

CL/25-26/22739

09<sup>th</sup> January, 2026

**To**  
**Debenture Holder/s**

**Dear Sir / Madam,**

**Re: Non-Convertible Debentures issued by Samunnati Finance Private Limited - Breach of Minimum Security Cover**

This refers to the Non-Convertible Debentures of Rs. 50,00,00,000/- (Rupees Fifty Crores only) issued by **Samunnati Finance Private Limited (Issuer)** bearing **ISIN – INE0N5S07037 (NCDs)**. We found that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to maintain the Minimum Security Cover as mentioned in Debenture Trust deed dated 23<sup>rd</sup> May, 2025 (“DTD”). We have received the Security Cover Certificate dated 6<sup>th</sup> January, 2026 for the quarter ended September, 2025, submitted by independent CA engaged by us, it is observed that there is shortfall in the security required to be maintained by the Issuer.

As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of Minimum Security Cover and the manner thereof as per the relevant clauses of DTD. We propose to hold the virtual meeting with you, on **2<sup>nd</sup> February, 2026, at 1:00 PM** mainly for getting the instruction of debenture holders for the relevant action as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.

Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

Please note that the intimation of this notice is place on our website.

Your faithfully,  
**For Catalyst Trusteeship Limited**



**Authorized Signatory**

**Name: Suyash Sawant**

**Designation: Manager**



## AGENDA OF THE NOTICE

Breach of Minimum Security Cover by **Samunnati Finance Private Limited**, under **ISIN- INE0N5S07037**.

As per the Security Cover Certificate dated 6<sup>th</sup> January, 2026 for the quarter ended on September, 2025, submitted by independent CA engaged by us, it is observed that there is shortfall in the security required to be maintained by the Issuer as stated in the Debenture Trust Deed (DTD) entered between Samunnati Finance Private Limited (the Issuer Company) and Catalyst Trusteeship Limited (the Debenture Trustee) dated 23<sup>rd</sup> May, 2025.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **2<sup>nd</sup> February, 2026, at 1:00 PM**.

### **Agenda Item 1**

To Elect the Chairman for the meeting.

### **Agenda Item 2**

To take roll call of participants attending through video conferencing or other audio and visual means.

### **Agenda Item 3**

To discuss with regards to the “Breach of Minimum Security Cover” under Debenture Trust Deed dated 23<sup>rd</sup> May, 2025 (DTD) entered between Issuer and Catalyst Trusteeship Ltd.

### **Agenda Item 4**

To discuss the further course of action.

### **Agenda Item 5**

Any other item with the permission of the Chair.

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CL/25-26/ 22737

09<sup>th</sup> January, 2026

**To**  
**Debenture Holder/s**

**Dear Sir / Madam,**

**Re: Non-Convertible Debentures issued by Samunnati Finance Private Limited - Breach of Minimum Security Cover**

This refers to the Non-Convertible Debentures of Rs. 25,00,00,000/- (Rupees Twenty-Five Crores only) issued by **Samunnati Finance Private Limited (Issuer)** bearing **ISIN – INE0N5S07029 (NCDs)**. We found that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to maintain the Minimum Security Cover as mentioned in Debenture Trust deed dated 25<sup>th</sup> April, 2025 (“DTD”). We have received the Security Cover Certificate dated 6<sup>th</sup> January, 2026 for the quarter ended September, 2025, submitted by independent CA engaged by us, it is observed that there is shortfall in the security required to be maintained by the Issuer.

As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of Minimum Security Cover and the manner thereof as per the relevant clauses of DTD. We propose to hold the virtual meeting with you, on **2<sup>nd</sup> February, 2026, at 12:00 PM** mainly for getting the instruction of debenture holders for the relevant action as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.

Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

Please note that the intimation of this notice is place on our website.

Your faithfully,  
For **Catalyst Trusteeship Limited**



**Authorized Signatory**

**Name: Suyash Sawant**  
**Designation: Manager**



## AGENDA OF THE NOTICE

Breach of Minimum Security Cover by **Samunnati Finance Private Limited**, under **ISIN- INE0N5S07029**.

As per the Security Cover Certificate dated 6<sup>th</sup> January, 2026 for the quarter ended on September, 2025, submitted by independent CA engaged by us, it is observed that there is shortfall in the security required to be maintained by the Issuer as stated in the Debenture Trust Deed (DTD) entered between Samunnati Finance Private Limited (the Issuer Company) and Catalyst Trusteeship Limited (the Debenture Trustee) dated 25<sup>th</sup> April, 2025.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **2<sup>nd</sup> February, 2026, at 12:00 PM**.

### **Agenda Item 1**

To Elect the Chairman for the meeting.

### **Agenda Item 2**

To take roll call of participants attending through video conferencing or other audio and visual means.

### **Agenda Item 3**

To discuss with regards to the “Breach of Minimum Security Cover” under Debenture Trust Deed dated 25<sup>th</sup> April, 2025 (DTD) entered between Issuer and Catalyst Trusteeship Ltd.

### **Agenda Item 4**

To discuss the further course of action.

### **Agenda Item 5**

Any other item with the permission of the Chair.

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