

## PRESS RELEASE

CTL/26-27/00685

July 27, 2026

|                                                                                                                                              |                                                                              |                                                                                                                  |                                                                                                                                                                                                                                                                                                                  |
|----------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Securities and Exchange Board of India</b><br>Plot No.C 4-A, G Block,Near Bank of India, Bandra Kurla Complex, Bandra East, Mumbai 400051 | <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 | <b>CARE Ratings Limited</b><br>Unit No. O-509/C, Spencer Plaza, 5th Floor No. 769, Anna Salai, Chennai – 600 002 | <b>National Securities Depository Limited and Central Depository Services (India) Limited</b><br>NSDL: Trade World, 'A' Wing, 4th Floor Kamala Mills Compound, Senapati Bapat Marg Lower Parel (West), Mumbai – 400 013<br>CDSL: Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013 |
|----------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

• **Non-Payment of Interest-**

Catalyst Trusteeship Limited, acting as the debenture trustee in the following matter(s), under the directions issued by Securities Exchange Board of India vide in their Regulation 15 (1) (r) of SEBI (Debenture Trustee) Regulations, 1993, releases the status of following 'Issuer(s)':

| Sr No | Name of Issuer         | Issue Size (Rs in Crore) | ISIN         | Interest / Principal    | Due Date     | Source of Information               |
|-------|------------------------|--------------------------|--------------|-------------------------|--------------|-------------------------------------|
| 1.    | Trucap Finance Limited | 40                       | INE615R07067 | Non-payment of Interest | 24-July-2026 | No information received from Issuer |

• **Action Initiated by Trustee –**

1. Pursuant to the disclosures made by the Issuer Company to BSE on July 17, 2025, regarding its default in repayment of principal and interest amounts due on July 16, 2025, in respect of certain other debt securities bearing ISINs INE615R07042, INE615R07117, INE615R07083, INE615R07109, INE615R07091, and INE615R07125, to certain debenture holders, such default has triggered a breach of covenant for ISIN INE615R07067. Consequently, this constitutes an Event of Default under Clause 2.6.11 of Part B of the Debenture Trust Deed. In view of the above, the Sole Debenture Holder has independently issued an Event of Default notice to the Issuer, thereby accelerating all outstanding dues.
2. Further, Trustee had convened multiple meetings with the sole debenture holder, however instructions are awaited from the Sole Debenture holder regarding enforcement.
3. On 25.09.2025 the sole debenture holder has issued event of default notice for failure of the company to redeem outstanding amounts in respect of debentures for which the debenture holder(s) have exercise the right of put options and calling for redemption of debenture in full.



4. The trustee held a meeting with the debenture holder on 30.09.2025, during which the debenture holder's representative confirmed that no further action is required to be taken by the debenture trustee
5. The trustee will act in accordance with any further instructions provided by the sole debenture holder.
6. Despite our letter dated 11.11.2025, reminder dated 27.11.2025 and several telephonic follow-ups, the Issuer has failed to facilitate the appointment of the Debenture Trustee's Nominee Director.

## For Catalyst Trusteeship Limited

For CATALYST TRUSTEESHIP LIMITED  
  
Authorized Signatory



**Ms. Kalyani Pandey**  
**Chief Compliance Officer**  
**Place: Mumbai**

