017 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p style="text-align: center;">(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

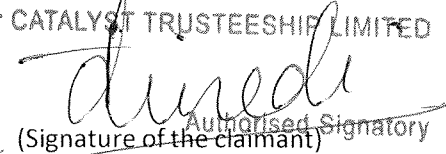
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 22,70,87,492/- (Rupees Twenty Two Crore Seventy Lakh Eighty Seven Thousand Four Hundred Ninety Two Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document with Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022


Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant) Authorised Signatory

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant) Signatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 37

INE881J07EX7

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07EX7)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

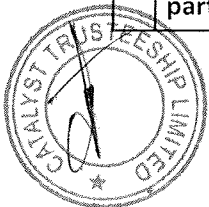
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07EX7

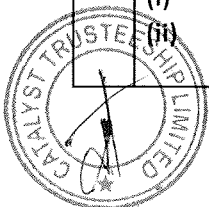
Madam/Sir,

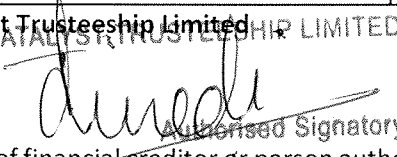
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



.Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs.11,71,48,339/-</p> <p>(Rupees Eleven Crore Seventy One Lakh Forty Eight Thousand Three Hundred Thirty Nine Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 18.01.2018 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 18.01.2018 Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 17.01.2018 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 18.01.2018 (Annexure 2) executed SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 18.01.2018 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;"> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

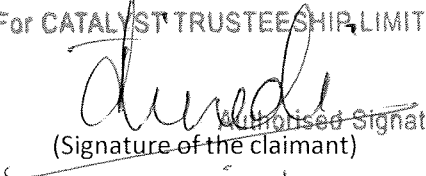
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs.11,71,48,339/- (Rupees Eleven Crore Seventy One Lakh Forty Eight Thousand Three Hundred Thirty Nine Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document including Term sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

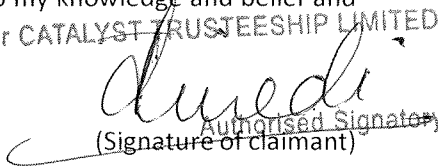
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 38

INE881J07EU3

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07EU3)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

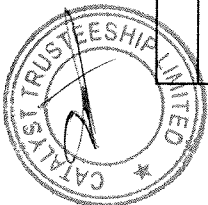
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07EU3

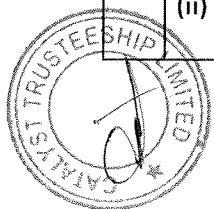
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 6,63,93,378/-</p> <p>(Rupees Six Crore Sixty Three Lakh Ninety Three Thousand Three Hundred Seventy Eight Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I Debenture Trust Deed dated 04.10.2017 attached as Annexure 2). • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 04.10.2017- Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 03.10.2017 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 04.10.2017 (Annexure 2) executed SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 03.10.2017 under the said Term Sheet. Listing Notice is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p style="text-align: center;">(Signature of financial creditor or person authorised to act on its behalf) <small>Authorised Signatory</small></p> <p><i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

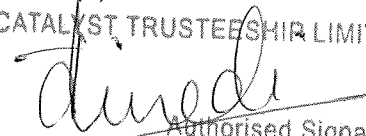
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 6,63,93,378/- (Rupees Six Crore Sixty Three Lakh Ninety Three Thousand Three Hundred Seventy Eighty Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document with Term Sheet	4
5	Listing Notice	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022


Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 39

INE881J07EY5

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07EY5)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

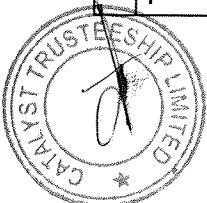
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07EY5

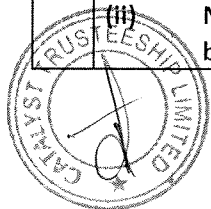
Madam/Sir,

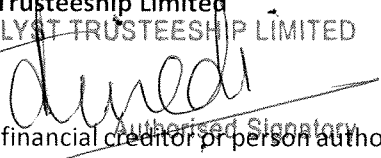
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1 . PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs.5,73,19,583/-</p> <p>(Rupees Five Crore Seventy Three Lakh Nineteen Thousand Five Hundred Eighty Three Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 14.03.2018 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 14.03.2018- Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 14.03.2018 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 14.03.2018 (Annexure 2) executed SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 14.03.2018 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

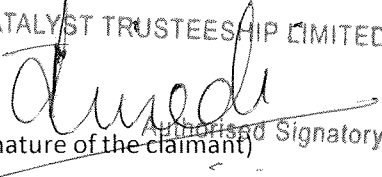
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs.5,73,19,583/- (Rupees Five Crore Seventy Three Lakh Nineteen Thousand Five Hundred Eighty Three Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document including Term sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

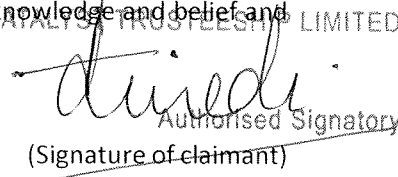
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant) Authorised Signatory

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

FOR CATALYST TRUSTEESHIP LIMITED

(Signature of claimant) Authorised Signatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 40

INE881J07E22

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07E22)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

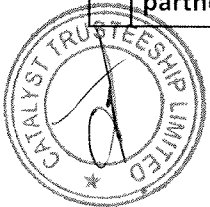
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07E22

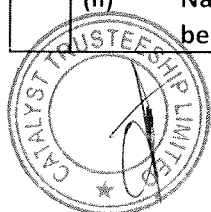
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 19,04,86,496/- (Rupees Nineteen Crore Four Lakh Eighty Six Thousand Four Hundred Ninety Six Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee Please refer Schedule I of Debenture Trust Deed dated 26.03.2018 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 26.03.2018- Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 26.03.2018 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 26.03.2018 (Annexure 2) executed SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 26.03.2018 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p>(Signature of financial creditor or person authorized to act on its behalf)</p> <p><i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

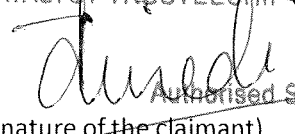
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 19,04,86,496 /- (Rupees Nineteen Crore Four Lakh Eighty Six Thousand Four Hundred Ninety Six Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document including Term sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

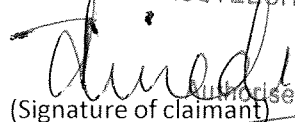
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 41

INE881J07FA2

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07FA2)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

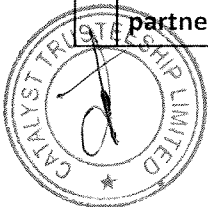
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07FA2

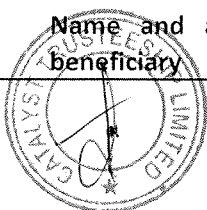
Madam/Sir,

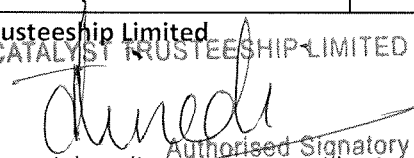
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	Address and email address of the financial creditor for correspondence Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:
(i)	Amount of claim Rs. 15,98,16,210/- (Rupees Fifteen Crore Ninety Eight Lakh Sixteen Thousand Two Hundred Ten Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 04.04.2018, 06.04.2018, 12.04.2018 attached as Annexure 2, 2(a), 2(b) respectively. • Certificate of Charge registration dated 04.04.2018, 06.04.2018, 12.04.2018- Annexure 3, 3(a), 3(b) respectively.
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the guarantor(s) Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:
(i)	Amount of claim
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the principal borrower
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary Not Applicable



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 04.04.2018,06.04.2018,12.04.2018 in respect of Secured NCDs by way of private placement is attached as Annexure 4, 4(a), 4(b) respectively.</p> <p>ii. Debenture Trust Deed dated 04.04.2018,06.04.2018, 12.04.2018 (Annexure 2, 2(a), 2(b) respectively) executed SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 04.04.2018,06.04.2018 under the said Term Sheet. Credit Confirmation letter and listing notices are attached as Annexure 5, 5(a), 5(b) respectively.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs 15,98,16,210/- (Rupees Fifteen Crore Ninety Eight Lakh Sixteen Thousand Two Hundred Ten Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document including Term sheet	4
5	Credit Confirmation Letter & Listing Notices	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

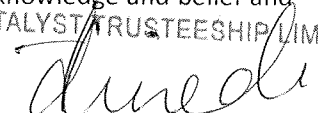
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No.49

INE872A07UY9

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE872A07UY9)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

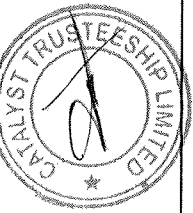
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A07UY9

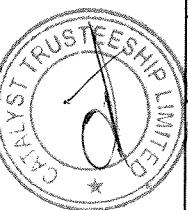
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

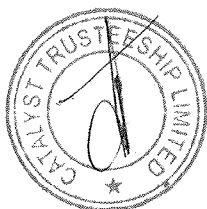
Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 16,55,50,268/-</p> <p>(Rupees Sixteen Crore Fifty Five Lakhs Fifty Thousand Two Hundred Sixty Eight Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Pari passu charge on identified Immovable Property together with all liberties, privileges, easements and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee. Please refer Schedule I – PART A of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2. • First exclusive charge by way of hypothecation over the Assets (Please refer Schedule I – PART B of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2). • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 16.05.2019 - Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 29.03.2019 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 16.05.2019 (Annexure 2) executed in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. Allotment of NCDs on 15.05.2019 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p>For CATALYST TRUSTEESHIP LIMITED</p> <p><i>(Signature)</i></p> <p>Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	



DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

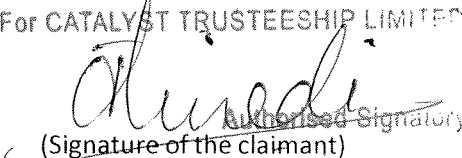
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs.16,55,50,268/- (Rupees Sixteen Crore Fifty Five Lakhs Fifty Thousand Two Hundred Sixty Eight Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

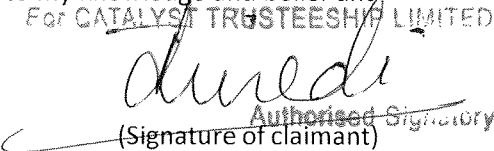
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed there from.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No.50

INE872A07UZ6

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE872A07UZ6)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

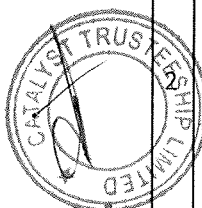
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A07UZ6

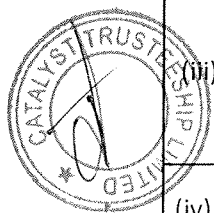
Madam/Sir,

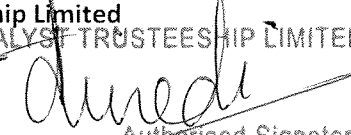
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
	Identification number of the financial creditor Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262.
	(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



<i>Relevant Particulars</i>		
3	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:	
(i)	Amount of claim	Rs. 28,36,02,188/- (Rupees Twenty Eight Crore Thirty Six Lakh Two Thousand One Hundred Eighty Eight Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	<ul style="list-style-type: none"> • Pari passu charge on identified Immovable Property together with all liberties, privileges, easements and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee. Please refer Schedule I – PART A of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2. • First exclusive charge by way of hypothecation over the Assets (Please refer Schedule I – PART B of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2). • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 16.05.2019 - Annexure 3.
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	Not Applicable
(iv)	Name and address of the guarantor(s)	Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:	
(i)	Amount of claim	Not Applicable
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	
(iv)	Name and address of the principal borrower	
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:	
	(i) Amount of claim	Not Applicable
	(ii) Name and address of the beneficiary	



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 29.03.2019 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 16.05.2019 (Annexure 2) executed in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. Allotment of NCDs on 15.05.2019 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited For CATALYST TRUSTEESHIP LIMITED</p> <p> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs.28,36,02,188/- (Rupees Twenty Eight Crore Thirty Six Lakh Two Thousand One Hundred Eighty Eight Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

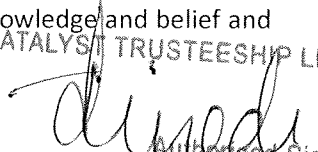
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed there from.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant) Signatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 51

INE872A07VA7

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE872A07VA7)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

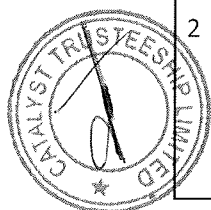
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A07VA7

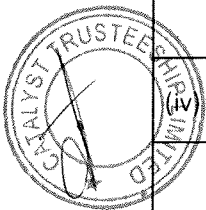
Madam/Sir,

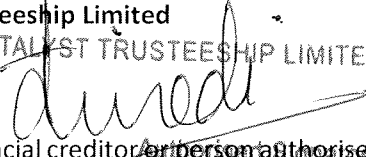
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs.8,19,37,619/-</p> <p>(Rupees Eight Crore Nineteen Lakh Thirty Seven Thousand Six Hundred Nighteen Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Pari passu charge on identified Immovable Property together with all liberties, privileges, easements and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee. Please refer Schedule I – PART A of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2. • First exclusive charge by way of hypothecation over the Assets (Please refer Schedule I – PART B of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2). • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 16.05.2019 – Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 29.03.2019 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 16.05.2019 (Annexure 2) executed in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. Allotment of NCDs on 15.05.2019 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p>For CATALYST TRUSTEESHIP LIMITED</p>  <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs.8,19,37,619/- (Rupees Eight Crore Nineteen Lakh Thirty Seven Thousand Six Hundred Nineteen Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

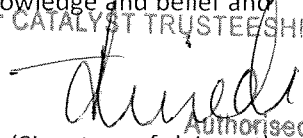
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant) Authorised Signatory

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed there from.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant) Authorised Signatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No.52

INE872A07VB5

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE872A07VB5)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

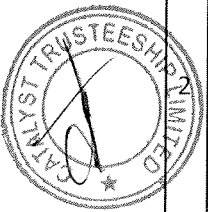
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A07VB5

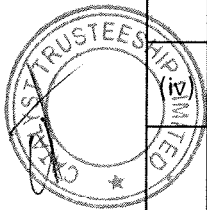
Madam/Sir,

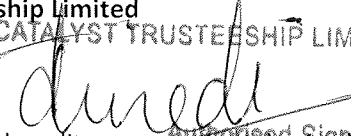
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
	Identification number of the financial creditor	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262.
	(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 23,14,75,602/-</p> <p>(Rupees Twenty Three Crore Fourteen Lakh Seventy Five Thousand Six Hundred Two Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Pari passu charge on identified Immovable Property together with all liberties, privileges, easements and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee. Please refer Schedule I – PART A of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2. • First exclusive charge by way of hypothecation over the Assets (Please refer Schedule I – PART B of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2). • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 16.05.2019 – Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 29.03.2019 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 16.05.2019 (Annexure 2) executed in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. Allotment of NCDs on 15.05.2019 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs.23,14,75,602/- (Rupees Twenty Three Crore Fourteen Lakh Seventy Five Thousand Six Hundred Two Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21(2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

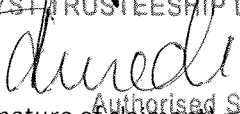
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed there from.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 53
INE872A07VC3

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE872A07VC3)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

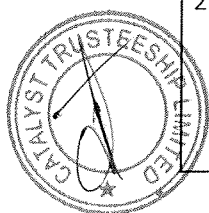
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A07VC3

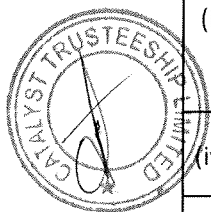
Madam/Sir,

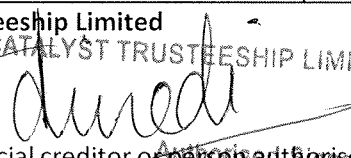
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



.Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 25,86,21,896/- (Rupees Twenty Five Crore Eighty Six lakh Twenty One Thousand Eight Hundred Ninety Six Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Pari passu charge on identified Immovable Property together with all liberties, privileges, easements and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee. Please refer Schedule I – PART A of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2. • First exclusive charge by way of hypothecation over the Assets (Please refer Schedule I – PART B of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2). • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 16.05.2019 - Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 29.03.2019 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 16.05.2019 (Annexure 2) executed in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. Allotment of NCDs on 15.05.2019 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p>For CATALYST TRUSTEESHIP LIMITED</p>  <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 25,86,21,896/- (*Rupees Twenty Five Crore Eighty Six lakh Twenty One Thousand Eight Hundred Ninety Six Only*)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

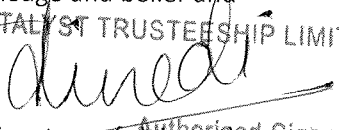
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed there from.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 54

INE872A07VD1

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE872A07VD1)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

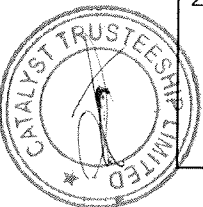
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A07VD1

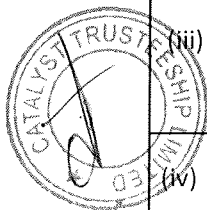
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

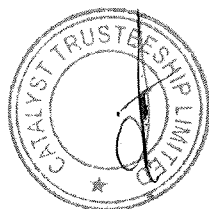
Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	Address and email address of the financial creditor for correspondence Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:
(i)	Amount of claim Rs. 6,59,72,120/- (Rupees Six Crore Fifty Nine Lakhs Seventy Two Thousand One Hundred Twenty Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) <ul style="list-style-type: none"> • Pari passu charge on identified Immovable Property together with all liberties, privileges, easements and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee. Please refer Schedule I – PART A of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2. • First exclusive charge by way of hypothecation over the Assets (Please refer Schedule I – PART B of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2). • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 16.05.2019 - Annexure 3.
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the guarantor(s) Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:
(i)	Amount of claim
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) Not Applicable
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the principal borrower Not Applicable
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary Not Applicable



		Relevant Particulars
7	Details of how and when debt incurred	i. Disclosure Document including Term sheet issued on 29.03.2019 in respect of Secured NCDs by way of private placement is attached as Annexure 4 . ii. Debenture Trust Deed dated 16.05.2019 (Annexure 2) executed in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs. iii. Allotment of NCDs on 15.05.2019 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5 .
8	Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim	NIL Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.
9	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.
For Catalyst Trusteeship Limited  Authorised Signatory (Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]		
Name in BLOCK LETTERS		Ms. DEESHA SRIKANTH
Position with or in relation to creditor		Vice President
Address of person signing		Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.		



DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

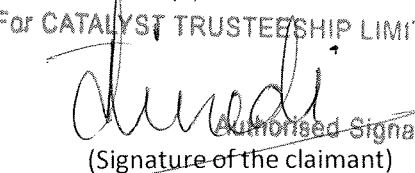
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 6,59,72,120/- (Rupees Six Crore Fifty Nine Lakhs Seventy Two Thousand One Hundred Twenty Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

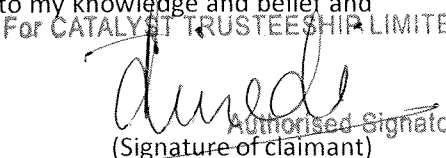
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed there from.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 55

INE881J07FV8

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

[Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

August 19, 2022

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07FV8)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

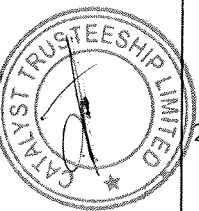
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07FV8

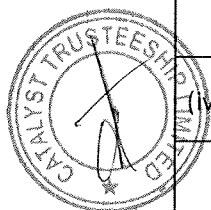
Madam/Sir,

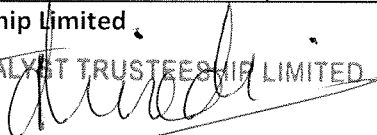
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 358,21,45,412/- (Rupees Three Fifty Eight Crore Twenty One Lakh Forty Five Thousand Four Hundred Twelve Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • First pari passu charge basis the property being all singular the mortgage properties together with all buildings, erections, godowns and construction of every description which now are or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid land and premises or any part thereof. Please refer Schedule I of Deed of Hypothecation dated 24.01.2019 attached as Annexure 2. • First exclusive charge in the form of hypothecation over the receivables (both present and future) so as to maintain a minimum-security asset cover of 1.25 times during the tenor of the debentures. Please refer Schedule of Deed of Hypothecation dated 24.01.2019 attached as Annexure 3. • Certificate of Charge registration of charge by Ministry of Corporate Affairs for charge created on 24.01.2019- Annexure 4.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 24.01.2019 in respect of Secured NCDs by way of private placement is attached as Annexure 5.</p> <p>ii. Debenture Trust Deed dated 24.01.2019 (Annexure 2) executed SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 30.01.2019 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 6.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p style="text-align: center;">(Signature of financial creditor or person authorised to act on its behalf) <small>Authorised Signatory</small> [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
<p>*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.</p>	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

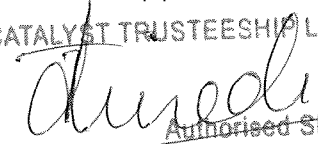
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs.358,21,45,412/- (Rupees Three Fifty Eight Crore Twenty One Lakh Forty Five Thousand Four Hundred Twelve Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Deed of Hypothecation	3
4	Certificate of Registration	4
5	Disclosure Document including Term sheet	5
6	Credit Confirmation Letter	6

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: August 19, 2022

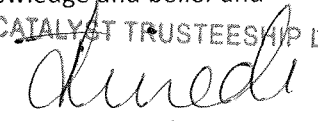
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 19th day of August, 2022

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of the claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].
