

Ref: 23-24/01172

June 14, 2023

Mr. Pradeep Ramakrishnan,
Deputy General Manager,
DDHS
Securities & Exchange Board of India,
SEBI Bhavan, C-4A, G-Block,
Bandra Kurla Complex,
MUMBAI 400 051

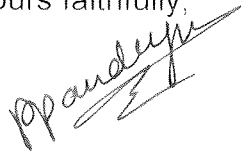
Dear Sir,

**Re: Review of Regulatory Compliance, Periodic Reporting - Half yearly report
for half year ending 31.03.2023**

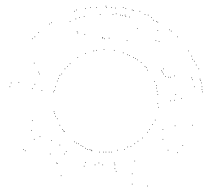
With reference to the SEBI circular No. SEBI/HO/DDHS/P/CIR/2023/50 dated 31.03.2023, please find enclosed the statement in the prescribed format for the half year ending on 31.03.2023 for your kind perusal.

Thanking you,

Yours faithfully,



Kalyani Pandey
Compliance Officer



Encl: as above

SECTION - IV - COMPLIANCE

Name of the DT - CATALYST TRUSTEESHIP LIMITED

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED March 31, 2023

A. No Conflict of interests with other activities

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders

B. Change in status or constitution

Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011

Name of the Person	Appointment / Resignation	Designation	Date of Appointment /
NIL	NIL	NIL	NIL

C. Other Information

(i) Details of arrest / Conviction of key officials of DT

_____ NIL _____

(ii) Details of prosecution cases of criminal complaints filed by investors against the DT

_____ NIL _____

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT

_____ NIL _____

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT

_____ NIL _____

(v) Action taken by the DT on the above issues

_____ NIL _____

14.06.2023

Name of Compliance Officer : Kalyani Pandey

Email ID : ComplianceCTL-Mumbai@ctltrustee.com

Catalyst Trusteeship Ltd IND000000034

D. Compliance with registration requirements

Certified that the requirements specified for SEBI registrations as DT are fulfilled, the details are as under:

(i) Net worth as defined in the Regulations as on Half Yearly ended 31.03.2023 (as per the latest Unaudited financials)

70,25,30,335
NIL

(ii) Any change in infrastructure since the last report / registration / renewal

(iii) Changes in Key Personnel during the half year ended 31.03.2023 - No changes

E. Details of deficiencies and non-compliances:

NIL

F. Details of the review of the report by Board of Directors

*Date of Board Review -

Observation of the Board of Directors on:

(i) the deficiencies and non compliances

(ii) corrective measures initiated

* Board meeting will be conducted in the month of June in compliance with timeline specified in Companies Act

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time ~~except the deficiencies and non-compliances those specifically reported at Section IV (E) above~~

*Adoption of the Standalone and Consolidated Financial Statements of Catalyst for the FY ended March 31, 2023 will be in the first quarter Board Meeting

14.06.2023

Name of Compliance Officer: Kalyani Pandey

Email ID : ComplianceCTL-Mumbai@ctltrustee.com

REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED MARCH 31,2023

NAME - CATALYST TRUSTEESHIP LIMITED

REGISTRATION NO. IND000000034

DATE OF REGISTRATION - May 1998

SECTION I : ACTIVITIES

Activities other than debenture trusteeship (Outstanding as on March 31,2023)

Activity Type	Description of the activity	Number of clients
Services relating to securitisation transactions	Lender sells the loans portfolio to other lending company, but continues recovery proceedings as agent for purchaser. Through mechanism of trusteeship, the compliance of covenants by contracting parties is ensured.	154
Public Deposit	Acting as the Trustee for the public deposits accepted by the companies as per the guidelines issued by RBI.	7
Giving back-office functioning of employees benefit trust funds	Back-office functioning of provident fund trusts of exempted companies.	17
Security Trusteeship in respect of consortium finance by Banks and financial institutions	Acting as Security Trustee for and on behalf of lender Banks and financial institutions	1088
Shares Pledge Trustee	Holding shares under pledge for creditor	41
Escrow Agent	Holding property /shares on behalf of contracting parties, subject of terms and conditions between them.	34
Alternate Investment Fund (AIF)	Acting as trustee for the Investor / Contributor	78
Software Escrow Trusteeship	Placing of source code developed by software vendor of computer programs,used by Banks, Companies Organisation with a trusted third party.	10
Safe Keeper	Holding the original documents viz. title deeds, share certificates etc. on behalf of Lenders/investors for safe custody.	23
Facility Agent	Representing Lender(s) and our role interalia includes Dissemination of information between the Parties to the transaction, Monitor pre-execution and post execution compliance of conditions, Monitor and confirm compliance of pre-disbursement conditions, Convening meetings of the parties to the transaction, Obtain information regarding compliance with terms from the parties.	50

Name of Compliance Officer Kalyani Pandey

E-mail of Compliance

Officer

ComplianceCTL-Mumbai@ctltrustee.com/kalyani.pandey@ctltrustee.com

Contact Number of

Compliance Officer

91 (022) 49220555 Ext: 537

Date: 14-06-2023