

July 31, 2025

To  
Debenture Holder/s

Dear Sir,

**Re: Non-Convertible Debentures issued by Moneyboxx Finance Limited-Breach of Covenants**

This refers to the Non-Convertible Debentures of Rs. 25,00,00,000 (Rupees Twenty Five Crores only) issued by Moneyboxx Finance Limited (**Issuer**) bearing ISIN – INE296Q07043 (**NCDs**). We find that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to comply with the relevant covenants as mentioned in Debenture Trust deed dated 23.11.2023 ("**DTD**"). We have received intimation from the issuer on 29.07.2025 and find that the said Issuer has breached the certain covenants as mentioned in the said certificate.

As per SEBI guidelines, being the debenture trustee in respect of the said NCDs, we hereby request as under:

- (a) Please inform us as to whether any waiver has been granted by you for the said breach or any further action in the said matter.
- (b) As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of covenants and the manner thereof as per the relevant clauses of DTD. We propose to hold the virtual meeting with you on **August 19, 2025, at 12 P.M.** mainly for getting the instruction of debenture holders for the relevant action as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.

Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please note that the intimation of this notice is place on our website.

Please acknowledge.

Your faithfully,

Authorised Signatory



**Name: Nida Naaz**

**Designation: Assistant Manager**



## AGENDA OF THE NOTICE

Breach of Covenants by **Moneyboxx Finance Limited**, under INE296Q07043.

As per the auditors report for the quarter ended June 30, 2025, we have noticed that the Issuer company have breached the Financial Covenant as stated in Schedule III Clause 4 of the Debenture Trust Deed (DTD) entered between Moneyboxx Finance Limited (the Issuer Company) and Catalyst Trusteeship Limited (the Debenture Trustee) dated 23<sup>rd</sup> November, 2023.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **August 19, 2025, at 12 P.M.**

### Agenda Item 1

To Elect the Chairman for the meeting.

### Agenda Item 2

To take roll call of participants including those attending actually or through or video conferencing or other audio and visual means,

### Agenda Item 3

To discuss "Breach of Covenant" under Debenture Trust Deed dated 23<sup>rd</sup> November 2023 (DTD) between Issuer and Catalyst Trusteeship Ltd.

### Agenda Item 4

To discuss the further course of action.

### Agenda Item 5

Any other item with the permission of the Chair.

\*\*\*\*\*



CL/DEB/25-26/18257

July 31, 2025

To  
Debenture Holder/s

Dear Sir,

**Re: Non-Convertible Debentures issued by Moneyboxx Finance Limited-Breach of Covenants**

This refers to the Non-Convertible Debentures of Rs. 24,50,00,000 (Rupees Twenty Four Crores and Fifty lakhs only) issued by Moneyboxx Finance Limited (**Issuer**) bearing ISIN – INE296Q07050 (**NCDs**). We find that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to comply with the relevant covenants as mentioned in Debenture Trust deed dated 21.02.2024 ("**DTD**"). We have received intimation from the issuer on 29.07.2025 and find that the said Issuer has breached the certain covenants as mentioned in the said certificate.

As per SEBI guidelines, being the debenture trustee in respect of the said NCDs, we hereby request as under:

- (a) Please inform us as to whether any waiver has been granted by you for the said breach or any further action in the said matter.
- (b) As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of covenants and the manner thereof as per the relevant clauses of DTD. We propose to hold the virtual meeting with you on **August 19, 2025, at 01 P.M.** mainly for getting the instruction of debenture holders for the relevant action as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.

Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please note that the intimation of this notice is place on our website.

Please acknowledge.

Your faithfully,

Authorised Signatory



**Name: Nida Naaz**

**Designation: Assistant Manager**

**CATALYST TRUSTEESHIP LIMITED** (FORMERLY GDA TRUSTEESHIP LIMITED)

An ISO:9001 Company

Mumbai Office Windsor, 6<sup>th</sup> Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai 400 098 Tel +91 (022) 4922 0555 Fax +91 (022) 4922 0505

Regd. Office GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune 411 038 Tel +91 (020) 25280081 Fax +91 (020) 25280275

Delhi Office Office No. 810, 8th Floor, Kailash Building, 26, Kasturba Gandhi Marg, New Delhi - 110001 Tel 11 430 29101/02.

CIN No. U74999PN1997PLC110262 Email dt@ctltrustee.com Website www.catalysttrustee.com

Pune | Mumbai | Bengaluru | Delhi | Chennai



## AGENDA OF THE NOTICE

Breach of Covenants by **Moneyboxx Finance Limited**, under INE296Q07050.

As per the auditors report for the quarter ended June 30, 2025, we have noticed that the Issuer company have breached the Financial Covenant as stated in Schedule III Clause 4 of the Debenture Trust Deed (DTD) entered between Moneyboxx Finance Limited (the Issuer Company) and Catalyst Trusteeship Limited (the Debenture Trustee) dated 21<sup>st</sup> February, 2024.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **August 19, 2025, at 01 P.M.**

### Agenda Item 1

To Elect the Chairman for the meeting.

### Agenda Item 2

To take roll call of participants including those attending actually or through or video conferencing or other audio and visual means,

### Agenda Item 3

To discuss "Breach of Covenant" under Debenture Trust Deed dated 21<sup>st</sup> February 2024 (DTD) between Issuer and Catalyst Trusteeship Ltd.

### Agenda Item 4

To discuss the further course of action.

### Agenda Item 5

Any other item with the permission of the Chair.

\*\*\*\*\*

