STATUS REPORT

Corporate Insolvency Resolution Process (CIRP) under Insolvency and Bankruptcy Code (IBC)
OF
SREI Equipment Finance Limited (SEFL)
AND
SREI Infrastructure Finance Limited (SIFL)

Status as on 25.11.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 25th Committee of Creditors (CoC) meeting now considered as the 22nd consolidated CoC of SIFL and SEFL ("SREI group") held on **Thursday, 24th November, 2022, 04.00 p.m. IST.** There is one resolution on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 18.11.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting. It is mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: **Friday, 25.11.2022 – 10.00 p.m.** End Day, Date & Time: **Thursday, 01.12.2022 – 11.00 a.m.**

Debenture holders are requested to go through the presentations (if any), voting agenda and any other relevant document uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 21.11.2022

Administrator vide email dated 21st November, 2022 issued the Notice of **25th Committee of Creditors (CoC)** meeting now considered as the 22nd consolidated CoC of SIFL and SEFL ("SREI group") to be held on **Thursday, 24th November, 2022, 04.00 p.m. IST** onwards**.** The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SREI group in respect of which Catalyst Trusteeship Ltd. ("Catalyst") is the debenture trustee, the senior officials of Catalyst will attend the

meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 15.11.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 24th Committee of Creditors (CoC) meeting now considered as the 21st consolidated CoC of SIFL and SEFL ("SREI group") held on **Friday, 11th November, 2022, 03.00 p.m. IST.** There is one resolution on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 28.10.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting. It is mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: **Tuesday, 15.11.2022 – 08.00 p.m.** End Day, Date & Time: **Saturday, 19.11.2022 – 10.30 a.m.**

Debenture holders are requested to go through the presentations (if any), voting agenda and any other relevant document uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 09.11.2022

Administrator vide email dated 09th November, 2022 issued the Notice of **24th Committee of Creditors (CoC)** meeting now considered as the 21st consolidated CoC of SIFL and SEFL ("SREI group") to be held on **Friday, 11th November, 2022, 03.00 p.m. IST** onwards**.** The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SREI group in respect of which

Catalyst Trusteeship Ltd. ("Catalyst") is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 05.11.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 23rd Committee of Creditors (CoC) meeting now considered as the 20th consolidated CoC of SIFL and SEFL ("SREI group") held on **Thursday, 03rd November, 2022, 04.00 p.m. IST.** There are two resolutions on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 21.10.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting. It is mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: **Saturday, 05.11.2022 – 08.00 p.m.** End Day, Date & Time: **Thursday, 10.11.2022 – 12.00 noon**

Debenture holders are requested to go through the minutes, presentations (if any), voting agenda and any other relevant document uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 01.11.2022

Administrator vide email dated 01st November, 2022 issued the Notice of **23rd Committee of Creditors (CoC)** meeting now considered as the 20th consolidated CoC of SIFL and SEFL ("SREI group") to be held on **Thursday, 03rd November, 2022, 04.00 p.m. IST** onwards**.** The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SREI group in respect of which Catalyst Trusteeship Ltd. ("Catalyst") is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 18.10.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 22nd Committee of Creditors (CoC) meeting now considered as the 19th consolidated CoC of SIFL and SEFL ("SREI group") held on **Monday, 17th October, 2022** at **03.00 p.m.** There are two resolutions on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 14.10.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting. It is mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: **Tuesday, 18.10.2022 – 07.00 p.m.** End Day, Date & Time: **Thursday, 20.10.2022 – 01.00 p.m.**

Debenture holders are requested to go through the minutes, presentations (if any), voting agenda and any other relevant document uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 15.10.2022

Administrator vide email dated 15th October, 2022 issued the Notice of **22nd Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Monday, 17th October, 2022, 03.00 p.m. onwards** now being held as the nineteenth meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 13.10.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 21st Committee of Creditors (CoC) meeting of SEFL & SIFL held on **Thursday, 13th October, 2022** at **11.00 a.m.** now considered as the eighteenth meeting of the consolidated CoC of SIFL and SEFL ("SREI group"). There are two resolutions on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 07.10.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting. As a security measure, it would be mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: **Thursday, 13.10.2022 – 05.00 p.m.** End Day, Date & Time: **Friday, 14.10.2022 – 09.00 p.m.**

Debenture holders are requested to go through the voting agenda item uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

As per Section 25-A of IBC, Catalyst being Debenture Trustee has to cast vote on behalf of all Debenture Holders in accordance with the decision taken by a vote of more than fifty per cent under each series, who have cast their vote on principle of 'present and voted'. The DT in turn will vote on the basis of the mandate given by the debenture holders.

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 11.10.2022

Administrator vide email dated 11th October, 2022 issued the Notice of **21st Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Thursday, 13th October, 2022, 11.00 a.m. onwards** now being held as the eighteenth meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 10.10.2022

The E-voting results of 20th COC meeting of SEFL and SIFL has been uploaded on the VDR.

Status as on 07.10.2022

Debenture holders are requested to take note of the **revised** e-voting timelines which is as follow with reference to the status as on 04.10.2022:

SREI Group
Start Day, Date & Time: **Tuesday, 04.10.2022 – 11.00 a.m.** End Day, Date & Time: **Saturday, 08.10.2022 – 10.00 a.m.**

Status as on 04.10.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 20th Committee of Creditors (CoC) meeting of SEFL & SIFL held on **Saturday, 01st October, 2022** at **02.00 p.m.** now considered as the seventeenth meeting of the consolidated CoC of SIFL and SEFL ("SREI group"). There is one resolution on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 23.09.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting. As a security measure, it would be mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: **Tuesday, 04.10.2022 – 11.00 a.m.** End Day, Date & Time: **Friday, 07.10.2022 – 10.00 a.m.**

Debenture holders are requested to go through the voting agenda item uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

As per Section 25-A of IBC, Catalyst being Debenture Trustee has to cast vote on behalf of all Debenture Holders in accordance with the decision taken by a vote of more than fifty per cent under each series, who have cast their vote on principle of 'present and voted'. The DT in turn will vote on the basis of the mandate given by the debenture holders.

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 30.09.2022

Administrator vide email dated 29th September, 2022 issued the Notice of **20th Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Saturday, 01st October, 2022, 02.00 p.m. onwards** now being held as the seventeenth meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 22.09.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 19th Committee of Creditors (CoC) meeting of SEFL & SIFL held on **Saturday, 17th September, 2022** at **03.00 p.m.**

now considered as the sixteenth meeting of the consolidated CoC of SIFL and SEFL ("SREI group"). There are two resolutions on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 09.09.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting. As a security measure, it would be mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: **Thursday, 22.09.2022 – 12.00 noon** End Day, Date & Time: **Saturday, 24.09.2022 – 11.00 a.m.**

Debenture holders are requested to go through the voting agenda item uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

As per Section 25-A of IBC, Catalyst being Debenture Trustee has to cast vote on behalf of all Debenture Holders in accordance with the decision taken by a vote of more than fifty per cent under each series, who have cast their vote on principle of 'present and voted'. The DT in turn will vote on the basis of the mandate given by the debenture holders.

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 15.09.2022

Various documents along with the resolution plans submitted by two resolution applicants are uploaded on the VDR. Debentures holders are requested to kindly visit the VDR for the same.

Administrator vide email dated 15th September, 2022 issued the Notice of **19th Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Saturday, 17th September, 2022, 03.00 p.m. onwards** now being held as the sixteenth meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 08.09.2022

In reference to the below update, administrator vide its email dated 08th September, 2022 has notified us of the change in the day, date, and time of the **18th Committee of Creditors (CoC)** meeting of SEFL & SIFL now being considered as the fifteenth meeting of the consolidated CoC of SIFL and SEFL which is scheduled on **Wednesday, 14th September, 2022 at 02:00 PM IST**. The revised notice and agenda of the said meeting has been uploaded on the VDR.

Status as on 07.09.2022

Administrator vide email dated 06th September, 2022 issued the Notice of **18th Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Friday, 09th September, 2022**, **12.00 noon onwards** now being held as the fifteenth meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 02.09.2022

Administrator vide email dated 02nd September, 2022 issued the Notice of **17th Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Monday, 05th September, 2022**, **04.00 p.m. onwards** now being held as the fourteenth meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of

meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 26.08.2022

Administrator vide email dated 25th August, 2022 issued the Notice of **16th Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Monday, 29th August, 2022**, **05.15 p.m. onwards** now being held as the thirteenth meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 22.08.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 15th Committee of Creditors (CoC) meeting of SEFL & SIFL held on **Friday, 19th August, 2022**, **02.00 p.m.** now considered as the twelfth meeting of the consolidated CoC of SIFL and SEFL ("SREI group"). There is one resolution on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 05.08.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting. As a security measure, it would be mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: **Monday, 22.08.2022 – 03.00 p.m.** End Day, Date & Time: **Friday, 26.08.2022 – 12.00 noon**

Debenture holders are requested to go through the voting agenda item uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

As per Section 25-A of IBC, Catalyst being Debenture Trustee has to cast vote on behalf of all Debenture Holders in accordance with the decision taken by a vote of more than fifty per cent under each series, who have cast their vote on principle of 'present and voted'. The DT in turn will vote on the basis of the mandate given by the debenture holders.

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 18.08.2022

Administrator vide email dated 17th August, 2022 issued the Notice of **15th Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Friday, 19th August, 2022**, **02.00 p.m. onwards** now being held as the twelfth meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 17.08.2022

Debenture holders are requested to take note of the **revised** e-voting timelines which is as follow with reference to the status as on 12.08.2022:

SREI Group
Start Day, Date & Time: **Friday, 12.08.2022 – 09.00 p.m.** End Day, Date & Time: **Thursday, 18.08.2022 – 06.00 p.m.**

Status as on 16.08.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 14th Committee of Creditors (CoC) meeting of SEFL & SIFL held on **Wednesday, 10th August, 2022**, **06.15 p.m.** now considered as the eleventh meeting of the consolidated CoC of SIFL and SEFL ("SREI group"). There are two resolutions on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 05.08.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting. As a security measure, it would be mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: **Tuesday, 16.08.2022 – 07.00 p.m.** End Day, Date & Time: **Friday, 19.08.2022 – 09.30 a.m.**

Debenture holders are requested to go through the minutes uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

As per Section 25-A of IBC, Catalyst being Debenture Trustee has to cast vote on behalf of all Debenture Holders in accordance with the decision taken by a vote of more than fifty per cent under each Series, who have cast their vote on principle of 'present and voted'. The DT in turn will vote on the basis of the mandate given by the debenture holders.

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 12.08.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 13th Committee of Creditors (CoC) meeting of SEFL & SIFL held on **Monday, 08th August, 2022, at 03.00 p.m.** now considered as the tenth meeting of the consolidated CoC of SIFL and SEFL ("SREI group"). There are two resolutions on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 05.08.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting. As a security measure, it would be mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: **Friday, 12.08.2022 – 09.00 p.m.** End Day, Date & Time: **Wednesday, 17.08.2022 – 12.00 noon**

Debenture holders are requested to go through the minutes uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

As per Section 25-A of IBC, Catalyst being Debenture Trustee has to cast vote on behalf of all Debenture Holders in accordance with the decision taken by a vote of more than fifty per cent under each Series, who have cast their vote on principle of 'present and voted'. The DT in turn will vote on the basis of the mandate given by the debenture holders.

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 09.08.2022

Administrator vide email dated 09th August, 2022 issued the Notice of **14th Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Wednesday, 10th August, 2022**, **06.15 p.m. onwards** now being held as the eleventh meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 06.08.2022

Administrator vide email dated 06th August, 2022 issued the Notice of **13th Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Monday, 08th August, 2022**, **03.00 p.m. onwards** now being held as the tenth meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 28.07.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 12th Committee of Creditors (CoC) meeting of SEFL & SIFL held on **Wednesday, 27th July, 2022** at **02.00 p.m** now considered as the ninth meeting of the consolidated CoC of SIFL and SEFL ("SREI group"). There is one resolution on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 22.07.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting. As a security measure, it would be mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: **Thursday, 28.07.2022 – 03.00 p.m.** End Day, Date & Time: **Monday, 01.08.2022 – 09.30 a.m.**

Debenture holders are requested to go through voting resolution uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

As per Section 25-A of IBC, Catalyst being Debenture Trustee has to cast vote on behalf of all Debenture Holders in accordance with the decision taken by a vote of more than fifty per cent under each Series, who have cast their vote on principle of 'present and voted'. The DT in turn will vote on the basis of the mandate given by the debenture holders.

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 25.07.2022

Administrator vide email dated 25th July, 2022 issued the Notice of **12th Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Wednesday, 27th July, 2022**, **02.00 p.m. onwards** now being held as the ninth meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 02.07.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 11th Committee of Creditors (CoC) meeting of SEFL & SIFL held on **Thursday, 30th June, 2022 at 02:30 p.m.** now considered as the eighth meeting of the consolidated CoC of SIFL and SEFL ("SREI group"). There is one resolution on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 17.06.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting. As a security measure, it would be mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: Saturday, 02.07.2022 – 10.00 p.m. **End Day, Date & Time:** Wednesday, 06.07.2022 – 01.00 p.m.

Debenture holders are requested to go through voting resolution uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

As per Section 25-A of IBC, Catalyst being Debenture Trustee has to cast vote on behalf of all Debenture Holders

in accordance with the decision taken by a vote of more than fifty per cent under each Series, who have cast their vote on principle of 'present and voted'. The DT in turn will vote on the basis of the mandate given by the debenture holders.

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 28.06.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 10th Committee of Creditors (CoC) meeting of SEFL & SIFL held on **Friday, 24th June 2022 at 11:30 a.m.** now considered as the seventh meeting of the consolidated CoC of SIFL and SEFL ("SREI group"). There are two resolutions on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 21.06.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting. As a security measure, it would be mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: Monday, 27.06.2022 – 11.30 p.m. **End Day, Date & Time:** Thursday, 30.06.2022 – 09.30 a.m.

Debenture holders are requested to go through voting resolution uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

As per Section 25-A of IBC, Catalyst being Debenture Trustee has to cast vote on behalf of all Debenture Holders in accordance with the decision taken by a vote of more than fifty per cent under each Series, who have cast their vote on principle of 'present and voted'. The DT in turn will vote on the basis of the mandate given by the debenture holders.

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Further, Administrator vide email dated 28th June, 2022 issued the Notice of **11th Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Thursday, 30th June, 2022, 02.30 p.m. onwards** now being held as the eighth meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings.

Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Status as on 23.06.2022

In reference to the below update, the debenture holders are requested to take note that the Administrator vide email dated 21st June, 2022 have issued the revised Notice of 10th Committee of Creditors (CoC) meeting of SEFL & SIFL to be held on Friday, 24th June, 2022, 11.30 a.m. onwards, now being held as the seventh meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

Status as on 21.06.2022

Administrator vide email dated 20th June, 2022 issued the Notice of **10th Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Wednesday, 22nd June, 2022**, **02.30 p.m. onwards** now being held as the seventh meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 02.06.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 09th Committee of Creditors (CoC) meeting of SEFL & SIFL held on **Tuesday, 31st May, 2022 at 02.30 p.m.** now considered as the sixth meeting of the consolidated CoC of SIFL and SEFL ("SREI group"). There is one resolution on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 27.05.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting. As a security measure, it would be mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: Thursday, 02.06.2022 – 05.00 p.m. **End Day, Date & Time:** Monday, 06.06.2022 – 06.00 p.m.

Debenture holders are requested to go through voting resolution uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

As per Section 25-A of IBC, Catalyst being Debenture Trustee has to cast vote on behalf of all Debenture Holders in accordance with the decision taken by a vote of more than fifty per cent under each Series, who have cast their vote on principle of 'present and voted'. The DT in turn will vote on the basis of the mandate given by the debenture holders.

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 27.05.2022

Administrator vide email dated 27th May, 2022 issued the Notice of **09th Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Tuesday, 31st May, 2022**, **02.30 p.m. onwards** now being held as the sixth meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 16.05.2022

Debenture holders are requested to take note of the **revised** e-voting timelines which is as follow with reference to the status as on 13.05.2022:

SREI Group
Start Day, Date & Time: Friday, 13.05.2022 – 09.00 p.m. **End Day, Date & Time:** Tuesday, 17.05.2022 – 08.00 a.m.

Status as on 13.05.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 08th Committee of Creditors (CoC) meeting of SEFL & SIFL held on **Wednesday, 11th May, 2022** at **11.00 a.m.** now considered as the fifth meeting of the consolidated CoC of SIFL and SEFL ("SREI group"). The minutes of the said meeting along with the presentations and other relevant information have been placed on the VDR. There are two resolutions on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 29.04.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting. As a security measure, it would be mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: Friday, 13.05.2022 – 09.00 p.m. **End Day, Date & Time:** Monday, 16.05.2022 – 06.00 p.m.

Debenture holders are requested to go through the minutes and the relevant documents uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

As per Section 25-A of IBC, Catalyst being Debenture Trustee has to cast vote on behalf of all Debenture Holders in accordance with the decision taken by a vote of more than fifty per cent under each Series, who have cast their vote on principle of 'present and voted'. The DT in turn will vote on the basis of the mandate given by the debenture holders.

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 06.05.2022

In reference to the below update, the debenture holders are requested to take note that the Administrator vide email dated 06th May, 2022 have issued the revised Notice of 08th Committee of Creditors (CoC) meeting of SEFL & SIFL to be held on Wednesday, 11th May, 2022, 11.00 a.m. onwards, now being held as the fifth meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

Status as on 04.05.2022

Administrator vide email dated 04th May, 2022 issued the Notice of **08th Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Saturday, 07th May, 2022** at **11.00 a.m.** now being held as the fifth meeting of the consolidated CoC of SIFL and SEFL. The notice and agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 19.04.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 07th Committee of Creditors (CoC) meeting at 11.00 a.m. on 13.04.2022 now considered as the fourth meeting of the consolidated CoC of SIFL and SEFL. The minutes and other relevant documents of the said meeting have been placed on the VDR. Further, the Debenture holders are requested to kindly visit the VDR for the updates and other relevant documents pertaining to the CIRP.

Status as on 11.04.2022

Administrator vide email dated 11th April, 2022 issued the Notice of **07th Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Wednesday, 13th April, 2022** at **11.00 a.m.** now being held as the fourth meeting of the consolidated CoC of SIFL and SEFL. The Notice and Agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Note: Debenture holders are requested to keep visiting the VDR for the latest developments/updates on CIRP of SREI group.

Status as on 30.03.2022

- Debenture holders are requested to take note of the **revised** e-voting timelines which is as follow with reference to the below status:

SREI Group
Start Day, Date & Time: Wednesday, 30.03.2022 – 03.00 a.m. **End Day, Date & Time:** Friday, 01.04.2022 – 01.00 p.m.

- Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 06th Committee of Creditors (CoC) meeting of SEFL & SIFL held on **Monday, 28th March, 2022** at **02.30 p.m.** now being held as the third meeting of the consolidated CoC of SIFL and SEFL ("SREI group"). The minutes of the said meeting along with the presentations and other relevant information have been placed on the VDR. There are two resolutions on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 18.03.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting.As a security measure, it would be mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: Wednesday, 30.03.2022 – 03.00 a.m. **End Day, Date & Time:** Thursday, 31.03.2022 – 03.00 p.m.

Debenture holders are requested to go through the minutes and the relevant documents uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

As per Section 25-A of IBC, Catalyst being Debenture Trustee has to cast vote on behalf of all Debenture Holders in accordance with the decision taken by a vote of more than fifty per cent under each Series, who have cast their vote on principle of 'present and voted'. The DT in turn will vote on the basis of the mandate given by the debenture holders.

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 25.03.2022

- Administrator vide email dated 25th March, 2022 issued the Notice of **06th Committee of Creditors (CoC)** meeting

of SEFL & SIFL to be held on **Monday, 28th March, 2022** at **02.30 p.m.** now being held as the third meeting of the consolidated CoC of SIFL and SEFL. The Notice and Agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

- Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 05th Committee of Creditors (CoC) meeting of SEFL & SIFL held on **Wednesday, 23rd March, 2022** at **02.30 p.m.** now being held as the second meeting of the consolidated CoC of SIFL and SEFL ("SREI group"). The minutes of the said meetings along with the presentations and other relevant information have been placed on the VDR. There two resolution on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 11.03.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting.As a security measure, it would be mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SREI Group
Start Day, Date & Time: Friday, 25.03.2022 – 02.00 a.m. **End Day, Date & Time:** Monday, 28.03.2022 – 01.00 p.m.

Debenture holders are requested to go through the minutes and the relevant documents uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

As per Section 25-A of IBC, Catalyst being Debenture Trustee has to cast vote on behalf of all Debenture Holders in accordance with the decision taken by a vote of more than fifty per cent under each Series, who have cast their vote on principle of 'present and voted'. The DT in turn will vote on the basis of the mandate given by the debenture holders.

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 22.03.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 04th Committee of Creditors (CoC) meeting at 2.30 p.m. on 17.03.2022 now considered as the first meeting of the consolidated CoC of SIFL and SEFL pursuant to order passed by the Hon'ble National Company Law Tribunal, Kolkata approving the group insolvency petition. The minutes of the said meeting have been placed on the VDR. Further, the Debenture holders are requested to kindly visit the VDR for the updates and relevant documents pertaining to the CIRP.

Status as on 21.03.2022

Administrator vide email dated 21st March, 2022 issued the Notice of **05th Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Wednesday, 23rd March, 2022** at **02.30 p.m.** now being held as the second meeting of the consolidated CoC of SIFL and SEFL. The Notice and Agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Status as on 15.03.2022

Administrator vide email dated 15th March, 2022 issued the Notice of **04th Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Thursday, 17th March, 2022**, now being held as the first meeting of the consolidated CoC of SIFL and SEFL pursuant to order passed by the Hon'ble National Company Law Tribunal, Kolkata approving the group insolvency petition. The Notice and Agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Status as on 25.02.2022

The e-voting results of 03rd COC meeting of SEFL and SIFL have been updated on the VDR. Also, the documents pertaining to CoC approved invitation for expression of interest for submission of resolution plan along with the

annexures have been uploaded on the VDR.

We once again urge upon the debenture holders to ensure that the e-mail ID, with appropriate authority to cast e-vote, be registered with the RTA / DP on priority basis, so that proper e-mail ID appear in BENPOS.

Status as on 19.02.2022

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 03rd Committee of Creditors (CoC) meeting at 11:00 a.m. and 2.30 p.m. respectively on 09.02.2022. The minutes of the said meetings along with the presentations and other relevant information have been placed on the VDR. There is one resolution of SEFL and one resolution of SIFL on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 28.01.2022 by M/s Linkstar Infosys Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting.As a security measure, it would be mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SIFL	SEFL
Start Day, Date & Time: Saturday, 19.02.2022 – 02.00 a.m. **End Day, Date & Time:** Wednesday, 23.02.2022 – 01.00 p.m.	**Start Day, Date & Time:** Saturday, 19.02.2022 – 02.00 a.m. **End Day, Date & Time:** Wednesday, 23.02.2022 – 01.00 p.m.

Debenture holders are requested to go through the minutes and the relevant documents uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

As per Section 25-A of IBC, Catalyst being Debenture Trustee has to cast vote on behalf of all Debenture Holders in accordance with the decision taken by a vote of more than fifty per cent under each Series, who have cast their vote on principle of 'present and voted'. The DT in turn will vote on the basis of the mandate given by the debenture holders.

Debenture holders are also requested to note that the Hon'ble National Company Law Tribunal, Kolkata has approved the group insolvency petition and ordered for consolidation of CIRP of SEFL and SIFL. Further, intervening period i.e. 56 days between making an application and order on Group Consolidation has been excluded from the CIRP timeline.

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e- vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 10.02.2022

Administrator for SREI Equipment Finance Limited (SEFL) and SREI Infrastructure Finance Limited (SIFL), convened 03rd Committee of Creditors (CoC) meeting at 11:30 a.m. and 02.30 p.m. respectively on 09.02.2022. Senior officials of Catalyst Trusteeship Ltd. (Catalyst), being Authorized Representatives of all debenture holders, as per provisions of Insolvency and Bankruptcy Code, 2016 (IBC), attended both the meetings. Please note that the minutes of the said meetings will be uploaded on the VDR once received from the administrator.

Debenture holders are requested to kindly visit the Virtual Data Room (VDR) for the current status/updates on SEFL and SIFL given by the legal advisor as well as the administrator which has been uploaded on the VDR.

Status as on 07.02.2022:

Administrator vide email dated 05th February, 2022 issued the Notice of **03rd Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Wednesday, 09th February, 2022**. The Notice and Agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Further, Administrator has allowed representatives from different sections of financial market like insurance, NBFC, to attend COC meetings as invitees, to have benefit of their views during discussion. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Status as on 03.02.2022

Debenture holders are requested to kindly visit the Virtual Data Room (VDR) for the updated list of claims of financials creditors for both SEFL and SIFL which has been uploaded on the VDR.

Status as on 11.01.2022

Debenture holders are requested to kindly visit the Virtual Data Room (VDR) for the updated Information Memorandum, status/update on the CIRP process particularly w.r.t group insolvency petitions filed before the NCLT, Kolkata and unaudited financial results of SEFL and SIFL for the quarter and six months ended 30th September, 2021 has been uploaded on the VDR.

Status as on 07.12.2021

The E-voting results of 02nd COC meeting of SEFL and SIFL has been updated on the VDR.

We once again urge upon the debenture holders to ensure that the e-mail ID, with appropriate authority to cast e-vote, be registered with the RTA / DP on priority basis, so that proper e-mail ID appear in BENPOS.

Status as on 02.12.2021

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 02nd Committee of Creditors (CoC) meeting at 11:00 a.m. and 12.30 p.m. respectively on 29.11.2021. Senior officials of Catalyst Trusteeship Ltd. (Catalyst), being Authorized Representatives of all debenture holders, as per provisions of Insolvency and Bankruptcy Code, 2016 (IBC), attended both the meetings. The minutes of the said meetings alongwith the presentations and other relevant information have been placed on the VDR. There are two resolutions of SEFL and three resolutions of SIFL on which debenture holders are expected to vote through e-voting process. Intimation of e-voting, opening and closing date and time, has been sent separately to the debenture holders only on the registered E-mail ID appearing on the BENPOS as on 26.11.2021 by M/s Right2Vote Infotech Pvt. Ltd. If email id is not reflected in the BENPOS then login credentials will not be generated for e-voting. As a security measure, it would be mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SIFL	SEFL
Start Day, Date & Time: Thursday, 02.12.2021– 03.00 p.m. **End Day, Date & Time:** Monday, 06.12.2021 - 12:00 noon	**Start Day, Date & Time**: Thursday, 02.12.2021– 03.00 p.m. **End Day, Date & Time:** Monday, 06.12.2021 - 12:00 noon

Debenture holders are requested to go through the minutes and the relevant documents uploaded on the VDR before casting their votes.

We also request you to download our Mobile Application- ***"My Trustee"*** from the links given below:

Android - https://play.google.com/store/apps/details?id=mydt.ctltrustee.com.mydt&hl=en
IOS - https://apps.apple.com/in/app/my-trustee/id1493251016

As per Section 25-A of IBC, Catalyst being Debenture Trustee has to cast vote on behalf of all Debenture Holders in accordance with the decision taken by a vote of more than fifty per cent under each Series, who have cast their vote on principle of 'present and voted'. The DT in turn will vote on the basis of the mandate given by the debenture holders.

The debenture holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e-vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 26.11.2021:

Administrator vide email dated 26th November, 2021 issued the Notice of **02nd Committee of Creditors (CoC)** meeting of SEFL & SIFL to be held on **Monday, 29th November, 2021**. The Notice and Agenda of the said meeting has been updated on the VDR.

As per provisions of IBC, being Authorized Representative of all debenture holders of SEFL & SIFL in respect of which

Catalyst Trusteeship Ltd. is the debenture trustee, the senior officials of Catalyst will attend the meetings. Apart from the Agenda for the said 2nd CoC Meetings, the discussion paper on 'Group Insolvency' is also placed on VDR for consideration of debenture holders. The minutes of meeting will be placed on VDR in due course of time.

With a view to get prompt updates and voting, Debenture holders are once again requested to ensure that their updated / correct e-mail ID is registered with RTA / DP on priority basis, so that it appears in List of debenture holders (BENPOS) provided by RTA.

Status as on 19.11.2021

The E-voting results of 1st COC meeting of SEFL and SIFL has been updated on the VDR.

We once again urge upon the debenture holders to ensure that the e-mail ID, with appropriate authority to cast e-vote, be registered with the RTA / DP on priority basis, so that proper e-mail ID appear in BENPOS.

Status as on 16.11.2021

It has already been informed to the Debenture holders (DHs) in the status update as on 10.11.2021 at 05:00 p.m. regarding extension of timelines for evoting until **Wednesday i.e. 17th November, 2021, 12.00 noon**, debenture holders are hereby informed that tomorrow is the last day for casting the vote and basis on which Catalyst will vote on behalf of DHs, as a member of COC. As such, final decision will be taken as per mandate given by DHs through the process of voting. Below are the timelines for the evoting as mentioned earlier:

SIFL	SEFL
Start Day, Date & Time: Friday, 05.11.2021– 05.00 p.m. **End Day, Date & Time:** Wednesday, 17.11.2021 – 12:00 noon	**Start Day, Date & Time**: Friday, 05.11.2021– 07.00 p.m. **End Day, Date & Time:** Wednesday, 17.11.2021 – 12:00 noon

Status as on 15.11.2021

It has been informed in updates of 02.11.2021 & 05.11.2021 that disclosure of information relating to resolution process under IBC is restricted and "Secure Docs" was appointed as service provider for Virtual Data Room ('VDR'). Debenture holders are hereby informed that Catalyst has changed the service provider of VDR facility from "Secure Docs" to "M/s Linkstar Infosys Pvt. Ltd." due to technical issues. Access to VDR facility by M/s Linkstar Infosys Pvt. Ltd. would be given to debenture holders only on their registered e-mail ID as recorded in the latest BENPOS. The access is password protected and the 'user name' and 'password' will be conveyed to debenture holders at their registered e-mail ID, as recorded in the latest BENPOS and the same will be shared by M/s Linkstar Infosys Pvt. Ltd. Steps to access data and contact details of persons available for guidance to debenture holders would also be made available. Debenture holders are requested to ensure that their current e-mail address is recorded with the respective RTAs / DPs on priority basis, to get access to the communications. The same will not be shared by E-mails other than E-mail IDs reflected in BENPOS.

Status as on 10.11.2021 at 05:00 p.m.

Members of CoC had again requested Administrator of SEFL and SIFL to extend the timelines for e-voting and on the basis of the request, Administrator of SEFL and SIFL vide its emailed dated 10.11.2021 have again extended the timelines for e-voting until **Wednesday i.e. 17th November, 2021**. Therefore, revised e-voting timelines for the Debenture holders with reference to the status as on 05.11.2021 & 08.11.2021 are as follows:

SIFL	SEFL
Start Day, Date & Time: Friday, 05.11.2021– 05.00 p.m. **End Day, Date & Time:** Wednesday, 17.11.2021 – 12:00 noon	**Start Day, Date & Time**: Friday, 05.11.2021– 07.00 p.m. **End Day, Date & Time:** Wednesday, 17.11.2021 – 12:00 noon

Login ID and Passwords will remain same as shared earlier By Linkstar Infosys Pvt. Ltd. Hence, no new Login ID and Passwords will be sent. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines mentioned above.

Status as on 10.11.2021 at 01:15 p.m.

Members of CoC had again requested Administrator of SEFL and SIFL to extend the timelines for e-voting and on the basis of the request, Administrator of SEFL and SIFL vide its emailed dated 10.11.2021 have extended the timelines for e-voting until **Thursday i.e. 11th November, 2021**. Therefore, revised e-voting timelines for the Debenture holders with reference to the status as on 05.11.2021 & 08.11.2021 are as follows:

SIFL	SEFL
Start Day, Date & Time: Friday, 05.11.2021– 05.00 p.m. **End Day, Date & Time:** Thursday, 11.11.2021 – 10:00 a.m.	**Start Day, Date & Time**: Friday, 05.11.2021– 07.00 p.m. **End Day, Date & Time:** Thursday, 11.11.2021 – 10:00 a.m.

Login ID and Passwords will remain same as shared earlier By Linkstar Infosys Pvt. Ltd. Hence, no new Login ID and Passwords will be sent. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines mentioned above.

Status as on 08.11.2021

Members of CoC had requested Administrator of SEFL and SIFL to extend the timelines for e-voting and on the basis of the request, Administrator of SEFL and SIFL vide its emailed dated 08.11.2021 have extended the timelines for e-voting until **Wednesday i.e. 10th November 2021**. Therefore, revised e-voting timelines for the Debenture holders with reference to the status as on 05.11.2021 are as follows:

SIFL	SEFL
Start Day, Date & Time: Friday, 05.11.2021– 05.00 p.m. **End Day, Date & Time:** Wednesday, 10.11.2021 – 12:00 noon	**Start Day, Date & Time**: Friday, 05.11.2021– 07.00 p.m. **End Day, Date & Time:** Wednesday, 10.11.2021 – 12:00 noon

Login ID and Passwords will remain same as shared earlier By Linkstar Infosys Pvt. Ltd. Hence, no new Login ID and Passwords will be sent. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines mentioned above.

Status as on 05.11.2021

It has already been informed in the update of 02.11.2021 that the disclosure of information relating to resolution process under IBC is restricted. Catalyst has put in place a Virtual Data Room ('VDR') "Secure Docs" for sharing of documents and relevant information in the context of the CIRP and meetings of CoC strictly with the Debenture Holders of SIFL and SEFL only. The access to VDR would be given to the Debenture Holders only on their registered e-mail ID as recorded in the latest BENPOS. The access is password protected and the 'user name' and 'password' will be conveyed to the Debenture Holders at their registered e-mail ID, as recorded in the latest BENPOS). The steps to be taken to access data and contact details of persons available for guidance to Debenture Holders will also be made available. Debenture Holders are requested to ensure that their current e-mail address is recorded with the respective RTAs / DPs on priority basis, to get access to the communications. The same will not be shared by E-mails other E-mail ID than reflected in BENPOS. The presentations and minutes of 1st CoC meeting have been uploaded in VDR.

CTL has engaged services of M/S Linkstar Infosys Pvt. Ltd. for enabling Debenture Holders for casting their votes on the resolutions mentioned in the minutes of the 01st CoC meeting. Intimation of e-voting, open and close time, has been sent separately only on the registered E-mail ID appearing on the BENPOS. As a security measure, it would be mandatory to enter 'username' and 'password' provided, to enable casting of the e-vote. The debenture holders are requested to cast their e-votes strictly within the prescribed time-lines which are as under:

SIFL	SEFL
Start Day, Date & Time: Friday, 05.11.2021– 05.00 p.m. **End Day, Date & Time:** Tuesday, 09.11.2021 - 03:00 p.m.	**Start Day, Date & Time**: Friday, 05.11.2021– 07.00 p.m. **End Day, Date & Time:** Tuesday, 09.11.2021 - 03:00 p.m.

As per Section 25-A of IBC, Catalyst being Debenture Trustee has to cast vote on behalf of all Debenture Holders in accordance with the decision taken by a vote of more than fifty per cent under each Series, who have cast their vote on principle of 'present and voted'. The DT in turn will vote on the basis of the directions of the DHs.

The Debenture Holders are once again urged to ensure that the e-mail ID, with appropriate authority to cast e-vote, is registered with the RTA / DP on priority basis, so that proper E-mail ID appears in BENPOS.

Status as on 02.11.2021

Administrator for SREI Infrastructure Finance Limited (SIFL) and SREI Equipment Finance Limited (SEFL), convened 1st Meeting Committee of Creditors (CoC) at 11:00 a.m. and 02.30 p.m. respectively on 02.11.2021. Senior officials of Catalyst Trusteeship Ltd. (Catalyst), being Authorized Representatives of all debenture holders, as per provisions of Insolvency and Bankruptcy Code, 2016 (IBC), attended both the meetings through audio and visual means.

As per the provisions of IBC, the disclosure of information relating to Corporate Insolvency Resolution Process (CIRP), is restricted to only creditors of said Companies, including debenture holders. With a view to make available all relevant information and documents available to the debenture holders, the facility of Virtual Data Room (VDR) is being arranged shortly. The process to access the documents in VDR facility and that of casting vote is being informed separately through emails, to the debenture holders only registered with Registrar & Transfer Agents (RTA) / reflected in the list of debenture holders (BENPOS), as received from the said Companies.

The minutes of the said meetings alongwith the presentations and other relevant information will be placed on VDR immediately on receiving the same from the Administrator. The debenture holders are expected to vote on the resolutions within the timelines that may be mentioned in the minutes. The necessary arrangements for e-voting are also being finalised shortly. It is once again requested to all debenture holders to ensure that all the contact details, particularly the mail ID, is updated with RTA / DP. It may please be noted that requests for noting of email ID, other than mentioned in BENPOS, cannot be accepted by Catalyst. In this connection the attention is invited to Section 20(7) of IBC which provides that failure to provide or update relevant e-mail address, shall not invalidate the decisions taken during CIRP.

Status as on 26.10.2021:

Administrator vide email dated 26th October 2021 issued the Notice of the 1st Committee of Creditors (CoC) meeting of Srei Infrastructure Finance Limited ("SIFL") and SREI Equipment Finance Limited (SEFL) to be held on 2nd November 2021 by physical and virtual mode.

Our Authorized Representatives shall attend the meeting through audio and visual means and the minutes of the meeting will be updated.

Status as on 22.10.2021:

As per the public announcement dated 11.10.2021, Administrator had called for submission of Claims from the creditors of SREI Equipment Finance Limited (**'SEFL'**)/ SREI Infrastructure Finance Limited (**'SIFL'**) on or before 22.10.2021. We, acting as Debenture Trustee have filed Claims on behalf of debenture holders in "Form C" - ISIN wise under Regulation 8 of the Insolvency & Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Status as on 11.10.2021:

RBI vide its Press Release dated October 11, 2021, retained the Advisory Committee of SEFL and SIFL.

As per provisions of IBC, Administrator has also made public announcement on 11.10.2021 to call for the admission of Claims from the creditors of SEFL and SIFL on or before 22.10.2021.

SEFL - https://www.catalysttrustee.com/wp-content/uploads/2021/10/Form-A-Public-Announcement_SREI-Equipment.pdf

SIFL - https://www.catalysttrustee.com/wp-content/uploads/2021/10/Form-A-Public-Announcement_SREI-Infra.pdf

Website link for Press Release dated October 11, 2021 is as follows:

https://rbidocs.rbi.org.in/rdocs/PressRelease/PDFs/PR1025951382AD43724117AA1501E781E9362C.PDF

Status as on 08.10.2021:

Hon'ble National Company Law Tribunal, Kolkata Bench vide its order no. C.P. (IB) No. 294/2021 and C.P. (IB) No. 295/KB/2021 dated October 08, 2021 had passed an order for commencement of Insolvency under section 227 read with section 239(2)(zk) of the Insolvency and Bankruptcy Code, 2016 read with rules 5 and 6 of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 against SEFL and SIFL.

In response to the Public Announcement dated 11.10.2019 of Administrator for Catalyst is in process of filing claims in respect of each of debenture issues as per list mentioned above in background. The said claims are being filed in prescribed Form-C, in capacity as Debenture Trustee, as per the provisions of Section 7 read with Section 21 (6A) (a) of Insolvency and Bankruptcy Code, 2016, in respect of debentures only. While calculating the claims, amount of NCDs outstanding under each ISIN, interest at coupon rate, penal interest / default interest (if any) etc. as per Term Sheet, will be considered.

In view of the same, we reiterate, there is no need for debenture-holders to file separate claim from their end.

Status of the same will be updated from time to time.

It is necessary for each of the debenture holders to ensure that their information is correctly recorded in the list of debenture holders (BENPOS).

We, therefore, request debenture holders to please update the Email IDs and check their spellings, domain name, and Bank account details with your Depository Participants (DP) (through Client Master List). If your Email ID is already registered, please follow the steps mentioned below to get your email ID reflected in BENPOS:
1. For CDSL- Request your DP to enable EMAIL D/L Flag option.
2. For NSDL- Request your DP to enable FLAG to receive all communications from SEFL and SIFL and RTA, in Electronic Form.

Further it is also requested to check correctness of bank account details and address

Status as on 04.10.2021:

Reserve Bank of India (RBI), in its press release of October 04, 2021, has stated that it has superseded the Board

of Directors of SEFL and SIFL and appointed Shri Rajneesh Sharma, ex-Chief General Manager, Bank of Baroda, as the Administrator under section 45-IE (5) (a) of the RBI Act 1934.

Website link for Press Release dated October 04, 2021 is as follows:

https://rbidocs.rbi.org.in/rdocs/PressRelease/PDFs/PR98495C2B6FFC59747298BF9A691EBBE92CE.PDF

In case of any queries, you may communicate at SREI.IBC@ctltrustee.com.

Background:

SEFL has issued secured non-convertible debentures, by way of private placement issue, under various Debenture Trust Deeds. We are acting as Debenture Trustee (DT) in the below mentioned NCD issues for the ISIN's given below:

INE881J07EQ1, INE881J07ER9, INE881J07ES7, INE881J07ET5, INE881J07EU3, INE881J07EX7, INE881J07EY5, INE881J07EZ2, INE881J07FA2, INE881J07FV8

SEFL has also issued unsecured non-convertible debentures, by way of private placement issue, under various Debenture Trust Deeds. We are acting as Debenture Trustee (DT) in the below mentioned NCD issues for the ISIN's given below:

INE881J08284, INE881J08441, INE881J08458, INE881J08466, INE881J08474, INE881J08482,
INE881J08300, INE881J08318, INE881J08326, INE881J08334, INE881J08342, INE881J08359,
INE881J07DZ4, INE881J07EA5, INE881J07EB3, INE881J08367, INE881J08375, INE881J08383,
INE881J08391, INE881J08409, INE881J08417, INE881J08516, INE881J08490, INE881J08557,
INE881J08565, INE881J08524, INE881J08532, INE881J08540, INE881J08425, INE881J08680,
INE881J08664, INE881J08672

SIFL has also issued perpetual unsecured non-convertible debentures, by way of private placement issue, under various Debenture Trust Deeds. We are acting as Debenture Trustee (DT) in the below mentioned NCD issues for the ISIN's given below:

INE872A08DL0, INE872A08DM8, INE872A08DN6, INE872A08DO4, INE872A08DP1, INE872A08DQ9, INE872A08DR7

Additionally, in the year 2019, SIFL by way of Slump Exchange transferred the publicly placed secured non-convertible debentures to SREI Equipment Finance Limited ("SEFL") aggregating to INR 94Cr having approximately 5,500 debenture holders. We are acting as Debenture Trustee (DT) in the below mentioned NCD issues for the ISIN's given below:

INE872A07UY9, INE872A07UZ6, INE872A07VA7, INE872A07VB5, INE872A07VC3, INE872A07VD1

Hon'ble NCLT vide Order dated 30.12.2020, while considering the Scheme and the Company Application filed by SEFL, allowed the same and directed SEFL to convene creditors' meetings.

Pursuant to the NCLT Order, we had preferred a collective appeal under Section 421 of the Companies Act, 2013, before the Hon'ble National Company Law Appellate Tribunal (NCLAT) Comp. Appeal (AT) No. 18/2021 titled Axis Trustee Services Ltd. & Ors vs SREI Equipment Finance Ltd. challenging the order dated 30 December 2020 passed by Hon'ble National Company Law Tribunal, Kolkata in the petition no. C.A.(CAA) no. 1492/KB/2020.
On last hearing date i.e. September 20, 2021, due to insufficiency of time, our matter could not be reached on board, hence the matter got adjourned to 25th October, 2021.

For detailed status report on the subject matter, please refer below link:

https://www.catalysttrustee.com/wp-content/uploads/2021/10/SREI-Status-Report-5.pdf