



The said information has been updated for information of Debenture Holders, Other Intermediaries and General Public in compliance with SEBI Circular " SEBI/HO/ODHS/P/CIR/2023/50" dated March 31, 2023 as per Annexure -VIA : Table 8

**Status of information regarding any default by listed entity and action taken by debenture trustee as on 31.04.2024**

Sr No	Name of the listed entity (including ISIN)	Issue Type (Public/Private/Placed listed)	Issue size (in ₹ crores)	Secured/Unsecured	Default of interest/redemption amount (in ₹ crores) (Yes/ No) along with the amount outstanding	Year of default (1st/2nd/3rd / .)	Date of intimating / sending notice to the debenture holders	Result of the voting (receipt of consents), if applicable			Date of convening the meeting of debenture holders	Date of enforcement of security (Filing with DRT/NCLT as applicable)	Date and details of any other actions (Appointment of nominee director, joining ICA, etc.)	Date of conclusion of recovery proceedings
								Negative consent for enforcement of security	Positive consent for signing the ICA	Other consents, if any				
1	Shreehar Milk Foods Limited (INE545V08017)	Privately Placed	5.1	Unsecured	62000000	7th	15.11.2017	-	-	-	Sole Debenture Holder (DH) was and is being intimated from time to time and further actions is being taken as per instructions received from DH. Considering this no meeting of DH was required.	11.10.2019	Filed Claim Form C with the IRP for Rs.6.09 cr. in the CIRP under IBC. On 12.9.2019 Order for liquidation was passed & RP was appointed as Liquidator. Claim Form D for Rs.6.20 cr. filed on 11.10.2019. Notice of aution was issued on 24.05.2022, as no application was moved by either of the proposed bidders and no EMD has been submitted. The matter was listed for hearing on 21 March 2023 before National Company Law Tribunal, two applications of seeking extension of the liquidation process as well as prior approval of the Adjudicating Authority for private sale (filed in terms of meeting held on 16 December 2022). Both these applications were eventually taken up. Tribunal was pleased to allow extension application after hearing submissions of our Counsel and thus extended the liquidation period by six months. Private sale as proposed in SCG meeting at Rs. 9.00 crore has been approved by NCLT vide order dated 28.04.2023 and IA filed no. IA/205/2023 & IA/88/2023 & IA-420/2023 has been decided by NCLT as per the said order. On 20.09.2023 there was 16th SCC Meeting held wherein there were discussion on Liquidation expenses and distribution of remaining corpus of sale of Plant & Machinery and other assets of CD under liquidation to the stakeholders in their voting shares. No meeting conducted thereafter.	-
2	Sort India Enviro Solutions Limited (INE544V08010)	Privately Placed	4	Unsecured	63100000	7th	17.05.2018	-	-	-	Sole Debenture Holder (DH) was and is being intimated from time to time and further actions is being taken as per instructions received from DH. Considering this no meeting of DH was required.	21.10.2020	Correspondence has been taking place with the sole debentureholder, communication to the Issuer regarding appointment of nominee director on the Board of the Issuer has been sent on 15.11.2018 and 04.07.2020. However, we have not received any revert from the Issuer. On behalf of sole Debenture holder, claim has been filed in Form C with the IRP for Rs.6.31 cr in the CIRP under IBC on 21.10.2020. Liquidation process under IBC is in process. On 31st October 2022 our claim as Financial Creditor (unsecured) was admitted of Rs 7,80,85,996/-. The First meeting of Stakeholders Consultation Committee of M/s Sort India Enviro Solution Limited was held on 24th November, 2022. 3rd Meeting of SCC was held on Friday, 17th February, 2023 In this meeting discussion were made on outstanding rental dues to be paid for Udhna Premises being used by the corporate debtor, wherein the SCC after much discussions and in view of the fact that there was no rent agreement with the Corporate Debtor and only part of the said premises are being used for keeping certain assets of the Corporate Debtor decided that efforts should be made by the liquidator to do settlement with the owner of the property at a minimum possible cost. On 18.09.2023 7th SCC Meeting was held where discussion on Sale Under Regulation 32, in Terms of Regulation 31A(1)(b) IBBB were done. Update was given on E-auction of land of corporate debtor and provide update on legal cases. No bids received in the E-Auction.	-
3	Sheltrex Karjat Private Limited (INE618W07012)	Privately Placed	90	Secured	900000000 + (Applicable interest and Penal Interest)	6th	2.01.2019	-	-	-	Debenture Holders were intimated from time to time and actions taken as per their instructions. No meeting of debenture holders was required.	-	Communication has been sent to the Issuer regarding appointment of nominee director on the Board of the Issuer on 02.07.2020. However, we have not received any revert from the Issuer. The Debenture Holders are updated on the same. We await further instructions from the Debenture Holders. Also, Based on the instructions of debentureholders we filed Form C under IBC with the IRP of Guarantor but it was rejected. Catalyst has filed Intervention Application based on instructions of DHs. Sheltrex Karjat Private Limited claim was admitted under NCLT and as per Public Announcement dated 8 February 2023, we have submitted our claim on 17th February 2023. 1st COC meeting of Sheltrex Karjat Pvt Ltd was held on 9th March 2023. In 3rd COC meeting IRP been instructed by COC members to file exclusion application for extension of CIRP period and also finalized the Form G and its cost of publication. On 25.08.2023 6th COC Meeting RP appraised COC that various application received from Prospective Resolution Applicant (PRA) who have submitted LOI. PRA wants some time to analyze and submit required documents. RP provided list of Prospective Resolution Applicants with details of receipt of an Expression of Interest, the same will be discussed in next meeting. Contribution for CIRP Cost was provided by RP. 7th COC was held on 5th October 2023 wherein CIRP expenses were discussed. The appointment for professionals for vetting resolution plan and for 29A compliance of Real Estate case and various other Laws, were discussed. COC approved for exclusion of 60 days in CIRP to be applied at NCLT Mumbai. On 6th November 2023 8th COC Meeting was conducted wherein RP informed that, three resolution plans have been received and all the RAs called one by one and they shared their plans. RP appraised the COC that he has negotiated with Dcirrus as their quotation was Rs 1,80,000/- then after negotiation it was brought down to Rs 1,50,000/-. Since the quotation of Dcirrus is LI and hence RP proposed the same to the COC. COC members have agreed to go ahead with Dcirrus for 29A Compliance for Rs 1,50,000/- plus taxes. 9th COC was held on 6th December 2023 wherein the Resolution Plans were discussed, few COC members sought time to share their opinion. All COC member confirmed for filing extension of CIRP time.	-
4	S&J Granulate Solutions Private Limited (INE529V08011)	Privately Placed	5	Unsecured	51000000 + (Applicable interest and Penal Interest)	5th	17.05.2019	-	-	-	Sole Debenture Holder (DH) was and is being intimated from time to time and further actions is being taken as per instructions received from DH. Considering this no meeting of DH was required.	-	Communication has been sent to the Issuer regarding appointment of nominee director on the Board of the Issuer on 04.07.2020. However, we have not received any revert from the Issuer. The Debenture Holder is updated about the same. We await further instructions from the Debenture Holder. There is no litigation filed till date. Further by letter dated 08.09.2023 the investor had written off the outstanding claim from their books.	-

5	Sandor Medicais Private Limited (INE819T08010)	Privately Placed	6.7	Unsecured	67000000 + (Applicable Interest and Penal Interest)	5th	28.01.2020	-	-	-	Sole Debenture Holder (DH) was and is being intimated from time to time and further actions is being taken as per instructions received from DH. Considering this no meeting of DH was required.	-	Communication has been sent to the Issuer regarding appointment of nominee director on the Board of the Issuer on 04.07.2020. However, we have not received any revert from the Issuer. The Debenture Holder is updated about the same. We await further instructions from the Debenture Holder. There is no litigation filed till date. Further by letter dated 08.09.2023 the investor had written off the outstanding claim from their books.	-
6	Reliance Home Finance Limited (INE217K08131, INE217K08149, INE217K08156, INE217K08164, INE217K08172, INE217K08180, INE217K08198, INE217K08206, INE217K08214, INE217K08222, INE217K08230)	Privately Placed	125	Unsecured	1250000000 + (Applicable Interest and Penal Interest)	4th	22.01.2020	-	-	-	(i) Held meeting of debenture holder on 28.02.2020, sent emails and updated on website about developments in the matter (ii) followed up with the Issuer from time to time; (iii) issued EOD notice and recalled entire amount due under the NCDs on 04.03.2020 (iv) instructions sought from Debenture Holders on email for acceding	14.09.2020	Communication has been sent to the issuer regarding appointment of nominee director on the Board of Director of the Issuer vide our letter dated 04.03.2020. However the same is still pending. Lenders entered into ICA, requisite majority instructions not received from DHs therefore DT could not join ICA. Since NCD being unsecured in nature application under Sec71(10) of CoS Act has been filed on 01.09.2020. In the Last hearing Tribunal board has been discharged due to paucity of time and the matter is adjourned for hearing on 01.05.2023.  In Supreme Court Order dated 3rd March 2023, Authum Investment and Infrastructure Limited Vs R.K. Mohanta Family Trust and Others. The Hon'ble Court has directed to provide the dissenting debenture holders an option to accept the terms of Resolution Plan. The dissenting debenture holders will have a right to stand outside the proposed RP framed under the lender's ICA and pursue other legal remedies to recover their entitled dues. As per this Order Debenture Holders are requested to give their assent on Resolution Plan. As per the Order Authum Investment and Infrastructure Limited was directed to make the payments prior to 31st March 2023 to Debenture Holders who had given their Assent on Resolution Plan. Authum Investment and Infrastructure Limited made payment to assenting debenture holders as per RP except the few dissenting debenture holders. Total Amount to be recovered for Dissenting Debenture Holders INR 55 Cr. Vide Order dated 09.01.2024 NCLT allowed Application u/s 71(10) of Companies Act 2013. Catalyst have intimated the said Order to Issuer Company with a request to share the details of the payment made to Dissenting Debenture Holders. The relevant information was received from the Issuer Company and shared with the Dissenting Debenture Holders. Catalyst is waiting for final decision of Debenture Holder regarding the acceptance or rejection to accept the amount offered by Issuer Company.	Court proceeding is over. However, implementation of the Order is still pending
7	Mantri Infrastructure Private Limited (INE00W07011)	Privately Placed	250	Secured	2425000000 + (Applicable Interest and Penal Interest)	4th	2.04.2020	-	-	-	Sole Debenture Holder (DH) was and is being intimated from time to time and further actions is being taken as per instructions received from DH. Considering this no meeting of DH was required.	-	Enforcement action has been kept on hold for want of specific instruction of Debenture Holder (DH). Correspondence has been taking place from time to time with the sole debentureholder and further instructions awaited from the DH. Demand notice under Section 13(2) of SARFAESI Act has been issued to the Company.  We have filed an application under section 7 of IBC against the Corporate Debtor to initiate Corporate Resolution Process at NCLT Bangalore on 28.06.2022. The next date of hearing is on 02.05.2023. Catalyst has filed Application u/s 14 of the SARFAESI Act before District Magistrate on December 6, 2022, to appoint Advocate Commissioner to take vacant physical possession of the Secured Asset in this matter. This application is currently pending before the District Magistrate, Pune.	-
8	Palal Developments Private Limited (INE456Y07013)	Privately Placed	125	Secured	1250000000 + (Applicable Interest and Penal Interest)	4th	2.04.2020	-	-	-	Sole Debenture Holder (DH) was and is being intimated from time to time and further actions is being taken as per instructions received from DH. Considering this no meeting of DH was required.	-	Considering active involvement of Debenture Holder in the process of action is being taken after default communication has been sent to DH regarding instructions for appointment of Nominee Director on the Board of the Issuer vide our mail dated 03-07-2020. Instructions from the DH are awaited. Company is in process of Restructuring and approval from exchange is still pending.	-
9	Sambandh Finserve Private Limited (INE992V07021)	Privately Placed	5	Secured	500000000 + (Applicable Interest and Penal Interest)	4th	20.11.2020	-	-	-	Sole Debenture Holder (DH) was and is being intimated from time to time and further actions is being taken as per instructions received from DH. Considering this no meeting of DH was required.	-	The board of the issuer has appointed an administrator for the operations and affairs of the company. All the creditors have been invited to participate in a Joint Lender Forum including the sole debenture holder. Updates are communicated to DH from time to time, there are no specific instructions from DH. There is no litigation filed till date.	-
10	Futurefone Limited (INE0BN207015)	Privately Placed	350	Secured	2450000000 + (Applicable Interest and Penal Interest)	4th	3.11.2020, 05.02.202	-	-	-	Sole Debenture Holder (DH) was and is being intimated from time to time and further actions is being taken as per instructions received from DH. Considering this no meeting of DH was required.	13.04.2021	Consequent upon various breaches, based on Sole Debenture Holder's instructions, 2450 NCDs have been accelerated and debt is due and payable since 04.11.2020. Scheduled interest payment default took place on 04.02.2021. We have filed Commercial Suit CS (COMM) NO. 189 OF 2021 against Futurefone Limited & Ors before Delhi High Court. We seek for injunctive reliefs against Defendants in relations to proposed scheme of amalgamation to which Reliance Group proposes to acquire retail and wholesale business of Future Group. This scheme is cancelled now and dismissal of the suit as become infructuous applications being LA.5714/2021, 8969/2021, 13676/2021, 15563/2021 & 3386/2022 also stand disposed off.  We have filed Section 95 Application before the NCLT, Mumbai to initiate Insolvency Resolution Process ("IRP") against Mr. Kishore Bhanu, as a Personal guarantor to Futurefone Limited. Next date of hearing is not updated. In Catalyst Trusteeship Limited vs. Future Corporate Resources Private Limited (Corporate Guarantor), (C.P. (IB) no. 886(MB)2021, Application filed under Section 7 Application. This application was rejected on 15.11.2022 now we have appealed before NCLAT Company Appeal (AT) No. 78 of 2023. Parties are permitted to file short notes of written submissions within two weeks and these appeals will be listed on 13.04.2023.  In Catalyst Trusteeship Limited vs. Future Lifestyle Fashions Limited (Corporate Guarantor), C.P. (IB) no. 887(MB)2021, Application filed under Section 7 Application. This application was rejected on 15.11.2022 now we have appealed before NCLAT Company Appeal (AT) No. 78 of 2023. Parties are permitted to file short notes of written submissions within two weeks and these appeals will be listed on 13.04.2023. The COC process is on and Catalyst is participating in the same.	-

11	SREI Equipment Finance Limited ISINs are available on our website	Private and Public Issue	3172	Secured and Unsecured	15860870463	2nd								Reserve Bank of India (RBI) has superseded the Board of Directors of SREI Equipment Finance Limited (SEFL) and SREI Infrastructure Finance Limited (SIFL) on October 04,2021. Hon'ble NCLT, Kolkata Bench on October 08, 2021 had passed an order for commencement of CIRP under IBC,2016 2019 against SEFL and SIFL. Further, Claims has been filed with the Administrator within stipulated time i.e on October 22, 2021 as Authorized Representative under IBC. Hon'ble National Company Law Tribunal, Kolkata Bench vide its order no. IA (IB) No.1100/KB/2021 dated February 14, 2022 approved holding of consolidated CIRP. Extension in timelines of CIRP from time to time granted by Hon. NCLT and the last date for CIRP as per the order of the Hon'ble NCLT is 18th February 2023. SREI Administrator has filed an application with Hon. NCLT, Kolkata for approval of resolution plan on 18.02.2023. The matter further listed on 24.02.2023, 28.02.2023,21.03.2023,24.03.2023. Next date in matter is 11.04.2023. The matter getting delayed for various reasons. Recently, one of the Resolution Applicant i.e. Authum Investment and Infrastructure Ltd. has filed an IA in the matter with prayer to Hon. NCLT to pass an order declaring that resolution plan submitted by Respondent No. 2 is non-compliant, to set aside the scores awarded by Respondent No. 1 to the resolution plans etc. NCLT vide its order dated 11th August 2023, approved the resolution plan of National Asset Reconstruction Company Limited. Resolution plan is under implementation as per IBC process. Distribution of Resolution plan amount as per approved Resolution plan has been made by IMC, headed by administrator appointed by NCLT has been completed through independent Escrow Trustee viz. PNB Investment Services Ltd. appointed by IMC. Details are updated via status report on website from time to time: Please refer below link: <a href="https://catalysttrustee.com/press-release/default-cases/srei-group-company/">https://catalysttrustee.com/press-release/default-cases/srei-group-company/</a>	
12	SREI Infrastructure Finance Limited ISINs are available on our website	Privately Placed	340	Unsecured	3905381196	2nd									
13	Dewan Housing Finance Corporation Ltd.(DHFL) ISINs are available on our website	Private and Public Issue	42031.58	Secured and Unsecured	Principal and Interest Amount outstanding 45422.82* for details visit our website <a href="https://www.catalysttrustee.com/wp-content/uploads/2020/10/Final-CTI-Website-details-of-claims-submitted-Verified-by-Administrator-17.09.2020-1.pdf">https://www.catalysttrustee.com/wp-content/uploads/2020/10/Final-CTI-Website-details-of-claims-submitted-Verified-by-Administrator-17.09.2020-1.pdf</a>	2nd	25.10.2019 For privately placed issues.	-	For 14 Series positive consent was received and ICA was signed.			1.11.2019	16.10.2019 for Public Issue 08.11.2019 for Privately placed issues.	On 26.07.2019 letter for appointing the Nominee Director was sent to DHFL. DHFL has not complied with the same. Said and other non-compliances where informed to SEBI from time to time. Further, company was going through CIRP under IBC. Resolution plan has been approved by NCLT on 07.06.2021. For updated details kindly visit our website. <a href="https://catalysttrustee.com/press-release/default-cases/dewan-housing-finance-corporation/">https://catalysttrustee.com/press-release/default-cases/dewan-housing-finance-corporation/</a>	30.09.2021

14	D S KULKARNI DEVELOPERS LTD.(DSKDL) INE891A07011, INE891A07037, INE891A07045, INE891A07029	Public Issue	111.69 crore	Secured	Principal and Interest Amount outstanding Rs.161.01 crore for details visit our website <a href="https://www.catalysttrustee.com/wp-content/uploads/2021/06/75-DSKDL-Status-Report-Update-on-07.06.2021-1.pdf">https://www.catalysttrustee.com/wp-content/uploads/2021/06/75-DSKDL-Status-Report-Update-on-07.06.2021-1.pdf</a>	6th	22.11.2017	-	-	-	21.12.2017	21.01.2018 DRT Order and recovery certificate was received kindly visit our website <a href="http://www.catalysttrustee.com/wp-content/uploads/2019/11/DRT-Order-and-Recovery-Certificate-Certified-Copy.pdf">http://www.catalysttrustee.com/wp-content/uploads/2019/11/DRT-Order-and-Recovery-Certificate-Certified-Copy.pdf</a> Currently matter is under CIRP	The hearing on the application filed for approval of the Resolution Plan was scheduled on 18.11.2023 which was adjourned due to paucity of time. Subsequently due to various factors the hearing was rescheduled and on 22.03.2023 an effective hearing took place. Counsel representing Resolution Professional, CoC, Resolution Applicant and other parties were present. Counsel representing Resolution Professional made exhaustive submissions with respect to approval of the Resolution Plan submitted by the Successful Resolution Applicant for the Corporate Debtor. Counsel representing CoC and Successful Resolution Applicant seconded the same. Bank of Maharashtra had filed an Application against DSKDL under the Insolvency and Bankruptcy Code, 2016 (IBC) and Mr. Manoj Kumar Agarwal had been appointed as Resolution Professional. As per procedure of CIRP Catalyst had filed a claim with RP of Rs.161.01 which was admitted by CoC and subsequently by NCLT by vide order dated 23.06.2023.  As per the order dated 23.06.2023 of Hon. NCLT, the Resolution Applicant viz. Consortium of Ashdan Properties Private Limited, Classic Promoters and Builders Private Limited and M/s. Atul Builders (Ashdan) has taken over D S Kulkarni Developers Ltd., which will continue exist its new Directors / Management. The Steering Committee consisting of Resolution Professional during CIRP and two members of Ashdan, for implementation of resolution plan, within a period of three months. As per approved resolution plan, the debenture holders, are being paid the amounts payable to them as per claims approved by the Resolution Professional during CIRP, in terms of cash and new NCDs being issued by DSKDL. The Steering Committee has appointed Catalyst as Escrow Trustee and separate trusts has been formed named "DSKDL Settlement Trust."  As per the scope of Escrow Trusteeship we have calculated the claim of each Debenture - Holders. To facilitate the disbursement procedure, we have established both a Cash and a D-mat Escrow Account with ICICI Bank. As part of this process, SIA has transferred cash to DSKDL's designated account. Subsequently, the Resolution Professional controlling the DSKDL has transferred the Cash to our Cash Escrow Account, from which we have disbursed the same to the debenture holders to their respective accounts on 30.09.2023. Partial cash has been distributed on 03.11.2023. NCDs has been credited to the respective Debenture Holders on 03.11.2023 and 15.11.2023.
15	Ecstasy Realty Private Limited INE214507018	Privately Placed	600	Secured	Principal and Interest	2nd	27.12.2021	-	-	-	-	22.06.2022	Debtors were intimidated from time to time and actions taken as per their instructions. No meeting of debenture holders was required.  We have filed our reply to Commercial Suit No. 200/2022 filed by Ecstasy. Bombay High Court inter alia seeking certain reliefs along with damages approximately to the tune of Rs. 241 cr. The Interim was rejected by the Court on 15th September 2022. The issuer has subsequently filed an Appeal. [COMAR/31058/2022] against the Order dated 13.09.2022 passed in the main suit. However, this appeal was disposed of on 08.09.2023. Presently Ecstasy have filed an application for production of documents catalyst have filed reply to the said IA and the same is pending for arguments.  Catalyst had filed an application under section 7 of The Insolvency and Bankruptcy Code against the Issuer to initiate Corporate Resolution Process on 27th July 2022 Company Petition no. 922/2022 before NCLT. This Company petition was reserved for orders on 3rd February 2023, this Company Petition was rejected. We have appealed before NCLAT on 15th April 2023. Appeal was listed on 20.09.2023 our lawyer informed Bench that while pleadings in Appeal were complete, Respondent had preferred an Application under S. 65 of IBC and Appellant required sometime to file its reply. The Appeal is still pending for the final arguments.  (1) Debenture Trustee filed complaint u/s 138 of Negotiable Instruments Act, 1881 against the Issuer on 22nd June 2022 at Chief Metropolitan Magistrate Esplanade Court Mumbai for a cheque bearing no. 000727 dated 28.03.2022 for a sum of Rs.29,99,45,205/- Trial court has issued bailable warrant against the director of the Issuer. Advocate for Accused filed Adjournment Application and same was Allowed. Magistrate adjournment Complaint to 21st December 2023.  (2) Debenture Trustee has filed 2nd complaint u/s 138 of Negotiable Instruments Act, 1881 against the Issuer on 6th May 2023, at Chief Metropolitan Magistrate Esplanade Court Mumbai for a cheque bearing no. 000730 dated 28th December 2022 for an amount of Rs. 29,99,45,205/- drawn on HDFC Bank Limited, Fort, Mumbai Branch for payment. Next date of hearing is 11th December 2023. The director of issuer Company Mr. Pranav Bajaj challenged the Order issuing process vide Criminal Revision Application. The said Application was rejected by Session Court Mumbai. Hence he filed Criminal Application No. 72 of 2024 before High to Challenge the Order dated 29th December 2023 passed by Session Court Mumbai. The said is still pending before the Hon'ble High Court Mumbai. The another director of issuer Company Mr. Shobhit Rajan also challenged the Order issuing process vide Criminal Revision Application. The said Application was rejected by Session Court Mumbai. Hence he filed Criminal Application No. 82 of 2024 before High to Challenge the Order dated 29th December 2023 passed by Session Court Mumbai. The said is still pending before the Hon'ble High Court Mumbai. We have filed Original Application Under Section 19(1) of The Recovery of Debts and Bankruptcy Act, 1993 For Recovery of Rs 1,425,07,16,883/- before DRT Mumbai. This application was listed on 06.10.2023 where AZB team appeared on behalf of Catalyst and requested for a short adjournment to enable Catalyst to file its rejoinder to the interim application this matter is listed on 26.10.2023. The said IA for interim relief and IA filed by Ecstasy for maintainability of the OA were argued at length. PO-I orally pronounced the order and inter alia held that the present OA is maintainable, however, the PO-I refused to grant any interim relief to Catalyst and declined IA no. 2748 of 2023. The OA is