

The said information has been updated for information of Debenture Holders, Other Intermediaries and General Public in compliance with SEBI Circular " SEBI/HO/DDHS/P/CIR/2023/50" dated March 31, 2023 as per Annexure -VIA : Table 8

Status of information regarding any default by listed entity and action taken by debenture trustee as on 31.03.2023

Sr No	Name of the listed entity (including ISIN)	Issue Type (Public/Private placed listed)	Issue size (in ₹ crores)	Secured/Unsecured	Default of interest/redemption amount (in ₹ crores) (Yes/ No) along with the amount outstanding	Year of default (1st/2nd/3rd/..)	Date of intimating / sending notice to the debenture holders	Result of the voting (receipt of consents), if applicable			Date of convening the meeting of debenture holders	Date of enforcement of security (Filing with DRT/NCLT as applicable)	Date and details of any other actions (Appointment of nominee director, joining ICA, etc.)	Date of conclusion of recovery proceedings
								Negative consent for enforcement of security	Positive consent for signing the ICA	Other consents, if any				
1	Shreedhar Milk Foods Limited (INE545V08017)	Privately Placed	5.1	Unsecured	62000000	7th	15.11.2017	-	-	-	Sole Debenture Holder (DH) was and is being intimated from time to time and further actions is being taken as per instructions received from DH. Considering this no meeting of DH was required.	11.10.2019	Filed Claim Form C with the IRP for Rs.6.09 cr. in the CIRP under IBC. On 12.9.2019 Order for liquidation was passed & RP was appointed as Liquidator. Claim Form D for Rs.6.20 cr. filed on 11.10.2019. Notice of auction was issued on 24.05.2022, as no application was moved by either of the proposed bidders and no EMD has been submitted. The matter was listed for hearing on 21 March 2023 before National Company Law Tribunal, two applications of seeking extension of the liquidation process as well as prior approval of the Adjudicating Authority for private sale (filed in terms of meeting held on 16 December 2022). Both these applications were eventually taken up. Tribunal was pleased to allow extension application after hearing submissions of our Counsel and thus extended the liquidation period by six months.	-
2	Sort India Enviro Solutions Limited (INE544V08010)	Privately Placed	4	Unsecured	63100000	7th	17.05.2018	-	-	-	Sole Debenture Holder (DH) was and is being intimated from time to time and further actions is being taken as per instructions received from DH. Considering this no meeting of DH was required.	21.10.2020	Correspondence has been taking place with the sole debentureholder. communication to the Issuer regarding appointment of nominee director on the Board of the Issuer has been sent on 15.11.2018 and 04.07.2020. However, we have not received any revert from the Issuer. On behalf of sole debenture holder, claim has been filed in Form C with the IRP for Rs.6.31 cr in the CIRP under IBC on 21.10.2020. Liquidation process under IBC is in process. On 31st October 2022 our claim as Financial Creditor (unsecured) was admitted of Rs 7,88,85,896/-. The First meeting of Stakeholders Consultation Committee of M/s Sort India Enviro Solution Limited was held on 24th November, 2022. 3rd Meeting of SCC was held on Friday, 17th February, 2023 in this meeting discussion were made on outstanding rental dues to be paid for Udhna Premises being used by the corporate debtor, wherein the SCC after much discussions and in view of the fact that there was no rent agreement with the Corporate Debtor and only part of the said premises are being used for keeping certain assets of the Corporate Debtor decided that efforts should be made by the liquidator to do settlement with the owner of the property at a minimum possible cost.	-
3	Sheltrex Karjat Private Limited (INE618W07012)	Privately Placed	90	Secured	900000000 + (Applicable Interest and Penal Interest)	6th	2.01.2019	-	-	-	Debenture Holders were intimated from time to time and actions taken as per their instructions. No meeting of debenture holders was required.	-	Communication has been sent to the Issuer regarding appointment of nominee director on the Board of the Issuer on 02.07.2020. However, we have not received any revert from the Issuer. The Debenture Holders are updated on the same. We await further instructions from the Debenture Holders. Also, Based on the instructions of debentureholders we filed Form C under IBC with the IRP of Guarantor but it was rejected. Catalyst has filed Intervention Application based on instructions of DHs. Sheltrex Karjat Private Limited claim was admitted under NCLT and as per Public Announcement dated 8 February 2023, we have submitted our claim on 17th February 2023. 1st COC meeting of Sheltrex Karjat Pvt Ltd was held on 9th March 2023.	-
4	S&J Granulate Solutions Private Limited (INE529V08011)	Privately Placed	5	Unsecured	51000000 + (Applicable Interest and Penal Interest)	5th	17.05.2019	-	-	-	Sole Debenture Holder (DH) was and is being intimated from time to time and further actions is being taken as per instructions received from DH. Considering this no meeting of DH was required.	-	Communication has been sent to the Issuer regarding appointment of nominee director on the Board of the Issuer on 04.07.2020. However, we have not received any revert from the Issuer. The Debenture Holder is updated about the same. We await further instructions from the Debenture Holder. There is no litigation filed till date.	-
5	Sandor Medicaids Private Limited (INE819T08010)	Privately Placed	6.7	Unsecured	67000000 + (Applicable Interest and Penal Interest)	5th	28.01.2020	-	-	-	Sole Debenture Holder (DH) was and is being intimated from time to time and further actions is being taken as per instructions received from DH. Considering this no meeting of DH was required.	-	Communication has been sent to the Issuer regarding appointment of nominee director on the Board of the Issuer on 04.07.2020. However, we have not received any revert from the Issuer. The Debenture Holder is updated about the same. We await further instructions from the Debenture Holder. There is no litigation filed till date.	-

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6	Reliance Home Finance Limited INE217K08131 INE217K08149 INE217K08156 INE217K08164 INE217K08172 INE217K08180 INE217K08198 INE217K08206 INE217K08214 INE217K08222 INE217K08230	Privately Placed	125	Unsecured	1250000000 + (Applicable interest and Penal Interest)	4th	22.01.2020	-	-	-	(i) Held meeting of debenture holder on 28.02.2020, sent emails and updated on website about developments in the matter (ii) followed up with the issuer from time to time; (iii) issued EOD notice and recalled entire amount due under the NCDs on 04.03.2020 (iv) instructions sought from Debenture Holders on email for acceding	14.09.2020	Communication has been sent to the issuer regarding appointment of nominee director on the Board of Director of the issuer vide our letter dated 04.03.2020. However the same is still pending. Lenders entered into ICA, requisit majority instructions not received from DHs therefore DT could not join ICA. Since NCD being unsecured in nature application under Sec.7(1)(f) of Co.s Act has been filed on 01.09.2020. In the last hearing Tribunal board has been discharged due to paucity of time and the matter is adjourned for hearing on 01.05.2023. In Supreme Court Order dated 3rd March 2023, Authum Investment and Infrastructure Limited Vs R.K. Mohatta Family Trust and Others. The Hon'ble Court has directed to provide the dissenting debenture holders an option to accept the terms of Resolution Plan. The dissenting debenture holders will have a right to stand outside the proposed RP framed under the lender's ICA and pursue other legal remedies to recover their entitled dues. As per this Order Debenture Holders are requested to give their assent on Resolution Plan. As per the Order Authum Investment and Infrastructure Limited was directed to make the payments prior to 31st March 2023 to Debenture Holders who had given their Assent on Resolution Plan. Authum Investment and Infrastructure Limited made payment to assenting debenture holders as per RP except the few dissenting debenture holders. Total Amount to be recovered for Dissenting Debenture Holders INR 55 Cr.	-
7	Mantri Infrastructure Private Limited (INE09W07011)	Privately Placed	250	Secured	2425000000 + (Applicable interest and Penal Interest)	4th	2.04.2020	-	-	-	Sole Debenture Holder (DH) was and is being intimated from time to time and further actions is being taken as per instructions received from DH. Considering this no meeting of DH was required.	-	Enforcement action has been kept on hold for want of specific instruction of Debenture Holder (DH). Correspondence has been taking place from time to time with the sole debentureholder and further instructions awaited from the DH. Demand notice under Section 13(2) of SARFAESI Act has been issued to the Company. We have filed an application under section 7 of IBC against the Corporate Debtor to initiate Corporate Resolution Process at NCLT Bangalore on 28.06.2022. The next date of hearing is on 02.05.2023. Catalyst has filed Application u/s 14 of the SARFAESI Act before District Magistrate on December 6, 2022, to appoint Advocate Commissioner to take vacant physical possession of the Secured Asset in this matter. This application is currently pending before the District Magistrate, Pune.	-
8	Palal Developments Private Limited (INE456Y07013)	Privately Placed	125	Secured	1250000000 + (Applicable interest and Penal Interest)	4th	2.04.2020	-	-	-	Sole Debenture Holder (DH) was and is being intimated from time to time and further actions is being taken as per instructions received from DH. Considering this no meeting of DH was required.	-	Considering active involvement of Debenture Holder in the process of action to be taken after default communication has been sent to DH regarding instructions for appointment of Nominee Director on the Board of the issuer vide our mail dated 03-07-2020. Instructions from the DH are awaited. Company is in process of Restructuring and approval from exchange is still pending.	-
9	Sambandh Finserve Private Limited (INE992V07021)	Privately Placed	5	Secured	500000000 + (Applicable interest and Penal Interest)	4th	20.11.2020	-	-	-	Sole Debenture Holder (DH) was and is being intimated from time to time and further actions is being taken as per instructions received from DH. Considering this no meeting of DH was required.	-	The board of the issuer has appointed an administrator for the operations and affairs of the company. All the creditors have been invited to participate in a joint Lender Forum including the sole debenture holder. Updates are communicated to DH from time to time, there are no specific instructions from DH. There is no litigation filed till date.	-

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10	Futurefone Limited (INE0BN207015)	Privately Placed	350	Secured	2450000000 + (Applicable interest and Penal Interest)	4th	3.11.2020, 05.02.2022	-	-	-	Sole Debenture Holder (DH) was and is being intimated from time to time and further actions is being taken as per instructions received from DH. Considering this no meeting of DH was required.	13.04.2021	Consequent upon various breaches, based on Sole Debenture Holder's instructions, 2450 NCDs have been accelerated and debt is due and payable since 04.11.2020. Scheduled interest payment default took place on 04.02.2021. We have filed Commercial Suit CS (COMM) NO. 189 OF 2021 against Futurefone Limited & Ors before Delhi High Court. We seek for injunctive reliefs against Defendants in relations to proposed scheme of amalgamation to which Reliance Group proposes to acquire retail and wholesale business of Future Group. This scheme is cancelled now and dismissal of the suit as become infructuous applications being IAs.5714/2021, 8969/2021, 13676/2021, 15563/2021 & 3386/2022 also stand disposed off. We have filed Section 95 Application before the NCLT, Mumbai to initiate Insolvency Resolution Process ("IRP") against Mr. Kishore Blyani, as a Personal guarantor to Futurefone Limited. Next date of hearing is not updated. In Catalyst Trusteeship Limited vs. Future Corporate Resources Private Limited (Corporate Guarantor), C.P. (IB) no. 886(MB)2021, Application filed under Section 7 Application. This application was rejected on 15.11.2022 now we have appealed before NCLAT Company Appeal (AT) No. 78 of 2023. Parties are permitted to file short notes of written submissions within two weeks and these appeals will be listed on 13.04.2023. In Catalyst Trusteeship Limited vs. Future Lifestyle Fashions Limited (Corporate Guarantor), C.P. (IB) no. 887(MB)2021, Application filed under Section 7 Application. This application was rejected on 15.11.2022 now we have appealed before NCLAT Company Appeal (AT) No. 78 of 2023. Parties are permitted to file short notes of written submissions within two weeks and these appeals will be listed on 13.04.2023.	-
11	SREI Equipment Finance Limited ISINs are available on our website	Private and Public Issue	3172	Secured and Unsecured	15860870463	2nd		-	-	-		-	Reserve Bank of India (RBI) has superseded the Board of Directors of SREI Equipment Finance Limited (SEFL) and SREI Infrastructure Finance Limited (SIFL) on October 04,2021. Hon'ble NCLT, Kolkata Bench on October 08, 2021 had passed an order for commencement of CIRP under IBC,2016 2019 against SEFL and SIFL. Further, Claims has been filed with the Administrator within stipulated time i.e on October 22, 2021 as Authorized Representative under IBC. Hon'ble National Company Law Tribunal, Kolkata Bench vide its order no. IA (IB) No.1100/KB/2021 dated February 14, 2022 approved holding of consolidated CIRP. Extension in timelines of CIRP from time to time granted by Hon. NCLT and the last date for CIRP as per the order of the Hon'ble NCLT is 18th February 2023. SREI Administrator has filed an application with Hon. NCLT, Kolkata for approval of resolution plan on 18.02.2023. The matter further listed on 24.02.2023, 28.02.2023,21.03.2023,24.03.2023. Next date in matter is 11.04.2023. The matter getting delayed for various reasons. Recently, one of the Resolution Applicant i.e. Authum Investment and Infrastructure Ltd. has filed an IA in the matter with prayer to Hon. NCLT to pass an order declaring that resolution plan submitted by Respondent No. 2 is non-compliant, to set aside the scores awarded by Respondent No. 1 to the resolution plans etc. Details are updated via status report on website from time to time: Please refer below link: https://catalysttrustee.com/press-release/default-cases/srei-group-company/	-
12	SREI Infrastructure Finance Limited ISINs are available on our website	Privately Placed	340	Unsecured	3905381196	2nd		-	-	-		-	On 26.07.2019 letter for appointing the Nominee Director was sent to DHFL. DHFL has not complied with the same. Said and other non-compliances where informed to SEBI from time to time. Further, company was going through CIRP under IBC.Resolution plan has been approved by NCLT on 07.06.2021. For updated details kindly visit our website: https://catalysttrustee.com/press-release/default-cases/dewan-housing-finance-corporation/	30.09.2021
13	Dewan Housing Finance Corporation Ltd.(DHFL) ISINs are available on our website	Private and Public Issue	42031.58	Secured and Unsecured	Principal and Interest Amount outstanding 45422.82* for details visit our website https://www.catalysttrustee.com/wp-content/uploads/2020/10/Final-CTU-Website-details-of-claims-submitted-Verified-by-Administrator_17.09.2020-1.pdf	2nd	25.10.2019 For privately placed issues.	-	For 14 Series positive consent was received and ICA was signed.	-	1.11.2019	16.10.2019 for Public Issue 08.11.2019 for Privately placed issues.	On 26.07.2019 letter for appointing the Nominee Director was sent to DHFL. DHFL has not complied with the same. Said and other non-compliances where informed to SEBI from time to time. Further, company was going through CIRP under IBC.Resolution plan has been approved by NCLT on 07.06.2021. For updated details kindly visit our website: https://catalysttrustee.com/press-release/default-cases/dewan-housing-finance-corporation/	30.09.2021

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14	D S KULKARNI DEVELOPERS LTD.(DSKDL) INE891A07011, INE891A07037, INE891A07045, INE891A07029	Public Issue	111.69 crore	Secured	Principal and Interest Amount outstanding Rs.161.01 crore for details visit our website https://www.catalysttrustee.com/wp-content/uploads/2021/06/76-DSKDL-Status-Report-Updated-on-07.06.2021-1.pdf	6th	22.11.2017	-	-	-	21.12.2017	21.01.2018 DRT Order and recovery certificate was received kindly visit our website http://www.catalysttrustee.com/wp-content/uploads/2019/11/DRT-Order-and-Recovery-Certificate-Certified-Copy.pdf Currently matter is under CIRP	The hearing on the application filed for approval of the Resolution Plan was scheduled on 18.11.2023 which was adjourned due to paucity of time. Subsequently due to various factors the hearing was rescheduled and on 22.03.2023 an effective hearing took place. Counsel representing Resolution Professional, CoC, Resolution Applicant and other parties were present. Counsel representing Resolution Professional made exhaustive submissions with respect to approval of the Resolution Plan submitted by the Successful Resolution Applicant for the Corporate Debtor. Counsel representing CoC and Successful Resolution Applicant seconded the same. Considering the submissions made by the parties, the Hon. NCLT reserved this Application for Orders. The exact date of passing of the order by NCLT, cannot be ascertained at this stage.	-
15	Ecstasy Realty Private Limited INE214S07018	Privately Placed	600	Secured	Principal and Interest	2nd	27.12.2021				Debenture Holders were intimated from time to time and actions taken as per their instructions. No meeting of debenture holders was required.	22.06.2022	We have filed our reply to Commercial Suit No. 20590/2022 filed by Ecstasy, Bombay High Court inter alia seeking certain reliefs along with damages approximately to the tune of Rs 241 cr. The Interim was rejected by the Court on 13th September 2022. The issuer has subsequently filed an Appeal. [COMAP/31058/2022] against the Order dated 13.09.2022 passed in the main suit. However, no relief granted so far. Next Date Awaited. Catalyst had filed an application under section 7 of The Insolvency and Bankruptcy Code against the Issuer to initiate Corporate Resolution Process on 27th July 2022 Company Petition no. 922/2022 before NCLT. This Company petition was reserved for orders on 3rd February 2023, this Company Petition was rejected. We have appealed before NCLAT on 15th April 2023. Debenture Trustee filed complaint u/s 138 of Negotiable Instruments Act, 1881 against the Issuer on 22nd June 2022 at Chief Metropolitan Magistrate Explanade Court Mumbai for a cheque bearing no. 000727 dated 28.03.2022 for a sum of Rs.29,99,45,205/- . Trial court has issued bailable warrant against the director of the Issuer. Advocate for Accused filed Adjournment Application and same was Allowed. Magistrate adjournment Complaint to 14th June 2023.	