

## STATUS REPORT

### Selene Estate Limited

**Selene Estate Limited (“Issuer”)** issued 3,750 (Three Thousand Seven Hundred and Fifty) senior, secured, redeemable non-convertible debentures of a face value of Rs.1,000,000 (Rupees One Million only) each, issued at par, on a private placement basis, for an aggregate nominal value of up to Rs.3,750,000,000/- (Rupees Three Billion Seven Hundred and Fifty Million only) (**“Debentures”**), (**ISIN INE416P07023**). Debenture Trust cum Mortgage Deed dated June 5, 2020 (**“Debenture Trust Deed”**), has been executed between Selene Estate Limited (**“Issuer”**) and Catalyst Trusteeship Limited (**“Debenture Trustee”**),

We had issued Letter to issuer on 25 October 2021 as per instruction of Majority Debenture Holders to replenish required DSRA to be maintained at a stipulated level. Issuer has defaulted in monthly interest due onwards 31<sup>st</sup> January 2022 which was part payment. We have communicated to the Issuer regarding our intention for appointment of Nominee Director vide Letter dated June 22, 2022. However, we have not received any revert from the Issuer. Debenture Holders were intimated from time to time and actions taken as per their instructions. There is no litigation filed till date as there is no specific instruction received from Debenture Holders as on date.

