

DT/3561/2021-22

01.11.2021

Ms. Richa G. Agarwal,
Deputy General Manager,
MIRSD
Securities & Exchange Board of India,
SEBI Bhavan, C-4A, G-Block,
Bandra Kurla Complex,
MUMBAI 400 051

Dear Madam,

**Re: Review of Regulatory Compliance, Periodic Reporting - Half
yearly report for half year ending 30.09.2021**

We refer to your circular No. SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/23 dated
12.11.2020 on the captioned subject.

We now enclose the statement in the prescribed format for the half year ending on
30.09.2021 for your perusal.

Thanking you,

Yours faithfully,

**Compliance Officer**

Encl: as above



REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED MARCH 31,2021

NAME - CATALYST TRUSTEESHIP LIMITED

REGISTRATION NO. IND000000034


DATE OF REGISTRATION - May 1998

SECTION I : ACTIVITIES

Activities other than debenture trusteeship (Outstanding as on September 30, 2021)

Activity Type	Description of the activity	Number of clients
Services relating to securitisation transactions	Lender sells the loans portfolio to other lending company, but continues recovery proceedings as agent for purchaser. Through mechanism of trusteeship, the compliance of covenants by contracting parties is ensured.	251
Public Deposit	Acting as the Trustee for the public deposits accepted by the companies as per the guidelines issued by RBI.	9
Giving back-office functioning of employees benefit trust funds	Back-office functioning of provident fund trusts of exempted companies.	17
Security Trusteeship in respect of consortium finance by Banks and financial institutions	Acting as Security Trustee for and on behalf of lender Banks and financial institutions	655
Shares Pledge Trustee	Holding shares under pledge for creditor	33
Escrow Agent	Holding property /shares on behalf of contracting parties, subject of terms and conditions between them.	54
Alternate Investment Fund (AIF)	Acting as trustee for the Investor / Contributor	29
Software Escrow Trusteeship	Placing of source code developed by software vendor of computer programs, used by Banks, Companies Organisation with a trusted third party.	17
Safe Keeper	Holding the original documents viz. title deeds, share certificates etc. on behalf of Lenders/investors for safe custody.	32
Facility Agent	Representing Lender(s) and our role interalia includes Dissemination of information between the Parties to the transaction, Monitor pre-execution and post execution compliance of conditions, Monitor and confirm compliance of pre-disbursement conditions, Convening meetings of the parties to the transaction, Obtain information regarding compliance with terms from the parties.	39

Name of Compliance Officer
Email ID
01.11.2021


Rakhi Kulkarni
dt@ctltrustee.com

SECTION - IV - COMPLIANCE

Name of the DT - CATALYST TRUSTEESHIP LIMITED

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED September 30, 2021

A. No Conflict of interests with other activities

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders

B. Change in status or constitution

Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)

Name of the Person	Appointment / Resignation	Designation	Date of Appointment /
NIL	NIL	NIL	NIL

C. Other Information

(i) Details of arrest / Conviction of key officials of DT

_____ NIL _____

(ii) Details of prosecution cases of criminal complaints filed by investores against the DT

_____ NIL _____

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT

_____ NIL _____

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT

_____ NIL _____

(v) Action taken by the DT on the above issues

_____ NIL _____

01.11.2021


Name of Compliance Officer : Rakhi Kulkarni

Email ID : dt@ctltrustee.com

D. Compliance with registration requirements

Certified that the requirements specified for SEBI registrations as DT are fulfilled, the details are as under:

- (i) Net worth as defined in the Regulations as on FY ended 30.09.2021
(as per the latest Unaudited financials)
- (ii) Any change in infrastructure since the last report / registration / renewal
- (iii) Changes in Key Personnel during the half year ended 30.09.2021

Rs.49,47,00,000/-
NIL

Names of key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience	Functional areas of work
R V Joshi	Cessation	13.05.2021	M.A (Economics)	5 years	Director
Anant Sathe	Cessation	24.05.2021	CA, LL.B, M.COM	5 years	Director

E. Details of deficiencies and non-compliances:

NIL

F Details of the review of the report by Board of Directors

*Date of Board Review -

Observation of the Board of Directors on:

- (i) the deficiencies and non compliances
- (ii) corrective measures initiated

* Board meeting will be conducted in the month of December in compliance with timeline specified in Companies Act.

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time ~~except the deficiencies and non compliances those specifically reported at Section IV (E) above~~

01.11.2021

Name of Compliance Officer : Rakhi Kulkarni

Email ID : _____ dt@ctitrustee.com