

To
Debenture Holder/s

Dear Sir,

Re: Non-Convertible Debentures issued by Samunnati Finance Private Limited - Breach of Covenants

This refers to the Non-Convertible Debentures of Rs. 25,00,00,000 (Rupees Twenty-Five Crores only) issued by **Samunnati Finance Private Limited (Issuer)** bearing ISIN – INE0N5S07029 (NCDs). We found that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to comply with the relevant covenants as mentioned in Debenture Trust deed dated 25th April 2025 (“**DTD**”). We have received intimation from the issuer on 14th August 2025 and found that the said Issuer has breached the following covenant as mentioned in the said certificate.

1. *PAR > 90 shall not exceed 6.5% of Gross Loan Portfolio*
2. *PAR > 90 net of provisioning shall not exceed 4 % of Gross Loan Portfolio*
3. *PAR>90 shall not exceed 8 % of Gross Loan Portfolio*
4. *PAR > 90 net of provisioning shall not exceed 4.5 % of Gross Loan Portfolio*
5. *Maximum permissible ratio of sum of PAS > 90 and write off to Gross Loan Portfolio shall be 9 %. Write offs will be considered for trailing 12 months from 1st June 2024 onwards.*
6. *Maximum permissible PAR>90 net of provision to Tangible Net Worth of the issuer shall be 15%*

As per SEBI guidelines, being the debenture trustee in respect of the said NCDs, we hereby request as under:

- (a) Please inform us as to whether any waiver has been granted by you for the said breach or any further action in the said matter.
- (b) As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of covenants and the manner thereof as per the relevant clauses of DTD. We propose to hold the virtual meeting with you on **September 12, 2025, at 04:00 P.M.** mainly for getting the instruction of debenture holders for the relevant action as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.



Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

For **Catalyst Trusteeship Limited**



Authorized Signatory

Name: Suyash Sawant

Designation: Manager



AGENDA OF THE NOTICE

Breach of Covenants by **Samunnati Finance Private Limited**, under INE0N5S07029.

As per the Statutory Compliance Report, for the quarter ended June 30, 2025, we have noticed that the Issuer company have breached the Financial Covenant as stated in Schedule IX (Part A & Part B) of the Debenture Trust Deed (DTD) entered between Samunnati Finance Private Limited (the Issuer Company) and Catalyst Trusteeship Limited (the Debenture Trustee) dated 25th April 2025.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **September 12, 2025, at 04:00 P.M.**

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To take roll call of participants attending through video conferencing or other audio and visual means.

Agenda Item 3

To discuss with regards to the “Breach of Covenant” under Debenture Trust Deed dated 25.05.2025 (DTD) between Issuer and Catalyst Trusteeship Ltd.

Agenda Item 4

To discuss the further course of action.

Agenda Item 5

Any other item with the permission of the Chair.



August 14, 2025

To
Debenture Holder/s

Dear Sir,

Re: Non-Convertible Debentures issued by Samunnati Finance Private Limited - Breach of Covenants

This refers to the Non-Convertible Debentures of Rs. 25,00,00,000 (Rupees Twenty Five Crores only) issued by **Samunnati Finance Private Limited (Issuer)** bearing ISIN – INE0N5S07037 (NCDs). We find that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to comply with the relevant covenants as mentioned in Debenture Trust deed dated 23rd May, 2025 (“**DTD**”). We have received intimation from the issuer on 14th August, 2025 and found that the said Issuer has breached the following covenant as mentioned in the said certificate.

1. *PAR>90 shall not exceed 6.50% (Six point Five Zero Percent) of Gross Loan Portfolio.*
2. *PAR>90 net of provisioning shall not exceed 4.00% (Four point Zero Zero percent) of Gross Loan Portfolio;*
3. *Maximum permissible ratio of sum of PAR>90 and write-off (on the issuers entire portfolio including receivables sold or discounted on non-recourse basis) to Gross Loan Portfolio shall be 8.00% (Eight point Zero Zero percent). Write-offs will be considered for trailing 12 months from 1st June 2024 onwards.*
4. *PAR>90 net of provisioning shall not exceed 4.5% (Four point Five Zero percent) of Gross Loan Portfolio;*
5. *Maximum permissible ratio of sum of PAR>90 and write-off (on the issuers entire portfolio including receivables sold or discounted on non-recourse basis) to Gross Loan Portfolio shall be 9.00% (Nine Point Zero Zero percent). Write-offs will be considered for trailing 12 months from 1st June 2024 onwards;*
6. *Maximum permissible PAR>90 net of provision to Tangible Net Worth of the Issuer shall be 15% (Fifteen percent).*

As per SEBI guidelines, being the debenture trustee in respect of the said NCDs, we hereby request as under:

- (a) Please inform us as to whether any waiver has been granted by you for the said breach or any further action in the said matter.
- (b) As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of covenants and the manner thereof as per the relevant clauses of DTD. We propose to hold the virtual meeting with you on **September 12, 2025, at 05:00 P.M.** mainly for



getting the instruction of debenture holders for the relevant action as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.

(c) Please note that the intimation of this notice is place on our website.

Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

For **Catalyst Trusteeship Limited**



Authorized Signatory

Name: Suyash Sawant

Designation: Manager



AGENDA OF THE NOTICE

Breach of Covenants by **Samunnati Finance Private Limited**, under INE0N5S07037.

As per the Statutory Compliance Report, for the quarter ended June 30, 2025, we have noticed that the Issuer company have breached the Financial Covenant as stated in Part A and B of Schedule IX of the Debenture Trust Deed (DTD) entered between Samunnati Finance Private Limited (the Issuer Company) and Catalyst Trusteeship Limited (the Debenture Trustee) dated 23rd May, 2025.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **September 12, 2025 at 05:00 P.M.**

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To take roll call of participants attending through video conferencing or other audio and visual means.

Agenda Item 3

To discuss with regards to the “Breach of Covenant” under Debenture Trust Deed dated 23.05.2025 (DTD) between Issuer and Catalyst Trusteeship Ltd.

Agenda Item 4

To discuss the further course of action.

Agenda Item 5

Any other item with the permission of the Chair.



August 14, 2025

To
Debenture Holder/s

Dear Sir,

Re: Non-Convertible Debentures issued by Samunnati Finance Private Limited - Breach of Covenants

This refers to the Non-Convertible Debentures of Rs. 59,40,00,000 (Rupees Fifty Nine Crores and Forty Lakhs only) issued by **Samunnati Finance Private Limited (Issuer)** bearing ISIN – INE551U07209 (**NCDs**). We find that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to comply with the relevant covenants as mentioned in Debenture Trust deed dated 07th February 2022 ("**DTD**"). We have received intimation from the issuer on 14th August, 2025 and find that the said Issuer has breached the following covenant as mentioned in the said certificate.

1. *The Company shall maintain at all times till Final settlement a ratio of the sum of Portfolio At Risk over 90 (Ninety) plus Restructured loan minus Loan Loss Reserves divided by Total Equity of less than 20% (Twenty Percent).*
2. *The Company shall maintain at all time, on or from 01st April, 2023 and until Final Settlement Date maintain the ratio of Return on Assets of greater than 0%*

As per SEBI guidelines, being the debenture trustee in respect of the said NCDs, we hereby request as under:

- (a) Please inform us as to whether any waiver has been granted by you for the said breach or any further action in the said matter.
- (b) As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of covenants and the manner thereof as per the relevant clauses of DTD. We propose to hold the virtual meeting with you on **September 11, 2025 at 11:00 A.M.** mainly for getting the instruction of debenture holders for the relevant action as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.
- (c) Please note that the intimation of this notice is place on our website.



Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

For **Catalyst Trusteeship Limited**



Authorized Signatory

Name: Suyash Sawant

Designation: Manager



AGENDA OF THE NOTICE

Breach of Covenants by **Samunnati Finance Private Limited**, under INE551U07209.

As per the Statutory Compliance Report, for the quarter ended June 30, 2025, we have noticed that the Issuer company have breached the Financial Covenant as stated in Clause 2.6 of Part B of the Debenture Trust Deed (DTD) entered between Samunnati Finance Private Limited (the Issuer Company) and Catalyst Trusteeship Limited (the Debenture Trustee) dated 07th February 2022.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **September 11, 2025 at 11:00 A.M.**

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To take roll call of participants attending through video conferencing or other audio and visual means.

Agenda Item 3

To discuss with regards to the "Breach of Covenant" under Debenture Trust Deed dated 07.02.2022 (DTD) between Issuer and Catalyst Trusteeship Ltd.

Agenda Item 4

To discuss the further course of action.

Agenda Item 5

Any other item with the permission of the Chair.



August 14, 2025

To
Debenture Holder/s

Dear Sir,

Re: Non-Convertible Debentures issued by Samunnati Finance Private Limited - Breach of Covenants

This refers to the Non-Convertible Debentures of Rs. 75,06,00,000 (Rupees Seventy-Five Crores and Six Lakhs only) issued by **Samunnati Finance Private Limited (Issuer)** bearing ISIN – INE551U07266 (**NCDs**). We find that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to comply with the relevant covenants as mentioned in Debenture Trust deed dated 15th February 2024 ("**DTD**"). We have received intimation from the issuer on 14th August, 2025 and find that the said Issuer has breached the following covenant as mentioned in the said certificate.

- 1. The Company shall maintain a 90 Day Portfolio at Risk Ratio of (A) not more than 6% (six percent) until March 2025; and (B) below 5% (five percent) thereafter.*
- 2. The Company shall maintain a 90 Day Loan Loss Reserve Ratio of at least 50% (fifty percent) of the 90 Day Portfolio at Risk Ratio.*

As per SEBI guidelines, being the debenture trustee in respect of the said NCDs, we hereby request as under:

- (a) Please inform us as to whether any waiver has been granted by you for the said breach or any further action in the said matter.
- (b) As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of covenants and the manner thereof as per the relevant clauses of DTD. We propose to hold the virtual meeting with you on **September 11, 2025, at 12:00 A.M.** mainly for getting the instruction of debenture holders for the relevant action as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.
- (c) Please note that the intimation of this notice is place on our website.



Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

For **Catalyst Trusteeship Limited**



Authorized Signatory

Name: Suyash Sawant

Designation: Manager



AGENDA OF THE NOTICE

Breach of Covenants by **Samunnati Finance Private Limited**, under INE551U07266.

As per the Statutory Compliance Report, for the quarter ended June 30, 2025, we have noticed that the Issuer company have breached the Financial Covenant as stated in Clause 2 of Schedule 3 of the Debenture Trust Deed (DTD) entered between Samunnati Finance Private Limited (the Issuer Company) and Catalyst Trusteeship Limited (the Debenture Trustee) dated 15th February 2024.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **September 11, 2025, at 12:00 A.M.**

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To take roll call of participants attending through video conferencing or other audio and visual means.

Agenda Item 3

To discuss with regards to the "Breach of Covenant" under Debenture Trust Deed dated 15.02.2024 (DTD) between Issuer and Catalyst Trusteeship Ltd.

Agenda Item 4

To discuss the further course of action.

Agenda Item 5

Any other item with the permission of the Chair.



August 14, 2025

To
Debenture Holder/s

Dear Sir,

Re: Non-Convertible Debentures issued by Samunnati Finance Private Limited - Breach of Covenants

This refers to the Non-Convertible Debentures of Rs. 20,00,00,000 (Rupees Twenty Crores only) issued by **Samunnati Finance Private Limited (Issuer)** bearing ISIN – INE551U07308 (**NCDs**). We find that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to comply with the relevant covenants as mentioned in Debenture Trust deed dated 26th June, 2024 ("**DTD**"). We have received intimation from the issuer on 14th August 2025 and find that the said Issuer has breached the following covenant as mentioned in the said certificate.

1. *Profit after tax as per the financial information submitted by the Issuer should be positive on a standalone starting March 31, 2024 and positive on a consolidated basis starting March 31, 2025*
2. *Net NPA of less than 3%;*

As per SEBI guidelines, being the debenture trustee in respect of the said NCDs, we hereby request as under:

- (a) Please inform us as to whether any waiver has been granted by you for the said breach or any further action in the said matter.
- (b) As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of covenants and the manner thereof as per the relevant clauses of DTD. We propose to hold the virtual meeting with you on **September 11, 2025 at 05:00 P.M.** mainly for getting the instruction of debenture holders for the relevant action as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.
- (c) Please note that the intimation of this notice is place on our website.



Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

For **Catalyst Trusteeship Limited**



Authorized Signatory

Name: Suyash Sawant

Designation: Manager



AGENDA OF THE NOTICE

Breach of Covenants by **Samunnati Finance Private Limited**, under INE551U07308.

As per the Statutory Compliance Report, for the quarter ended June 30, 2025, we have noticed that the Issuer company have breached the Financial Covenant as stated in Schedule IX of the Debenture Trust Deed (DTD) entered between Samunnati Finance Private Limited (the Issuer Company) and Catalyst Trusteeship Limited (the Debenture Trustee) dated 26th June, 2024.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **September 11, 2025 at 05:00 P.M.**

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To take roll call of participants attending through video conferencing or other audio and visual means.

Agenda Item 3

To discuss with regards to the "Breach of Covenant" under Debenture Trust Deed dated 26th June 2024. (DTD) between Issuer and Catalyst Trusteeship Ltd.

Agenda Item 4

To discuss the further course of action.

Agenda Item 5

Any other item with the permission of the Chair.



August 14, 2025

To
Debenture Holder/s

Dear Sir,

Re: Non-Convertible Debentures issued by Samunnati Finance Private Limited - Breach of Covenants

This refers to the Non-Convertible Debentures of Rs. 30,00,00,000 (Rupees Thirty Crores only) issued by **Samunnati Finance Private Limited (Issuer)** bearing ISIN – INE551U07316 (**NCDs**). We find that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to comply with the relevant covenants as mentioned in Debenture Trust deed dated 28th August 2024 ("**DTD**"). We have received intimation from the issuer on 14th August 2025 and find that the said Issuer has breached the following covenant as mentioned in the said certificate.

1. *PAR>90 shall not exceed 5% (Five percent) of Gross Loan Portfolio*
2. *PAR>90 net of provisioning shall not exceed 3.5% (Three point Five Zero percent) of Gross Loan Portfolio.*
3. *Maximum permissible ratio of sum of PAR>90 and write-off (on the issuers entire portfolio including receivables sold or discounted on non-recourse basis) to Gross Loan Portfolio shall be 6% (Six percent). Write-offs will be considered for trailing 12 months from 1st June 2024 onwards.*
4. *PAR 90* + WRITEOFFS/GLP < 8%*
5. *PAT>0 for every financial quarter*

As per SEBI guidelines, being the debenture trustee in respect of the said NCDs, we hereby request as under:

- (a) Please inform us as to whether any waiver has been granted by you for the said breach or any further action in the said matter.
- (b) As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of covenants and the manner thereof as per the relevant clauses of DTD. We propose to hold the virtual meeting with you on **September 11, 2025 at 04:00 P.M.** mainly for getting the instruction of debenture holders for the relevant action as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.
- (c) Please note that the intimation of this notice is place on our website.



Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

For **Catalyst Trusteeship Limited**



Authorized Signatory

Name: Suyash Sawant

Designation: Manager



AGENDA OF THE NOTICE

Breach of Covenants by **Samunnati Finance Private Limited**, under INE551U07316.

As per the Statutory Compliance Report, for the quarter ended June 30, 2025, we have noticed that the Issuer company have breached the Financial Covenant as stated in Schedule IX of the Debenture Trust Deed (DTD) entered between Samunnati Finance Private Limited (the Issuer Company) and Catalyst Trusteeship Limited (the Debenture Trustee) dated 28th August 2024.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **September 11, 2025, at 04:00 P.M.**

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To take roll call of participants attending through video conferencing or other audio and visual means.

Agenda Item 3

To discuss with regards to the "Breach of Covenant" under Debenture Trust Deed dated 28.08.2024 (DTD) between Issuer and Catalyst Trusteeship Ltd.

Agenda Item 4

To discuss the further course of action.

Agenda Item 5

Any other item with the permission of the Chair.



August 14, 2025

To
Debenture Holder/s

Dear Sir,

Re: Non-Convertible Debentures issued by Samunnati Finance Private Limited - Breach of Covenants

This refers to the Non-Convertible Debentures of Rs. 55,52,00,000 (Rupees Fifty Five Crores and Fifty Two Lakhs only) issued by **Samunnati Finance Private Limited (Issuer)** bearing ISIN – INE551U07324 (NCDs). We found that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to comply with the relevant covenants as mentioned in Debenture Trust deed dated 16th September 2024 (“**DTD**”). We have received intimation from the issuer on 14th August, 2025 and found that the said Issuer has breached the following covenant as mentioned in the said certificate.

1. *commencing from the Effective Date until the Final Settlement Date, maintain a ratio of A:B of less than 15% (fifteen percent), where A is the aggregate of the (i) Portfolio at Risk over 90 (ninety) days, and (ii) loans restructured reduced by loan loss provisions, and B is the Equity of the Company, multiplied by 100 and followed by the "%" symbol;*

As per SEBI guidelines, being the debenture trustee in respect of the said NCDs, we hereby request as under:

- (a) Please inform us as to whether any waiver has been granted by you for the said breach or any further action in the said matter.
- (b) As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of covenants and the manner thereof as per the relevant clauses of DTD. We propose to hold the virtual meeting with you on **September 12, 2025 at 12:00 P.M.** mainly for getting the instruction of debenture holders for the relevant action as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.
- (c) Please note that the intimation of this notice is place on our website.



Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

For **Catalyst Trusteeship Limited**



Authorized Signatory

Name: Suyash Sawant

Designation: Manager



AGENDA OF THE NOTICE

Breach of Covenants by **Samunnati Finance Private Limited**, under INE551U07324.

As per the Statutory Compliance Report, for the quarter ended June 30, 2025, we have noticed that the Issuer company have breached the Financial Covenant as stated in Clause 9.3 of the Debenture Trust Deed (DTD) entered between Samunnati Finance Private Limited (the Issuer Company) and Catalyst Trusteeship Limited (the Debenture Trustee) dated 16th September 2024.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **September 12, 2025, at 12:00 P.M.**

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To take roll call of participants attending through video conferencing or other audio and visual means.

Agenda Item 3

To discuss with regards to the “Breach of Covenant” under Debenture Trust Deed dated 16.09.2024 (DTD) between Issuer and Catalyst Trusteeship Ltd.

Agenda Item 4

To discuss the further course of action.

Agenda Item 5

Any other item with the permission of the Chair.



August 14, 2025

To
Debenture Holder/s

Dear Sir,

Re: Non-Convertible Debentures issued by Samunnati Finance Private Limited - Breach of Covenants

This refers to the Non-Convertible Debentures of Rs. 25,00,00,000 (Rupees Twenty-Five Crores only) issued by **Samunnati Finance Private Limited (Issuer)** bearing ISIN – INE551U07357 (NCDs). We find that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to comply with the relevant covenants as mentioned in Debenture Trust deed dated 21st November 2024 (“**DTD**”). We have received intimation from the issuer on 14th August, 2025 and found that the said Issuer has breached the following covenant as mentioned in the said certificate.

1. *PAR > 90 shall not exceed 5% (Five percent) of Gross Loan Portfolio.*
2. *PAR > 90 net of Provisioning shall not exceed 3.5.% of Gross Loan Portfolio.*
3. *Maximum permissible ratio of sum of PAR>90 and write-off (on the issuers entire portfolio including receivables sold or discounted on non-recourse basis) to Gross Loan Portfolio shall be 8% (Eight percent). Write-offs will be considered for trailing 12 months from 1st June 2024 onwards.*
4. *Maximum permissible PAR>90 net of provision to Tangible Net Worth of the Issuer shall be 20% (Twenty percent).*
5. *PAT>0 for every financial quarter*

As per SEBI guidelines, being the debenture trustee in respect of the said NCDs, we hereby request as under:

- (a) Please inform us as to whether any waiver has been granted by you for the said breach or any further action in the said matter.
- (b) As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of covenants and the manner thereof as per the relevant clauses of DTD. We propose to hold the virtual meeting with you on **September 12, 2025, at 11:00 A.M.** mainly for getting the instruction of debenture holders for the relevant action as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.
- (c) Please note that the intimation of this notice is place on our website.



Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

For **Catalyst Trusteeship Limited**



Authorized Signatory

Name: Suyash Sawant

Designation: Manager



AGENDA OF THE NOTICE

Breach of Covenants by **Samunnati Finance Private Limited**, under INE551U07357.

As per the Statutory Compliance Report, for the quarter ended June 30, 2025, we have noticed that the Issuer company have breached the Financial Covenant as stated in Schedule IX of the Debenture Trust Deed (DTD) entered between Samunnati Finance Private Limited (the Issuer Company) and Catalyst Trusteeship Limited (the Debenture Trustee) dated 21st November 2024.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **September 12, 2025 at 11:00 A.M.**

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To take roll call of participants attending through video conferencing or other audio and visual means.

Agenda Item 3

To discuss with regards to the “Breach of Covenant” under Debenture Trust Deed dated 21.11.2024 (DTD) between Issuer and Catalyst Trusteeship Ltd.

Agenda Item 4

To discuss the further course of action.

Agenda Item 5

Any other item with the permission of the Chair.

