



CATALYST

Believe in yourself....Trust us!

An ISO: 27001 Company

CATALYST TRUSTEESHIP LIMITED

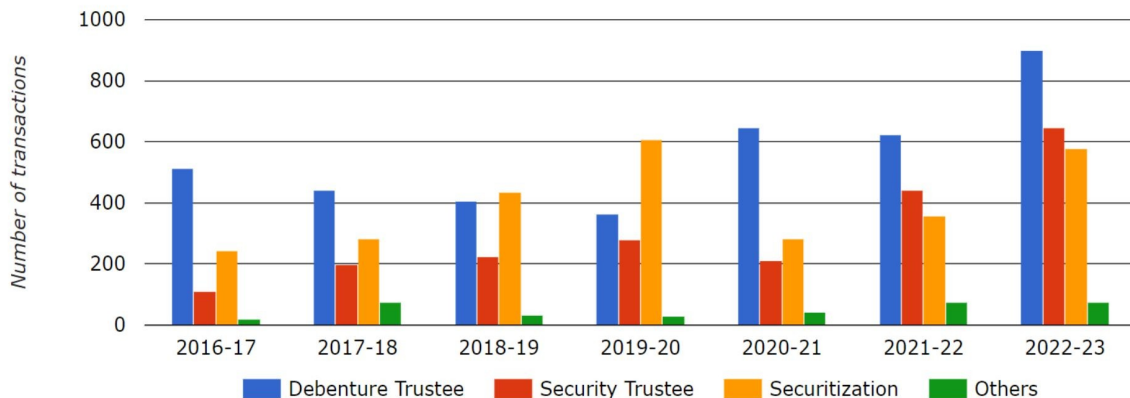
CORPORATE PROFILE



ABOUT US

Business is about loving the people who do business with you and giving them more value..... Robin Sharma

The journey of Trusteeship Services started in 1997 as a Private Limited Company with the object of forging a team of stalwarts with expertise in all related fields and to enable offering excellence in trusteeship services and be a Catalyst in exponential business growth of its clients. The Company started its operations from Pune, in the areas of 'Debt Trustee' and 'Management of Private Provident Funds'. It is a matter of pride to state that we are the first Non-Banking Private Sector Company registered with SEBI as a 'Debt Trustee'. From being the first non-banking private sector company, Catalyst has transformed into a Leading Trustee of the industry.



The success of Catalyst as a Leading Trustee of the industry has been achieved on the foundation of a deep understanding of clients' needs and seamlessly harmonizing it with regulatory and legislative requirements. Acknowledging the consistency and integrity of services offered, to clients across the country, Catalyst witnessed a robust growth that propelled it to enhance its geographic presence beyond Pune into Mumbai, New Delhi, Bengaluru, Chennai, GIFT City (Gujarat International Finance Tec-City), Gandhinagar and Kolkata.

OUR VISION

Catalyst Trusteeship Limited to be the most preferred Trusteeship Service Provider and to maintain a leadership position in its business operations based on integrity, quality of services rendered and domain knowledge supported by technological support par excellence.

OUR MISSION

Catalyst Trusteeship Limited is committed to provide prompt, reliable and personalized trusteeship services by adhering to Regulatory guidelines by virtue of which it will retain the trust and satisfaction of stakeholders. To establish and maintain Quality Management System and ensure its continued effectiveness to achieve the objectives of organisation as a whole.



OUR STRENGTH

- At Catalyst Trusteeship Limited, our team comprises of Chartered Accountants, Company Secretaries, Lawyers, Bankers and Experts in Economics & Insurance with several decades of experience. Their professional experience is vital in carrying out various assignments. This formidable team is capable of taking on any task.
- PAN India tie-up with Stockholding Corporation of India Limited for document storage to overcome complexities arising out of Stamp Act and facilitating documentation.
- Approved Trustee in Maharashtra by MIDC.
- Arrangement of authorised signatories at all Metros and major cities.
- Process Certification ISO 9001:2015.
- Seamless workflows enabled via in-house customised software.

डिबेंचर न्यासी FORM-B **DEBENTURE TRUSTEE**

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA
(डिबेंचर न्यासी) विनियम, 1993
(DEBENTURE TRUSTEE) REGULATIONS, 1993
000 २४ २ (विनियम ८)
(Regulation 8)
रजिस्ट्रेशन प्रमाणपत्र
CERTIFICATE OF REGISTRATION

1) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन डिबेंचर न्यासी के लिए बनाए गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा-12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder for the debenture trustee the Board hereby grants a certificate of registration to

Catalyst Trusteeship Limited
GDA House, First Floor, Plot No. 85,
S. No. 94 & 95, Bhusari Colony (Right), Kothrud,
Pune- 411038, Maharashtra

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार डिबेंचर न्यासी के रूप में रजिस्ट्रेशन का प्रमाणपत्र इसके द्वारा प्रदान किया है।
as a debenture trustee subject to the conditions in the rules and in accordance with the regulations.

2) डिबेंचर न्यासी के लिए रजिस्ट्रेशन कोड है।
2) Registration Code for the debenture trustee is **IND000000034**

3) जब तक नवीकृत न किया जाए, रजिस्ट्रेशन का प्रमाणपत्र से तक विधिवत है।
3) Unless renewed, the certificate of registration is valid from **13/04/2022** to **permanent**, unless suspended or cancelled by the Board

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA
By order
For and on behalf of
DINESH JOSHI
प्रतिभूति हस्ताक्षरकर्ता Authorised Signatory

स्थान Place: **Mumbai**
मार्गिक Date: **April 18, 2022**

INTERNATIONAL FINANCIAL SERVICES CENTRES AUTHORITY

CERTIFICATE OF REGISTRATION

In exercise of the powers conferred under Sections 12 and 13 of the International Financial Services Centres Authority Act, 2019 read with Regulation 10 (1) of the International Financial Services Centres Authority (Capital Market Intermediaries) Regulations, 2021, the Authority hereby grants certificate of registration to:

Catalyst Trusteeship Limited

for such activities as permitted to Debenture Trustee in the International Financial Services Centres in India, subject to the conditions specified in the Act and the applicable regulations.

1. Registration Number for the Debenture Trustee is **DT/2021-22/0001**

2. This certificate of registration shall be valid till it is suspended or cancelled or surrendered, in accordance with the applicable regulations.

By order
For and on behalf of
International Financial Services Centres Authority
Abhilash Mulakala
Deputy General Manager

Place: **GIFT City, Gandhinagar**
Date: **March 31, 2022**

INTERNATIONAL FINANCIAL SERVICES CENTRES AUTHORITY

MILESTONES IN PROGRESS

- 1997 – Embarked on the Journey of Trusteeship and secured First Debenture Trustee Assignments.
- 1998 – First Non-Banking Private Sector Company registered by SEBI as a “Debenture Trustee”.
- 2011 – Commenced Security Trusteeship Transactions.
- 2012 – Handled First Public Issue .
- 2013 – Laid the Foundation for Securitization Trusteeship transactions and achieved 80% of the market share.
– Inaugurated Branch Office at Mumbai.
- 2015 – Alternative Investment Fund Trusteeship transactions.
- 2016 – Name Changed from ‘GDA Trusteeship Limited’ to Catalyst Trusteeship Limited.
- 2017 – Opened New Branch office in Delhi.
– Awarded Best Trustee Company in the field of Securitization.
– ISO Certificate ISO:27001 conforming to quality standard ISO 9001:2015.
- 2018 – Bagged Best Trustee Company award for the secondtime in the field of Securitization.
– Launched Mobile based App for tracking documents and execution.
- 2019 – Migrated database to cloud based storage system.
- 2020 – Opened New Branch office in Bengaluru.
– Acquired ‘Milestone Trusteeship Services Private Limited’.
- 2021 – Setting up of AIF facility unit at GIFT City (Gujarat International Finance Tec-City), Gandhinagar.
– Opened New Branch Office in Kolkata.
– Bagged Best Trustee Company Award for the third time in the field of Securitization.
– Successfully handled Corporate Insolvency Resolution process under Insolvency and Bankruptcy Code for Dewan Housing Finance Limited.
- 2022 – Ranked as Number 1 Debenture Trusteeship Company by Prime Database.
– 1st Debenture Trustee to be registered under IFSCA, GIFT City.
- 2023 – Ranked as Number 1 Debenture Trusteeship Company by Prime Database.
– Holding the maximum market share in terms of the number of NCDs issuance.



PORTFOLIO OF SERVICES



DEBENTURE TRUSTEE

Debenture Trustee ensures protection of interest of debenture holders by creation of stipulated security and continuance thereof and its enforcement for the benefit of debenture holders. It also complies with regulatory and statutory requirements. We are the first Trusteeship Company to be registered as Debenture Trustee in GIFT City, Gujarat.



SECURITISATION

Acting as Trustee / Assignee's representative for different classes of assets like Commercial Vehicles, Construction Equipments, Home loans, Loans Against Property & Micro Finance Loans.

Acknowledgment & Awards

Awarded "Best Trustee" of the year in 2017, 2018 & 2021 in 'Securitization Summit' organized by Indian Securitisation Foundation.



SECURITY TRUSTEE

Security Trustee holds and protects the charge for and on behalf of Consortium Lenders/Multiple Lenders and also realizes the security interest for payment of loan.



ALTERNATIVE INVESTMENT FUND

Acting as a Trustee to various Alternative Investment Funds (AIF). AIF refers to any privately pooled investment fund, (whether from Indian or foreign sources), in the form of a Trust or a Company or a Body Corporate or a Limited Liability Partnership (LLP). We have also setup our AIF facility unit at GIFT City, Gujarat.



SHARE MONITORING

Acting as Trustee for various transaction involving "Loan Against Shares" and calculation of daily coverage, sending monitoring reports, ascertain top-ups / top-downs and sending notices, complying with regulatory requirements. etc.



CORPORATE SERVICES

We provide corporate services custom-made (customized) to best suit your business requirements and help set up your dream business in India. We offer complete business operation services right from the formation of the entity, to managing its financial administration, human resource, legal & regulatory compliance, procurement management, business planning, payroll & pension, merger & acquisition support, performing secretarial duties & overseeing day-to-day administration on your behalf to help you overcome the complex business challenges.

PORTFOLIO OF SERVICES



EMPLOYEES BENEFIT TRUST MANAGEMENT

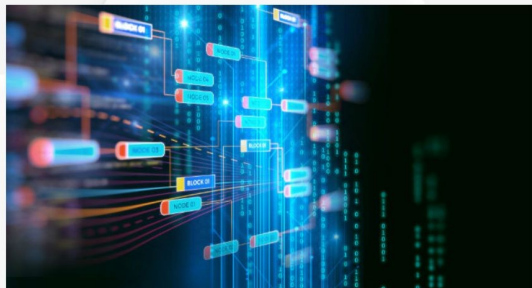
Provides entire administration of back office activities of provident fund, pension, gratuity and superannuation funds.

Introduced website-based inter-face with individual account holder for various queries and online transaction / requests through Mobile Phone / PC.



FACILITY AGENT

Acting as a Facility Agent for liaising between the lenders and the borrower to assure the smooth functioning of all aspects of the transaction. Along with the Administrative role of the facility, we also cater services like interest calculations, processing pay-outs, compliance monitoring, a single point of contact for coordinating between Lenders / Investors or Borrowers for rate set or rollover, payment advice and receipt notices and access to leading loan administration.



SOFTWARE ESCROW SERVICE

We provide software escrow services (source code escrow) keeping a safe custody of the Source Code of critical business software, developed by various vendors of Banks/ Financial Institutions/ Corporates. We act as a Custodian for your critical software applications and protect from any unforeseen events, connect you with the analytical software vendors, and offer a cost-effective way to implement your Risk Management and Business Continuity plan. We ensure that the Escrow arrangement is undertaken to the satisfaction of both parties.



SAFE CUSTODY OF DOCUMENTS

We provide safe-keeping services for holding transaction documents, title documents and certificates at PAN India for clients to deposit the documents with us. We act as a custodian and deposit the documents in fire-proof custody with Stock Holding Corporation of India (SHCIL) which maintains high standards of safety and security 24x7.



TRUSTEE FOR PUBLIC DEPOSITS

Acting as a Trustee for Public Deposits accepted by Companies and NBFCs across India by the guidelines issued by RBI and NHB. We hold securities and in case of default in repayment of deposits realization and Distribution of securities among the depositors. We ensure timely payment of principal and interest amounts on due dates to the deposit holders by providing a 'No Default Certificate' from the CA confirming the same. We ensure timely compliance, enable maintenance of Statutory Liquid Assets as per guidelines, verify quarterly returns, and Update/Notify Issuers on amendments in Regulations on Acceptance of Public Deposits.



ESCROW AGENT

Acting as Escrow Agent between the lenders and the borrower and offering tailor-made escrow services, pay out escrow, pay out statutory along with the timely debt servicing, monitoring movement of funds as on Periodic/daily basis and complying with the regulator.

PORTFOLIO OF SERVICES



FAMILY OFFICE TRUST MANAGEMENT

Acting as a trustee to various Family Office Funds/ Investment Funds at domestic and GIFT City units. The concept of the Family Office is gaining momentum in India due to the growing wealth & movement of household savings towards financial assets than physical ones. As a Trustee to the trust settled by the settlors, we will perform services like:

- Writing the Family Constitution
- Investment Management
- Legal Affairs Management
- Property Management
- Insurance and Risk Management
- Multi Family Office Administration
- Investment Due Diligence
- Tax and Estate Planning
- Day-to-day Accounting and Payroll Activities
- Orderly Succession for Family-Owned Businesses and Charitable Giving.

Catalyst as a Trustee would also authorise an Administrator/Manager to perform these services.



Family Investment Fund (FIF) Management

Family offices can establish Family Investment Fund (FIF) in Gift City to invest overseas, by setting up a Fund Management Entity (FME) with IFSCA. We-Catalyst Trusteeship Limited being the Market Leader in the trusteeship domain, provide complete hands-on services right from the registration of the fund, to its setting up, assistance in managing regulatory compliances as a trustee to the fund and managing its day-to-day administration.



TRUSTEE FOR REAL ESTATE INVESTMENT TRUST (REIT)

REIT is organized as a partnership, corporation, trust, or association that invests directly in real estate through the purchase of properties or by buying up mortgages. It is an organization that owns and operates income-producing real estate or related assets. It buys and develops properties not for reselling, but to operate them as part of its own investment portfolio.

As "India's 1st Non-Banking Trusteeship company, registered with SEBI as Debenture Trustee we are the leaders of the trusteeship business, which makes us preferred trustee for your REIT.

- Settlement of Trust by Execution and Registration of Trust Deed.
- Obtaining PAN/TAN and Completing Other Registration Formalities.
- Facilitating Registration of Trust with SEBI.
- Appointment of Bankers to the Issue and Other Intermediaries.
- Monitoring of Subscription Amount and Refund of Application Money.
- Overseeing the Activities of the Trust.
- Supervising the Functioning of the Investment Manager.



TRUSTEE FOR INFRASTRUCTURE INVESTMENT TRUST (InvIT)

A specialized investment vehicle known as a trust can be established to acquire/ own eligible infrastructure projects and assets. An Infrastructure Investment Trust (InvITs) structure is alike a mutual fund, which enables direct investment of small amounts of money from possible individual/institutional investors in infrastructure to earn a small portion of the income as a return. InvIT can be established as a trust and registered with Sebi similar to a mutual fund and REIT.

As "India's 1st Non-Banking Trusteeship company, registered with SEBI as Debenture Trustee we are the leaders of the trusteeship business, which makes us preferred trustee for your InvITs.

- Execution and Registration of Trust Deed.
- Obtaining PAN/TAN and Completing Other Registration Formalities.
- Facilitating Registration of Trust with SEBI.
- Issuance and Listing of Securities (Units).
- Appointment of Bankers to the Issue and Other Intermediaries.
- Monitoring of Subscription Amount and Refund of Application Money.
- Overseeing the Activities of the Trust.
- Supervising the Functioning of the Investment Manager.

BOARD OF DIRECTORS

Catalyst Trusteeship Ltd. is led by some of the most formidable names in the industry, from leaders in finance to the best business consultants in the country.



Mr. Ravindra Marathe, Chairman

Executive Director of Bank of India for two years.

Former Managing Director & CEO of Bank of Maharashtra. Banking experience of more than three decades. Fellow of Indian Institute of Banking and Finance.



Mr. Umesh Salvi, Managing Director

BE (Electronics), MBA (Finance),

Over 15 years of trusteeship experience. Spearheaded the growth strategies that have enabled Catalyst to reach the pinnacle in the domain of Trusteeship Business in the country. Reputation of being 'an achiever par excellence, through impeccable work ethics, expertise, and insightful approach to resolving hurdles within the legislative and regulatory framework.



Mr. Jayesh Pandit, Director

Practicing CA for more than two decades.

Member of the committee of Pension funds for the banking industry. Expertise in actuarial & valuation services for banks, insurance companies & commercial organizations.



Mr. Raghavendra Kulkarni, Director

Advocate with 15 plus years of experience in Corporate Laws.

Associated with Company since incorporation. Nominated twice as a member of Committee of SEBI to examine role of debenture trustee.



Mr. Pravin Kutumbe, Independent Director

Mr. Pravin Kutumbe is a Chartered Accountant by profession with more than 3 decades of work experience, he has held various positions as Chief Investment Officer (CIO) and Chief Financial Officer (CFO) at the LIC India. He was a full-time member of the Board of the Insurance Regulatory and Development Authority of India (IRDAI) for three years and was also a Director on the Board of Tata Power Company Limited, State Bank of India and Stockholding Corporation of India.



Mrs. Rewati Paithankar, Independent Director

Fellow Chartered Accountant. Practicing Chartered Accountant with an experience of more than 35 years in statutory audits, internal audits and Direct Tax. Senior Partner of M/s. Paithankar & Paranjape, Chartered Accountants. Expert Director on the Board of Bhagini Nivedita Sahakari Bank Ltd, Pune since 2004, presently Vice-Chairperson of the Bank since 2015. Translated a few management /self-development books in Marathi.

THE TEAM



Mrs. Brinda Venkatraman, Vice President

She has vast in-depth experience of working in diverse areas like Treasury, Resource Raising, Fund Management, Currency Market operations and Debt-Servicing in erstwhile Industrial Development Bank of India (now IDBI Bank) for 25 years in different positions. Later, she enriched her experience with all kinds of trusteeship activities in one of the trusteeship companies in the country. She steers trusteeship activities of Large Corporate, NBFCs and various structured products.



Mr. Sameer Trikha, Senior Vice President

Sameer is a Physics Graduate and MBA in finance. He has over 15 years of experience in various functions of Trusteeship Business. He has contributed to substantial growth during his previous stint in one trusteeship company of the country. He supervises the overall business in Delhi Office.



Mrs. Deesha Srikanth, Vice President

Deesha, an MBA in Finance having profound knowledge in the entire gamut of trusteeship business and operations. She has rich experience of handling various responsibilities across all the functions of trusteeship business especially Securitization. She is with Mumbai branch of the Company overseeing all the functions of CTL business.



Ms. Vishakha Bhagvat, Vice President

With 30 plus years of work experience and a member of the bar council of Maharashtra and Goa, Vishakha has adorned many hats – law lecturer, in-house lawyer and law firm partner. She is very well networked in the banking sector and has in-depth knowledge in the field of commercial contracts, legal documents in project finance/infrastructure finance, regulatory compliance/ framework, mergers & acquisitions, and joint ventures.

REGISTERED OFFICE

GDA House, Plot No. 85,
Bhusari Colony (Right)
Paud Road, Kothrud,
Pune - 411038
+91 20 6680 7200 / 223 / 224
dt@ctltrustee.com

CORPORATE OFFICE

Windsor, 6th Floor, Office No - 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai - 400 098
+91 22 4922 0555
+91 99674 04838
dt.mumbai@ctltrustee.com

BRANCH-BENGALURU

8/1, Ground Floor,
Andree Capitol, Andree Road,
Shantinagar,
Bengaluru - 560 027
+91 90590 24105
dt.mumbai@ctltrustee.com

BRANCH-NEW DELHI

910-911, 9th Floor, Kailash Building,
26 Kasturba Gandhi Marg,
New Delhi - 110 001
+91 11 4302 9101 / 9102
+91 85279 09151
dt.mumbai@ctltrustee.com

BRANCH-KOLKATA

Anuj Chamber, 1st Floor,
24 Park Street,
Kolkata - 700016
dt.mumbai@ctltrustee.com

BRANCH-CHENNAI

No. 3/360, Ground Floor,
Rajeswari Avenue,
Madhanandapuram,
Chennai - 600 125
+91 99877 35796
dt.mumbai@ctltrustee.com

BRANCH-GIFT CITY

627, Hiranandani Signature, 6th Floor,
Block 13B, Zone 1, SEZ, GIFT City,
Gandhinagar - 382355
dt.mumbai@ctltrustee.com

AWARD 2017



Mr. Madhukar Umarji, Former ED, Reserve Bank of India presents the award to Ms. Deesha Trivedi and Mr. Debasis Karmokar of Catalyst Trusteeship Limited.



AWARD 2018

Catalyst Trusteeship Ltd. does it again!



MR. SEAN KIDNEY (CEO, CLIMATE BOND INITIATIVE) PRESENTED THE "BEST TRUSTEE OF THE YEAR 2018" AWARD TO MS. DEESHA TRIVEDI (ASSOCIATE VICE PRESIDENT, MS. KARISHMA GODPAL (MANAGER, DT DIVISION) AND MR. BALKRISHNA CHATURVEDI (SENIOR MANAGER, DT DIVISION). THE AWARD FUNCTION WAS HELD ON 25TH MAY 2018 AT CUFFE PARADE, MUMBAI.

AWARD 2021



The award is the acknowledgement of the efforts, talent and the consistency of each and every team member of Catalyst and true testimony to the spirit of Client Servicing and Excellence that defines Catalyst. We shall continue and endeavour towards excellence always.

