

CL/26-27/01289

17th August 2026

To

Debenture Holder/s of Convenient Hospitals Limited

Dear Sir,

Re: Non-Convertible Debentures issued by Convenient Hospitals Limited - Breach of Covenants

This refers to the Non-Convertible Debentures of **Rs. 1225,00,00,000 (Rupees one thousand two hundred and twenty five Crores only)** issued by **Convenient Hospitals Limited (Issuer)** bearing **ISIN – INE01W207017 (NCDs)**. We find that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to comply with the relevant covenants as mentioned in Debenture Trust Deed (“DTD”) dated 25th September, 2025. We have received intimation from the issuer on 14th August 2026 and find that the said Issuer has breached the following covenant as mentioned in the said certificate.

As per Schedule 6 PART A Clause no. 10 of the Debenture Trust Deed

WITHIN 15 (FIFTEEN) BUSINESS DAYS OF ACQUISITION OF SHARES IN AN ISSUER ACQUIRED COMPANY

(d) A copy of the Issuer Pledge Agreement, Issuer Pledge Powers of Attorney duly executed by the parties to it and notarised and stamped (as required in accordance with Applicable Law) to the satisfaction of the Debenture Trustee.

(e) Copies of the duly completed and signed Annexure W (or other applicable pledge creation form) filed with the Depository in respect of the Issuer Pledged Securities for creation of the pledge over the Issuer Pledged Securities to the satisfaction of the Debenture Trustee.

As per SEBI guidelines, being the debenture trustee in respect of the said NCDs, we hereby request as under:

- (a)** Please inform us as to whether any waiver has been granted by you for the said breach or any further action in the said matter.

- (b) As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of covenants and the manner thereof as per the relevant clauses of DTD. We propose to hold a virtual meeting with you on **8th September 2026 at 5:00 PM** mainly for getting the instruction of debenture holders for the relevant action as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.

Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

Please note that the intimation of this notice is place on our website.

Your faithfully,



Authorised Signatory

Name: Sharon Pereira

Designation: Senior Manager

AGENDA OF THE NOTICE

Breach of Covenants by **Convenient Hospitals Limited**, under **ISIN INE01W207017**.

As per the Statutory Auditor's Report, for the quarter ended 30th June 2026, we have noticed that the Issuer company have breached the Financial Covenant as stated in Schedule 6 PART A Clause no. 10 (d) and (e) of the Debenture Trust Deed (DTD) entered between **Convenient Hospitals Limited** (the Issuer Company) and **Catalyst Trusteeship Limited** (the Debenture Trustee) dated 25th September, 2025.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **8th September 2026 at 5:00 PM**.

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To take roll call of participants including those attending through video conferencing or other audio and visual means.

Agenda Item 3

To discuss "Breach of Covenant" under Debenture Trust deed ("DTD") dated 25th September, 2025 executed between Issuer and Catalyst Trusteeship Limited.

Agenda Item 4

To discuss the further course of action.

Agenda Item 5

Any other item with the permission of the Chair.
