

PRESS RELEASE

CTL/25-26/20950

November 07, 2025

Securities and Exchange Board of India Plot No.C 4-A, G Block,Near Bank of India, Bandra Kurla Complex, Bandra East, Mumbai 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001	CARE Ratings Limited Unit No. O-509/C, Spencer Plaza, 5th Floor No. 769, Anna Salai, Chennai – 600 002	National Securities Depository Limited and Central Depository Services (India) Limited NSDL: Trade World, 'A' Wing, 4th Floor Kamala Mills Compound, Senapati Bapat Marg Lower Parel (West), Mumbai – 400 013 CDSL: Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013
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- Payment of Interest and Principal**

Catalyst Trusteeship Limited, acting as the debenture trustee in the following matter(s), under the directions issued by Securities Exchange Board of India vide in their Regulation 15 (1) (r) of SEBI (Debenture Trustee) Regulations, 1993, releases the status of following 'Issuer(s)':

Sr No	Name of Issuer	Issue Size (Rs in Crore)	ISIN	Interest / Principal	Due Date	Source of Information
1.	Trucap Finance Limited	9.99 16.00 16.00 25.00 15.00 23.05	INE615R07042 INE615R07091 INE615R07083 INE615R07109 INE615R07117 INE615R07125	Payment of Interest & Principal	16.07.2025	Issuer has given an intimation on stock exchange of payment of Interest and principal.

- Action Initiated by Trustee-**

1. Information to Credit Rating Agency /Debenture Holders/Stock Exchange.
2. After the rating downgrade in June, the outstanding dues under this ISIN were accelerated in accordance with the consent obtained from the majority of the Debenture Holders which was due on 16.07.2025
3. On the due date, the Company failed to honor the payment obligations.
4. Following this default, the Trustee initiated necessary steps and actions in line with the provisions of Chapter X of the Master Circular issued by SEBI for Debenture Trustees.
5. The Company has made the principal repayments on a pro-rata basis in multiple tranches. The first tranche of partial principal repayment was made on July 18, 2025, followed by the second on July 21, 2025, the third on July 31, 2025, and the fourth and fifth tranches on August 8, 2025. Subsequently, the full and final payment of the principal amount towards the Non-Convertible Debentures (NCDs) was completed on September 23, 2025. Accordingly, the Company has fully discharged its payment obligations towards both the principal and interest for the NCDs under the listed ISINs mentioned above.

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory


Ms. Kalyani Pandey
Chief Compliance Officer
Place: Mumbai

CATALYST TRUSTEESHIP LIMITED

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An ISO: 9001 Company

