

REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED SEPTEMBER, 30 2023

NAME - CATALYST TRUSTEESHIP LIMITED

REGISTRATION NO. IND000000034

DATE OF REGISTRATION - May 1998

SECTION I : ACTIVITIES

Activities other than debenture trusteeship (Outstanding as on September 30,2023)

Activity Type	Description of the activity	Number of clients
Services relating to securitisation transactions	Lender sells the loans portfolio to other lending company, but continues recovery proceedings as agent for purchaser. Through mechanism of trusteeship, the compliance of covenants by contracting parties is ensured.	1693
Public Deposit	Acting as the Trustee for the public deposits accepted by the companies as per the guidelines issued by RBI.	7
Giving back-office functioning of employees benefit trust funds	Back-office functioning of provident fund trusts of exempted companies.	21
Security Trusteeship in respect of consortium finance by Banks and	Acting as Security Trustee for and on behalf of lender Banks and financial institutions	1802
Shares Pledge Trustee	Holding shares under pledge for creditor	32
Escrow Agent	Holding property /shares on behalf of contracting parties, subject of terms and conditions between them.	111
Alternate Investment Fund (AIF)	Acting as trustee for the Investor / Contributor	89
Software Escrow Trusteeship	Placing of source code developed by software vendor of computer programs, used by Banks, Companies Organisation with a trusted third party.	24
Safe Keeper	Holding the original documents viz. title deeds, share certificates etc. on behalf of Lenders/investors for safe custody.	57
Facility Agent	Representing Lender(s) and our role inter alia includes Dissemination of information between the Parties to the transaction, Monitor pre-execution and post execution compliance of conditions, Monitor and confirm compliance of pre-disbursement conditions, Convening meetings of the parties to the transaction, Obtain information regarding compliance with terms from the parties.	53

Name of Compliance Officer
E-mail of Compliance Officer
Contact Number of Compliance Officer
Date: 14-12-2023

Kalyani Pandey

ComplianceCTL-Mumbai@ctltrustee.com/kalyani.pandey@ctltrustee.com

91 (022) 49220555 Ext: 537



SECTION - IV - COMPLIANCE

Name of the DT - CATALYST TRUSTEESHIP LIMITED

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED September 30, 2023

A. No Conflict of interests with other activities

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders

B. Change in status or constitution

Reporting of changes in status or constitution' of Debenture Trustee including the following: (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011

i. Amalgamation, demerger, consolidation or any other kind of corporate restructuring falling within NIL the scope of section 391 of the Companies Act, 1956 (1 of 1956) or the corresponding provision of any other law for the time being in force:

ii. Change in Director, including managing director/ whole-time director: NIL

Names of Director	Appointment / Cessation/Retirement	Date of appointment / cessation/Retirement	Qualification	Experience	Functional areas of work
Mr. R K Kulkarni	Retirement	27.07.2023	LLB	NIL	NIL

iii. Change in shareholding not resulting in change in control: NIL

C. Other Information

(i) Details of arrest / Conviction of key officials of DT

NIL

(ii) Details of prosecution cases of criminal complaints filed by investores against the DT

NIL

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT

NIL

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT

NIL

(v) Action taken by the DT on the above issues

NIL

D. Compliance with registration requirements

Certified that the requirements specified for SEBI registrations as DT are fulfilled, the details are as under:

(i) Net worth as defined in the Regulations as on Half Year ended 30.09.2023 (as per the latest Audited financials)

986,945,533
NIL

(ii) Any change in infrastructure since the last report / registration / renewal

(iii) Changes in Key Personnel during the half year ended 30.09.2023 - No changes

Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience
NIL	NIL	NIL	NIL	NIL

E. Details of deficiencies and non-compliances:

NIL

F Details of the review of the report by Board of Directores

*Date of Board Review - NIL

Observation of the Board of Directors on:

(i) the deficiencies and non compliances

(ii) corrective measures initiated

*Board meeting will be conducted in December end in compliance with timeline specified in Companies Act.

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non-compliances those specifically reported at Section IV (E) above

14.12.2023

Name of Compliance Officer: Kalyani Pandey

Email ID : ComplianceCTL-Mumbai@cttrustee.com

Kalyani Pandey

