

CL/ 26-27/01198

14th August 2026

To
Debenture Holder/s of Infinity Fincorp Solutions Private Limited

Dear Sir,

Re: Non-Convertible Debentures issued by Infinity Fincorp Solutions Private Limited - Breach of Affirmative Covenants

This refers to the Non-Convertible Debentures of **50,00,00,000 (Indian Rupees Fifty Crore only)** issued by **Infinity Fincorp Solutions Private Limited (Issuer)** bearing ISIN – **INE00VD07032 (NCDs)**. We find that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to comply with the relevant covenants as mentioned in Debenture Trust Deed (“DTD”) dated 1st April 2025. We have received intimation from the issuer on 13th August 2026 and find that the said Issuer has breached the following covenant as mentioned in the said email communication.

As per clause 9.3 of the Debenture Trust Deed (DTD):

- (i) *comply with any corporate governance requirements applicable to the Company (as may be prescribed by the RBI, or any other Governmental Authority) and the fair practices code prescribed by the RBI;*

As per SEBI guidelines, being the debenture trustee in respect of the said NCDs, we hereby request as under:

- (a) Please inform us as to whether any waiver has been granted by you for the said breach or any further action in the said matter.
- (b) As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of covenants and the manner thereof as per the relevant clauses of DTD. We propose to hold a virtual meeting with you, on **4th September 2026 at 4:00 P.M.** mainly for getting the instruction of debenture holders for the relevant action as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.

CATALYST TRUSTEESHIP LIMITED

Registered Office : CDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

Please note that the intimation of this notice is place on our website.

Your faithfully,



Authorised Signatory

Name: Krina Bhavsar

Designation: Manager

AGENDA OF THE NOTICE

Breach of Covenants by **Infinity Fincorp Solutions Private Limited**, under **ISIN INE00VD07032**

As per the intimation from the issuer company dated 13th August 2026, we have noticed that the Issuer company have breached the Financial Covenant as stated in Clause 9.3 (i) of the Debenture Trust Deed (DTD) entered between **Infinity Fincorp Solutions Private Limited** (the Issuer Company) and **Catalyst Trusteeship Limited** (the Debenture Trustee) dated 1st April 2025.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **4th September 2026 at 4:00 P.M.**

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To take roll call of participants attending through video conferencing or other audio and visual means.

Agenda Item 3

To discuss “Breach of Covenant” under Debenture Trust Deed (“DTD”) dated 1st April 2025 between Issuer and Catalyst Trusteeship Limited.

Agenda Item 4

To discuss the further course of action.

Agenda Item 5

Any other item with the permission of the Chair.

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CL/26-27/01198/1

09th September, 2026

To
Debenture Holder/s of Infinity Fincorp Solutions Private Limited

Dear Sir,

Re: Non-Convertible Debentures issued by Infinity Fincorp Solutions Private Limited - Breach of Affirmative Covenants

This is in continuation of notice issued on 14th August, 2026, with respect to Non-Convertible Debentures aggregating up to **50,00,00,000 (Indian Rupees Fifty Crore only)** issued **Infinity Fincorp Solutions Private Limited (Issuer)** bearing **ISIN- INE00VD07032 (NCDs)**. We find that you are the debenture holder of the said NCDs.

Since the earlier meeting scheduled on **04th September 2026 at 4:00 PM** was adjourned due to lack of quorum, we now propose to hold the adjourned meeting on **11th September, 2026, at 4:00 PM**, to discuss further course of action in the matter. The link for the virtual meeting is provided separately in email.

Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

Your faithfully,



Authorised Signatory
Ms. Krina Bhavsar
Manager

AGENDA TO THE NOTICE

Breach of Covenants by **Infinity Fincorp Solutions Private Limited** under **ISIN INE00VD07032**.

As per the intimation from the issuer company dated 13th August 2026, we have noticed that the Issuer company have breached the Financial Covenant as stated in Clause 9.3 (i) of the Debenture Trust Deed (DTD) entered between **Infinity Fincorp Solutions Private Limited** (the Issuer Company) and **Catalyst Trusteeship Limited** (the Debenture Trustee) dated 1st April 2025.

Since the earlier scheduled meeting on **04th September 2026** at **04:00 PM** was adjourned due to lack of quorum, we propose to convene an adjourned meeting of all Debenture Holders on **11th September, 2026** at **4:00 PM** to discuss and seek instructions from Debenture Holders.

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To take roll call of participants those attending through video conferencing or other audio and visual means.

Agenda Item 3

To discuss "Breach of Covenant" under Debenture Trust Deed ("DTD") dated 1st April 2025 between Issuer and Debenture Trustee.

Agenda Item 4

To discuss the further course of action.

Agenda Item 5

Any other item with the permission of the Chair.

CL/ 26-27/01199

14th August 2026

To
Debenture Holder/s of Infinity Fincorp Solutions Private Limited

Dear Sir,

Re: Non-Convertible Debentures issued by Infinity Fincorp Solutions Private Limited - Breach of Affirmative Covenants.

This refers to the Non-Convertible Debentures of **49,00,00,000 (Indian Rupees Forty-Nine Crores only)** issued by **Infinity Fincorp Solutions Private Limited (Issuer)** bearing **ISIN – INE00VD07016 (NCDs)**. We find that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to comply with the relevant covenants as mentioned in Debenture Trust Deed (“DTD”) dated 30th September 2024. We have received intimation from the issuer on 13th August 2026 and find that the said Issuer has breached the following covenant as mentioned in the said email communication.

As per clause 9.3 of the Debenture Trust Deed (DTD):

- (i) comply with any corporate governance requirements applicable to the Company (as may be prescribed by the RBI, or any other Governmental Authority) and the fair practices code prescribed by the RBI;*

As per SEBI guidelines, being the debenture trustee in respect of the said NCDs, we hereby request as under:

- (a) Please inform us as to whether any waiver has been granted by you for the said breach or any further action in the said matter.
- (b) As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of covenants and the manner thereof as per the relevant clauses of DTD. We propose to hold a virtual meeting with you, on **04th September 2026 at 12:00 P.M.** mainly for getting the instruction of debenture holders for the relevant action as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.

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Please acknowledge.

Please note that the intimation of this notice is place on our website.

Your faithfully,



Authorised Signatory

Name: Krina Bhavsar

Designation: Manager

AGENDA OF THE NOTICE

Breach of Covenants by **Infinity Fincorp Solutions Private Limited**, under ISIN – **INE00VD07016**

As per the intimation from the issuer company dated 13th August 2026, we have noticed that they have breached the Affirmative Covenant as stated in Clause 9.3 (i) of the Debenture Trust Deed (DTD) entered between **Infinity Fincorp Solutions Private Limited** (the Issuer Company) and **Catalyst Trusteeship Limited** (the Debenture Trustee) dated 30th September, 2024.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **4th September 2026 at 12:00 P.M.**

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To take roll call of participants attending through video conferencing or other audio and visual means.

Agenda Item 3

To discuss “Breach of Covenant” under Debenture Trust Deed (“DTD”) dated 30th September 2024 between Issuer and Catalyst Trusteeship Limited.

Agenda Item 4

To discuss the further course of action.

Agenda Item 5

Any other item with the permission of the Chair.

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